# PUBLIC DISCLOSURE COPY

# **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Department of the Treasury

▶ Do not enter social security numbers on this form as it may be made public. ► Go to www.irs.gov/Form990 for instructions and the latest information

2019 **Open to Public** 

OMB No. 1545-0047

| Inter                          | nai Rever  | nue Service     | Go to www.irs.gov/Formago for instructions and the latest                             | internation.       |               | inspection                  |
|--------------------------------|------------|-----------------|---|--------------------|---------------|-----------------------------|
| Α                              | For the    | e 2019 calen    | dar year, or tax year beginning 07/01 , 2019, and endin                               | <b>g</b> 06/3      | 0             | <b>, 20</b> 20              |
| в                              | Check if   | f applicable:   | C Name of organization WOMEN'S FOUNDATION OF CALIFORNIA                               |                    | D Empl        | oyer identification number  |
| ~                              | Address    | s change        | Doing business as   |                    |               | 94-2752421                  |
|                                | Name c     | hange           | Number and street (or P.O. box if mail is not delivered to street address)            | E Telepl           | hone number   |                             |
|                                | Initial re | turn            | 300 FRANK H. OGAWA PLAZA, SUITE 290   |                    |               | (510) 740-2500              |
|                                | Final ret  | urn/terminated  | City or town, state or province, country, and ZIP or foreign postal code              |                    |               |                             |
|                                | Amende     | ed return       | OAKLAND, CA 94612   |                    | G Gross       | receipts \$ 21,256,593      |
|                                | Applicat   | tion pending    | F Name and address of principal officer: SURINA KHAN                                  | H(a) Is this a gro | oup return fo | or subordinates? 🗌 Yes 🗹 No |
|                                |            |                 | SAME AS C ABOVE   | H(b) Are all su    | ubordinat     | es included? 🗌 Yes 🗌 No     |
| I                              | Tax-exe    | empt status:    | ✓ 501(c)(3) 501(c) ( ) ◄ (insert no.) 4947(a)(1) or 527                               | If "No," a         | ittach a li   | st. (see instructions)      |
| J                              |            |                 | VOMENSFOUNDCA.ORG   | H(c) Group ex      | emption       | number 🕨                    |
| 1                              |            | organization: 🗸 | Corporation Trust Association Other  L Year of forma                                  | ation: 1979        | M State       | of legal domicile: CA       |
| Ρ                              | art I      | Summa           | ,   |                    |               |                             |
|                                | 1          | Briefly des     | cribe the organization's mission or most significant activities: THE W                | OMEN'S FOUND       | DATION        | OF CALIFORNIA               |
| S                              |            | INVESTS I       | N, TRAINS, AND CONNECTS COMMUNITY LEADERS TO ADVANCE GEND                             | DER, RACIAL AN     | ID ECO        | NOMIC                       |
| nan                            |            | JUSTICE.        |   |                    |               |                             |
| veri                           | 2          | Check this      | box $\blacktriangleright$ if the organization discontinued its operations or disposed | l of more than 2   | 25% of        | its net assets.             |
| õ                              | 3          | Number of       | voting members of the governing body (Part VI, line 1a)                               |                    | 3             | 20                          |
| Activities & Governance        | 4          | Number of       | independent voting members of the governing body (Part VI, line 1b)                   | )                  | 4             | 19                          |
|                                | 5          | Total numb      | per of individuals employed in calendar year 2019 (Part V, line 2a)                   |                    | 5             | 26                          |
| tivi                           | 6          | Total numb      | per of volunteers (estimate if necessary)   |                    | 6             | 85                          |
| Ac                             | 7a         | Total unrel     | ated business revenue from Part VIII, column (C), line 12                             |                    | 7a            | 0                           |
|                                | b          | Net unrelat     | ted business taxable income from Form 990-T, line 39                                  |                    | 7b            | 0                           |
|                                |            |                 |   | Prior Year         |               | Current Year                |
| e                              | 8          | Contributio     | ons and grants (Part VIII, line 1h)   | 12,8               | 78,835        | 13,448,852                  |
| Revenue                        | 9          |                 | ervice revenue (Part VIII, line 2g)   | 1                  | 17,029        | 39,302                      |
| Sev.                           | 10         |                 | t income (Part VIII, column (A), lines 3, 4, and 7d)                                  | 5                  | 04,603        | 612,277                     |
|                                | 11         | Other reve      | nue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)                        | (1,06              | 68,222)       | (181,037)                   |
|                                | 12         |                 | ue-add lines 8 through 11 (must equal Part VIII, column (A), line 12)                 | 12,4               | 32,245        | 13,919,394                  |
|                                | 13         | Grants and      | I similar amounts paid (Part IX, column (A), lines 1–3)                               | 1,4                | 36,842        | 8,797,960                   |
|                                | 14         | •               | aid to or for members (Part IX, column (A), line 4)                                   |                    |               |                             |
| es                             | 15         |                 | her compensation, employee benefits (Part IX, column (A), lines 5–10)                 | 1,9                | 15,996        | 2,621,849                   |
| en Sc                          | 16a        |                 | al fundraising fees (Part IX, column (A), line 11e)                                   |                    | 0             | 0                           |
| Expenses                       | b          | Total fundr     | aising expenses (Part IX, column (D), line 25) ►597,221                               |                    |               |                             |
| ш                              | 17         | Other expe      | enses (Part IX, column (A), lines 11a–11d, 11f–24e)                                   | 2,3                | 20,902        | 3,643,790                   |
|                                | 18         | -               | nses. Add lines 13–17 (must equal Part IX, column (A), line 25)                       | 5,6                | 73,740        | 15,063,599                  |
|                                | 19         | Revenue le      | ess expenses. Subtract line 18 from line 12   | 6,7                | 58,505        | (1,144,205)                 |
| Net Assets or<br>Fund Balances |            |                 |   | Beginning of Curro | ent Year      | End of Year                 |
| sets                           | 20         |                 | ts (Part X, line 16)  | 18,2               | 85,662        | 16,709,449                  |
| at As                          | 21         |                 | ties (Part X, line 26)  | 7                  | 92,235        | 628,005                     |
|                                |            | Net assets      | or fund balances. Subtract line 21 from line 20                                       | 17,4               | 93,427        | 16,081,444                  |
| D                              | art II     | Signatu         | re Block  |                    |               |                             |

ngn

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

| Sign<br>Here     | Signature of officer<br>SURINA KHAN, CHIEF EXECUTIVE O<br>Type or print name and title             | DFFICER                            | Da             | ate                    |                   |  |  |  |  |
|------------------|--|------------------------------------|----------------|------------------------|-------------------|--|--|--|--|
| Paid<br>Preparer | Print/Type preparer's name<br>DIANE BROWN  | Preparer's signature               | Date 4/19/2021 | Check if self-employed | PTIN<br>P01578407 |  |  |  |  |
| Use Only         |  |                                    |                |                        | 35-0921680        |  |  |  |  |
|                  | Firm's address > 575 MARKET STREET,  | SUITE 3300, SAN FRANCISCO, CA 9410 | 5-5829 Pho     | one no. (4             | 15) 576-1100      |  |  |  |  |
| May the IRS      | discuss this return with the preparer s  | shown above? (see instructions)    |                |                        | . 🖌 Yes 🗌 No      |  |  |  |  |
| For Paperwo      | For Paperwork Reduction Act Notice, see the separate instructions. Cat. No. 11282Y Form 990 (2019) |                                    |                |                        |                   |  |  |  |  |

|      | 00 |    |
|------|----|----|
| Form | 00 | UO |

(Rev. January 2020)

# Application for Automatic Extension of Time To File an Exempt Organization Return

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

- File a separate application for each return.
- ► Go to www.irs.gov/Form8868 for the latest information.

**Electronic filing (e-file).** You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits.

#### Automatic 6-Month Extension of Time. Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

| Type or<br>print                            | Name of exempt organization or other filer, see instructions.<br>WOMEN'S FOUNDATION OF CALIFORNIA                  | Taxpayer identification number (TIN)<br>94-2752421 |  |
|---|--|--|--|
| File by the due date for                    | Number, street, and room or suite no. If a P.O. box, see instructions.         300 FRANK H. OGAWA PLAZA, SUITE 420 |  |  |
| filing your<br>return. See<br>instructions. | City, town or post office, state, and ZIP code. For a foreign address, see instructions. OAKLAND, CA 94612         |  |  |

Enter the Return Code for the return that this application is for (file a separate application for each return) . . . . . . .

| Application                              |      | Application                       | Return |
|--|------|-----------------------------------|--------|
| Is For                                   | Code | Is For                            | Code   |
| Form 990 or Form 990-EZ                  | 01   | Form 990-T (corporation)          | 07     |
| Form 990-BL                              | 02   | Form 1041-A                       | 08     |
| Form 4720 (individual)                   | 03   | Form 4720 (other than individual) | 09     |
| Form 990-PF                              | 04   | Form 5227                         | 10     |
| Form 990-T (sec. 401(a) or 408(a) trust) | 05   | Form 6069                         | 11     |
| Form 990-T (trust other than above)      | 06   | Form 8870                         | 12     |

• The books are in the care of 
CHRISTINE REYES

Telephone No. ►

(510) 740-2503

Fax No. 🕨

| • If the organization does not have an office or place of business in the United States, check this box   |      |           | . ►□ |
|---|------|-----------|------|
| If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN)   | I    | f this is | 3    |
| for the whole group, check this box $\ldots$ $\blacktriangleright$ $\square$ . If it is for part of the group, check this box $\ldots$ $\ldots$ | 🗌 ar | nd atta   | ch   |
| a list with the names and TINs of all members the extension is for.   |      |           |      |

1 I request an automatic 6-month extension of time until \_\_\_\_\_\_\_\_\_, 20 \_21 , to file the exempt organization return for the organization named above. The extension is for the organization's return for:

▶ □ calendar year 20 \_\_\_\_ or

| tax year beginning | 07/01 | , 20 | 19, | and ending | <br>, 20 | 20 | . • |
|--------------------|-------|------|-----|------------|----------|----|-----|
|                    |       |      |     |            |          |    |     |

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period
- 3a
   If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.
   3a
   \$

   b
   If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.
   3b
   \$

   c
   Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.
   3c
   \$

Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Cat. No. 27916D

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Form 8868 (Rev. 1-2020)

| Form 99 | 0 (2019) Page <b>2</b>  |
|---------|---|
| Part    |   |
| 1       | Briefly describe the organization's mission:<br>THE WOMEN'S FOUNDATION OF CALIFORNIA INVESTS IN, TRAINS, AND CONNECTS COMMUNITY LEADERS TO ADVANCE<br>GENDER, RACIAL, AND ECONOMIC JUSTICE.   |
| 2       | Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?  |
| 3       | Did the organization cease conducting, or make significant changes in how it conducts, any program services?  |
| 4       | Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section $501(c)(3)$ and $501(c)(4)$ organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.   |
| 4a      | (Code:       ) (Expenses \$ 11,466,333 including grants of \$ 8,392,353 ) (Revenue \$ )         PHILANTHROPIC INITIATIVES: THE FOUNDATION PROVIDES GRANTS TO COMMUNITY-LED ORGANIZATIONS AND MANAGES         ONE DONOR ADVISED FUND. GRANTS ARE MADE TO EXEMPLARY NONPROFIT ORGANIZATIONS THAT ARE REMOVING         BARRIERS AND CREATING OPPORTUNITIES FOR ADVANCING THE HEALTH, SAFETY AND ECONOMIC SECURITY OF ALL         CALIFORNIANS, PARTICULARLY THOSE FROM COMMUNITIES OF COLOR AND LOW-INCOME COMMUNITIES. THE         FOUNDATION'S GRANTMAKING REPRESENTS A POWERFUL INVESTMENT IN THE PROGRAMS AND PEOPLE WHO ADVANCE         GENDER, RACIAL AND ECONOMIC JUSTICE. UNLIKE PRIVATE FOUNDATIONS THAT CAN SUSTAIN THEIR PHILANTHROPY         FROM ENDOWMENTS, THE FOUNDATION IS A PUBLIC COMMUNITY FOUNDATION THAT RELIES ON THE ONGOING         GENEROSITY OF INDIVIDUALS AND INSTITUTIONAL PARTNERS. |
| 4b      | (Code: ) (Expenses \$ 2,374,349 including grants of \$ 405,607 ) (Revenue \$ 39,302 )   |
| 40      | POLICY ADVOCACY: THE WOMEN'S POLICY INSTITUTE (WPI) AMPLIFIES THE VOICES OF CALIFORNIA WOMEN THROUGH<br>A YEAR-LONG TRAINING PROGRAM IN STATE AND COUNTY PUBLIC POLICYMAKING. FELLOWS OF DIVERSE BACKGROUNDS<br>AND EXPERIENCES WORK IN TEAMS AND ARE PAIRED WITH A MENTOR TO IMPLEMENT IMPORTANT LEGISLATIVE<br>PROJECTS. TO DATE, WPI HAS TRAINED MORE THAN 500 ADVOCATES AND LOCAL LEADERS AND HELPED PASS 40 NEW<br>STATEWIDE LAWS IMPROVING CALIFORNIANS' HEALTH, SAFETY AND ECONOMIC WELL-BEING. THE FOUNDATION ALSO<br>SERVES AS A TRUSTED ALLY AND STRATEGIC CONNECTOR ACROSS THE STATE, HELPING TO BUILD COALITIONS AND<br>CREATE A COMPREHENSIVE WOMEN'S POLICY AGENDA.   |
| 4c      | (Code:) (Expenses \$ including grants of \$) (Revenue \$)   |
|         |   |
|         |   |
|         |   |
| 4d      | Other program services (Describe on Schedule O.)<br>(Expenses \$ including grants of \$ ) (Revenue \$ )   |
| 4e      | Total program service expenses     13,840,682   |

| Form 99   | 0 (2019)  |           | F   | Page 3                           |
|-----------|---|-----------|-----|----------------------------------|
| Part      | V Checklist of Required Schedules   |           |     |                                  |
|           |   |           | Yes | No                               |
| 1         | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A   | 1         | ~   |                                  |
| 2         | Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?   | 2         | ~   |                                  |
| 3         | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>   | 3         |     | ~                                |
| 4         | <b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>  | 4         | ~   |                                  |
| 5         | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III</i>  | 5         |     | ~                                |
| 6         | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I  | 6         | ~   |                                  |
| 7         | Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>   | 7         |     | ~                                |
| 8         | Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>  | 8         |     | ~                                |
| 9         | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i> .           | 9         |     | ~                                |
| 10        | Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi endowments? <i>If "Yes," complete Schedule D, Part V</i> .   | 10        | ~   |                                  |
| 11        | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.   |           |     |                                  |
| а         | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI   | 11a       | ~   |                                  |
| b         | Did the organization report an amount for investments—other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>   | 11b       |     | r                                |
| с         | Did the organization report an amount for investments—program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i> .   | 11c       |     | ~                                |
| d         | Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>  | 11d       |     | ~                                |
| е         | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X   | 11e       |     | ~                                |
| f         | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>   | 11f       | ~   |                                  |
| 12a       | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII  | 12a       | ~   |                                  |
| b         | Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional   | 12b       |     | ~                                |
| 13<br>14a | Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i> . Did the organization maintain an office, employees, or agents outside of the United States?  | 13<br>14a |     | <ul> <li>✓</li> <li>✓</li> </ul> |
| b         | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV.</i> | 14b       |     | ~                                |
| 15        | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i>   | 15        |     | r                                |
| 16        | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV.</i>  | 16        |     | ~                                |
| 17        | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i> (see instructions)  | 17        |     | r                                |
| 18        | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i> .   | 18        | ~   |                                  |
| 19        | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>   | 19        |     | ~                                |
| 20a       | Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i>  | 20a       |     | ~                                |
| b<br>21   | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? .<br>Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or   | 20b       |     |                                  |
|           | domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II   | 21        | ~   |                                  |

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Form **990** (2019)

| Form 990 (2019) | Form | 990 | (2019) | ) |
|-----------------|------|-----|--------|---|
|-----------------|------|-----|--------|---|

| Part        | IV Checklist of Required Schedules (continued)  |            |     |    |
|-------------|---|------------|-----|----|
|             |   | -          | Yes | No |
| 22          | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III   | 22         |     | ~  |
| 23          | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i> .   | 23         | ~   |    |
| 24a<br>b    | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i>   | 24a<br>24b |     | ~  |
| c           | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?  | 240<br>24c |     |    |
| d           | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?   | 24d        |     |    |
| <b>2</b> 5a | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I  | 25a        |     | ~  |
| b           | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>  | 25b        |     | ~  |
| 26          | Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part II</i>   | 26         |     | ~  |
| 27          | Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i> | 27         |     | ~  |
| 28          | Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions, for applicable filing thresholds, conditions, and exceptions):  |            |     |    |
| а           | A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If</i> "Yes," <i>complete Schedule L, Part IV</i>  | 28a        |     | ~  |
| b           | A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV   | 28b        |     | ~  |
| С           | A 35% controlled entity of one or more individuals and/or organizations described in lines 28a or 28b? If "Yes," complete Schedule L, Part IV   | 28c        |     | ~  |
| 29          | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M  | 29         | ~   |    |
| 30          | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>   | 30         |     | ~  |
| 31          | Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I  | 31         |     | ~  |
| 32          | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II  | 32         |     | ~  |
| 33          | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i> .   | 33         |     | ~  |
| 34          | Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i>   | 34         | ~   |    |
| 35a         | Did the organization have a controlled entity within the meaning of section 512(b)(13)?   | 35a        |     | ~  |
| b           | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2.  | 35b        |     |    |
| 36          | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2  | 36         |     | ~  |
| 37          | Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>  | 37         |     | ~  |
| 38          | Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? <b>Note:</b> All Form 990 filers are required to complete Schedule O.  | 38         | ~   |    |
| Part        | V Statements Regarding Other IRS Filings and Tax Compliance<br>Check if Schedule O contains a response or note to any line in this Part V   |            |     |    |
|             |   |            | Yes | No |
| 1a          | Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable 1a 70  |            |     |    |
| b           | Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable 1b 0  |            |     |    |
| С           | Did the organization comply with backup withholding rules for reportable payments to vendors and  |            |     |    |
|             | reportable gaming (gambling) winnings to prize winners?   | 1c         | ~   |    |

4

 1c
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 Form 990 (2019)

| Form 99 | 0 (2019)  |          | F   | Page 5 |
|---------|---|----------|-----|--------|
| Part    | V Statements Regarding Other IRS Filings and Tax Compliance (continued)   |          |     |        |
|         |   |          | Yes | No     |
| 2a      | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return 2a 26   |          |     |        |
| b       | If at least one is reported on line 2a, did the organization file all required federal employment tax returns? .  | 2b       | ~   |        |
|         | Note: If the sum of lines 1a and 2a is greater than 250, you may be required to <i>e-file</i> (see instructions)  |          |     |        |
| 3a      | Did the organization have unrelated business gross income of \$1,000 or more during the year?   | 3a       |     | V      |
| b       | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O   | 3b       |     |        |
| 4a      | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over,   |          |     |        |
| h       | a financial account in a foreign country (such as a bank account, securities account, or other financial account)?  | 4a       |     | ~      |
| b       | If "Yes," enter the name of the foreign country ►<br>See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).  |          |     |        |
| Fo      | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?   | 50       |     |        |
| 5a      |   | 5a<br>5b |     |        |
| b       | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?  |          |     | ~      |
| c       | If "Yes" to line 5a or 5b, did the organization file Form 8886-T?   | 5c       |     |        |
| 6a      | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?                         | 6a       |     | ~      |
| b       | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?   | 6b       |     |        |
| 7       | Organizations that may receive deductible contributions under section 170(c).   |          |     |        |
| а       | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods   |          |     |        |
|         | and services provided to the payor?   | 7a       | V   |        |
| b       | If "Yes," did the organization notify the donor of the value of the goods or services provided?   | 7b       | ~   |        |
| с       | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was  | 7        |     |        |
| d       | required to file Form 8282?   | 7c       |     | ~      |
| d       |   | 7e       |     |        |
| e<br>f  | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?<br>Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 7e<br>7f |     | レ<br>レ |
|         | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?  | 7g       |     |        |
| g       | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?  | 79<br>7h |     |        |
| h       |   | 711      |     |        |
| 8       | <b>Sponsoring organizations maintaining donor advised funds.</b> Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?                                  | 8        |     | ~      |
| 9       | Sponsoring organizations maintaining donor advised funds.   |          |     |        |
| а       | Did the sponsoring organization make any taxable distributions under section 4966?  | 9a       |     | V      |
| b       | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?   | 9b       |     | V      |
| 10      | Section 501(c)(7) organizations. Enter:   |          |     | -      |
| a       | Initiation fees and capital contributions included on Part VIII, line 12  |          |     |        |
| b       | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities . <b>10b</b>  |          |     |        |
| 11      | Section 501(c)(12) organizations. Enter:  |          |     |        |
| a       | Gross income from members or shareholders   |          |     |        |
| b       | Gross income from other sources (Do not net amounts due or paid to other sources  |          |     |        |
| 5       | against amounts due or received from them.)   |          |     |        |
| 12a     | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  | 12a      |     |        |
| b       | If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b   |          |     |        |
| 13      | Section 501(c)(29) qualified nonprofit health insurance issuers.  |          |     |        |
| а       | Is the organization licensed to issue qualified health plans in more than one state?  | 13a      |     |        |
| b       | Enter the amount of reserves the organization is required to maintain by the states in which  |          |     |        |
| b       | the organization is licensed to issue qualified health plans  |          |     |        |
| С       | Enter the amount of reserves on hand  |          |     |        |
| 14a     | Did the organization receive any payments for indoor tanning services during the tax year?  | 14a      |     | ~      |
| b       | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O .   | 14b      |     |        |
| 15      | Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or   |          |     |        |
|         | excess parachute payment(s) during the year?  | 15       |     | V      |
|         | If "Yes," see instructions and file Form 4720, Schedule N.  |          |     |        |
| 16      | Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O.   | 16       |     | ~      |
|         |   |          |     |        |

Form **990** (2019)

| Form 99    | 90 (2019)   |            | I      | -age <b>6</b> |
|------------|---|------------|--------|---------------|
| Part       | response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O  | See in     | struc  |               |
|            | Check if Schedule O contains a response or note to any line in this Part VI   |            |        | ~             |
| Secti      | on A. Governing Body and Management   |            |        |               |
| <b>1</b> a | Enter the number of voting members of the governing body at the end of the tax year <b>1a</b> 2<br>If there are material differences in voting rights among members of the governing body, or<br>if the governing body delegated broad authority to an executive committee or similar<br>committee, explain on Schedule O.  | 0          | Yes    | No            |
| h          |   | 9          |        |               |
| b          |   | -          |        |               |
| 2          | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?   | 2          |        | ~             |
| 3          | Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person? .   | 3          |        | ~             |
| 4          | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?  | 4          |        | ~             |
| 5<br>6     | Did the organization become aware during the year of a significant diversion of the organization's assets? . Did the organization have members or stockholders?   | 5<br>6     |        | レ<br>レ        |
| 7a         | Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?  | 7a         |        | ~             |
| b          | Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?   | 7b         |        | ~             |
| 8          | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:   |            |        |               |
| а          | The governing body?   | 8a         | ~      |               |
| b          | Each committee with authority to act on behalf of the governing body?   | 8b         | ~      |               |
| 9          | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at  |            |        |               |
|            | the organization's mailing address? If "Yes," provide the names and addresses on Schedule O   | 9          |        | ~             |
| Secti      | on B. Policies (This Section B requests information about policies not required by the Internal Reve  | nue C      | r í    |               |
|            |   |            | Yes    | No            |
| 10a        | Did the organization have local chapters, branches, or affiliates?  | 10a        |        | ~             |
| b          | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?  | 10b        |        |               |
| 11a        | Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?   | 11a        | ~      |               |
| b          | Describe in Schedule O the process, if any, used by the organization to review this Form 990.   | 10-        |        |               |
| 12a<br>b   | Did the organization have a written conflict of interest policy? <i>If "No," go to line 13</i>  | 12a<br>12b | レ<br>レ |               |
| c          | Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes,"   |            |        |               |
| 13         | describe in Schedule O how this was done  | 12c<br>13  | レ<br>レ |               |
| 14         | Did the organization have a written document retention and destruction policy?  | 14         | ~      |               |
| 15         | Did the process for determining compensation of the following persons include a review and approval by  |            |        |               |
| а          | independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?<br>The organization's CEO, Executive Director, or top management official   | 15a        | ~      |               |
| b          | Other officers or key employees of the organization   | 15b        |        | ~             |
|            | If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).   |            |        |               |
| 16a        | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?   | 16a        |        | V             |
| b          | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the  |            |        |               |
|            | organization's exempt status with respect to such arrangements?   | 16b        |        |               |
|            | on C. Disclosure  |            |        |               |
| 17         | List the states with which a copy of this Form 990 is required to be filed ► CA   |            |        |               |
| 18         | Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990 (3)s only) available for public inspection. Indicate how you made these available. Check all that apply.          Image: Comparison of the section | ·          |        |               |
| 19         | Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict and financial statements available to the public during the tax year.   |            |        | olicy,        |
| 20         | State the name, address, and telephone number of the person who possesses the organization's books and r CHRISTINE REYES, 300 FRANK H. OGAWA PLAZA, SUITE 290, OAKLAND, CA 94612, (510) 740-2503  | ecords     |        |               |

#### Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

• List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

• List all of the organization's current key employees, if any. See instructions for definition of "key employee."

• List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.

• List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

• List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See instructions for the order in which to list the persons above.

See instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

|                              |                       | (C)                                     |                       |         |              |                              |        |                          |                              |  |
|------------------------------|-----------------------|---|-----------------------|---------|--------------|------------------------------|--------|--------------------------|------------------------------|--|
| (A)                          | (B)                   | Position<br>(do not check more than one |                       |         |              | (D)                          | (E)    | (F)                      |                              |  |
| Name and title               | Average               |   |                       |         |              | e tnan c<br>is both          |        | Reportable               | Reportable                   | Estimated amount                       |
|                              | hours<br>per week     |   |                       | dad     |              | or/trust                     | ee)    | compensation<br>from the | compensation<br>from related | of other compensation                  |
|                              | (list any             | Indi<br>or c                            | Inst                  | Officer | Key          | Hig                          | Former | organization             | organizations                | from the                               |
|                              | hours for<br>related  | vidu                                    | ituti                 | cer     | em           | hest                         | mer    | (W-2/1099-MISC)          | (W-2/1099-MISC)              | organization and related organizations |
|                              | organizations         | Individual trustee<br>or director       | Institutional trustee |         | Key employee | e<br>con                     |        |                          |                              | related organizations                  |
|                              | below<br>dotted line) | uste                                    | trus                  |         | ee           | lper                         |        |                          |                              |  |
|                              |                       | ő                                       | stee                  |         |              | Highest compensated employee |        |                          |                              |  |
| (1) SURINA KHAN              | 32.0                  |   |                       |         |              | <u>a</u>                     |        |                          |                              |  |
| CHIEF EXECUTIVE OFFICER      | 0.0                   | ~                                       |                       | ~       |              |                              |        | 242,006                  | 0                            | 10,780                                 |
| (2) BEATRIZ VIEIRA           | 32.0                  |   |                       |         |              |                              |        |                          |                              |  |
| CHIEF STRATEGIST OF PROGRAMS | 0.0                   |   |                       |         |              | ~                            |        | 148,384                  | 0                            | 19,930                                 |
| (3) CHRISTINE REYES          | 32.0                  |   |                       |         |              |                              |        |                          |                              |  |
| CHIEF FINANCIAL OFFICER      | 0.0                   |   |                       | V       |              |                              |        | 145,343                  | 0                            | 19,554                                 |
| (4) DION ARONER              | 1.0                   |   |                       |         |              |                              |        |                          |                              |  |
| MEMBER                       | 0.0                   | ~                                       |                       |         |              |                              |        | 500                      | 0                            | 0                                      |
| (5) DIANE MANUEL             | 1.0                   |   |                       |         |              |                              |        |                          |                              |  |
| CHAIR                        | 0.0                   | ~                                       |                       | ~       |              |                              |        | 0                        | 0                            | 0                                      |
| (6) KAREN JORDAN             | 1.0                   |   |                       |         |              |                              |        |                          |                              |  |
| TREASURER                    | 0.0                   | ~                                       |                       | V       |              |                              |        | 0                        | 0                            | 0                                      |
| (7) QUENCY PHILLIPS          | 1.0                   |   |                       |         |              |                              |        |                          |                              |  |
| SECRETARY                    | 0.0                   | ~                                       |                       | ~       |              |                              |        | 0                        | 0                            | 0                                      |
| (8) C. M. SAMALA             | 1.0                   |   |                       |         |              |                              |        |                          |                              |  |
| MEMBER                       | 0.0                   | ~                                       |                       |         |              |                              |        | 0                        | 0                            | 0                                      |
| (9) ELIZABETH ESCAMILLA      | 1.0                   |   |                       |         |              |                              |        |                          |                              |  |
| MEMBER                       | 0.0                   | ~                                       |                       |         |              |                              |        | 0                        | 0                            | 0                                      |
| (10) ELMY BERMEJO            | 1.0                   |   |                       |         |              |                              |        |                          |                              |  |
| MEMBER                       | 0.0                   | ~                                       |                       |         |              |                              |        | 0                        | 0                            | 0                                      |
| (11) FABIOLA DECARATACHEA    | 1.0                   |   |                       |         |              |                              |        |                          |                              |  |
| MEMBER                       | 0.0                   | ~                                       |                       |         |              |                              |        | 0                        | 0                            | 0                                      |
| (12) JENNIFER CHOU           | 1.0                   |   |                       |         |              |                              |        |                          |                              |  |
| MEMBER                       | 0.0                   | ~                                       |                       |         |              |                              |        | 0                        | 0                            | 0                                      |
| (13) KIM CARTER              | 1.0                   |   |                       |         |              |                              |        |                          |                              |  |
| MEMBER                       | 0.0                   | ~                                       |                       |         |              |                              |        | 0                        | 0                            | 0                                      |
| (14) LINDA GEBROE            | 1.0                   |   |                       |         |              |                              |        |                          |                              |  |
| MEMBER                       | 0.0                   | ~                                       |                       |         |              |                              |        | 0                        | 0                            | 0                                      |

Form **990** (2019)

| Part VII Section A. Officers, Directors,    | Trustees,   | Key I   | Emp                   | oloy   | yee          | s, an                        | d H                               | lighest Compe                               | ensated Emplo                                    | yees (continued)  |
|---|---|---|-----------------------|--|--------------|------------------------------|-----------------------------------|---|--|---|
|   |   |   | -                     | (0   | C)           |                              |                                   |   |  |   |
| (A)<br>Name and title                       | <b>(B)</b><br>Average<br>hours  | Position<br>(do not check more than one<br>box, unless person is both an<br>officer and a director/trustee) |                       | not check more than one<br>k, unless person is both an |              |                              | (D)<br>Reportable<br>compensation | <b>(E)</b><br>Reportable<br>compensation    | <b>(F)</b><br>Estimated amount<br>of other       |   |
|   | per week<br>(list any<br>hours for<br>related<br>organizations<br>below<br>dotted line) | Individual trustee<br>or director   | Institutional trustee | Officer  | Key employee | Highest compensated employee | Former                            | from the<br>organization<br>(W-2/1099-MISC) | from related<br>organizations<br>(W-2/1099-MISC) | compensation<br>from the<br>organization and<br>related organizations |
| (15) LORA O'CONNOR                          | 1.0   |   |                       |  |              |                              |                                   |   |  |   |
| MEMBER                                      | 0.0   | ~   |                       |  |              |                              |                                   | 0   | 0  | 0   |
| (16) MARLENE GARCIA                         | 1.0   |   |                       |  |              |                              |                                   |   |  |   |
| MEMBER                                      | 0.0   | ~   |                       |  |              |                              |                                   | 0   | 0  | 0   |
| (17) NORMA ALVAREZ                          | 1.0   |   |                       |  |              |                              |                                   |   |  |   |
| MEMBER                                      | 0.0   | ~   |                       |  |              |                              |                                   | 0   | 0  | 0   |
| (18) SANDRA FLORES                          | 1.0   |   |                       |  |              |                              |                                   |   |  |   |
| MEMBER                                      | 0.0   | ~   |                       |  |              |                              |                                   | 0   | 0  | 0   |
| (19) SEN. HOLLY MITCHELL                    | 1.0   |   |                       |  |              |                              |                                   |   |  |   |
| MEMBER                                      | 0.0   | ~   |                       |  |              |                              |                                   | 0   | 0  | 0   |
| (20) SUSAN PRITZKER                         | 1.0   |   |                       |  |              |                              |                                   |   |  |   |
| MEMBER                                      | 0.0   | ~   |                       |  |              |                              |                                   | 0   | 0  | 0   |
| (21) TESS BRIDGEMAN                         | 1.0   |   |                       |  |              |                              |                                   |   |  |   |
| MEMBER                                      | 0.0   | ~   |                       |  |              |                              |                                   | 0   | 0  | 0   |
| (22) WILL GUERRA                            | 1.0   |   |                       |  |              |                              |                                   |   |  |   |
| MEMBER                                      | 0.0   | ~   |                       |  |              |                              |                                   | 0   | 0  | 0   |
| (23)  |   |   |                       |  |              |                              |                                   |   |  |   |
| (24)  |   |   |                       |  |              |                              |                                   |   |  |   |
| (25)  |   |   |                       |  |              |                              |                                   |   |  |   |
| 1b Subtotal                                 |   |   |                       |  |              |                              |                                   | 536,233                                     | 0  | 50,264  |
| c Total from continuation sheets to Part    | -   |   | •                     | •  |              |                              |                                   | 0   | 0  | 0   |
|   |   |   |                       |  |              |                              |                                   | 536,233                                     | 0  | 50,264  |
| 2 Total number of individuals (including bu | t not limited   | l to th   | iose                  | e list   | ed           | above                        | e) w                              | ho received mor                             | e than \$100,000                                 | of  |

reportable compensation from the organization

- **3** Did the organization list any **former** officer, director, trustee, key employee, or highest compensated employee on line 1a? *If "Yes," complete Schedule J for such individual*
- 5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? *If "Yes," complete Schedule J for such person*

## Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

|                                      | (A)<br>Name and business address   | (B)<br>Description of services | <b>(C)</b><br>Compensation |
|--------------------------------------|--|--------------------------------|----------------------------|
| LIZ MANNE STRATEGY LTD, C/O PEYSER & | ALEXANDER MANAGEMENT INC, 500 5TH AVENUE, SUITE 2700, NEW YORK, NY 10110 | CULTURE RESEARCH               | 854,385                    |
| CONWAY STRATEGIC LLC, 1875           | CONNECTICUT AVE. NW 10TH FLOOR, WASHINGTON, DC 20009                     | CONSULTING SERVICES            | 222,866                    |
| PLUMBLINE COACHING AND               | CONSULTING, 541 S. 52ND STREET, OMAHA, NE 68106                          | CONSULTING SERVICES            | 180,000                    |
|                                      |  |                                |                            |
|                                      |  |                                |                            |
|                                      | dependent contractors (including but not limited to                      | o those listed above) who      |                            |
| received more than S                 | \$100,000 of compensation from the organization ►                        | 3                              |                            |

Yes

V

3

4

5

No

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8

Part VIII Statement of Revenue

|                           |     | Statement of Rev<br>Check if Schedule            |         |             | espor      | se or note to an | y line in this Pa    | art VIII                                     |   | [   |
|---------------------------|-----|--|---------|-------------|------------|------------------|----------------------|--|---|---|
|                           |     |  |         |             |            |                  | (A)<br>Total revenue | (B)<br>Related or exempt<br>function revenue | <b>(C)</b><br>Unrelated<br>business revenue | (D)<br>Revenue excluded<br>from tax under<br>sections 512–514 |
| ts 1                      | 1a  | Federated campaig                                | ns .    |             | <b>1</b> a |                  |                      |  |   |   |
|                           | b   | Membership dues                                  |         |             | 1b         |                  |                      |  |   |   |
|                           | С   | Fundraising events                               |         |             | 1c         | 274,000          |                      |  |   |   |
| ar A                      | d   | Related organization                             |         |             | 1d         |                  |                      |  |   |   |
| , nil                     | е   | Government grants                                |         | -           | 1e         | 372,774          |                      |  |   |   |
| and Other Similar Amounts | f   | All other contribution<br>and similar amounts no |         |             | 1f         | 12,802,078       |                      |  |   |   |
| and Other Similar Amounts | g   | Noncash contributio                              |         |             | 1g         | \$ 549,428       |                      |  |   |   |
| and                       | h   | Total. Add lines 1a-                             |         |             |            |                  | 13,448,852           |  |   |   |
|                           |     |  |         |             |            | Business Code    | 10,440,002           |  |   |   |
|                           | 2a  | PROGRAM INCOME                                   |         |             |            | 900099           | 29,726               | 29,726                                       |   |   |
|                           | b   | ADMINISTRATION F                                 |         |             |            | 900099           | 9,576                |  |   |   |
| Revenue                   | c   |  |         |             |            |                  |                      | 0,010  |   |   |
| Ne N                      | d   |  |         |             |            |                  |                      |  |   |   |
| , w                       | e   |  |         |             |            |                  |                      |  |   |   |
| Revenue                   | f   | All other program se                             |         |             |            |                  | 0                    | 0  | 0   |   |
|                           | g   | Total. Add lines 2a-                             |         |             |            | 🕨                | 39,302               |  |   |   |
|                           | 3   | Investment income                                |         |             |            |                  |                      |  |   |   |
|                           |     | other similar amoun                              |         | •           |            |                  | 129,268              |  |   | 129,26  |
|                           | 4   | Income from investr                              |         |             |            |                  |                      |  |   |   |
|                           | 5   | Royalties  |         |             |            | 🕨                |                      |  |   |   |
|                           |     |  |         | (i) Rea     |            | (ii) Personal    |                      |  |   |   |
|                           | 6a  | Gross rents                                      | 6a      |             |            |                  |                      |  |   |   |
|                           | b   | Less: rental expenses                            | 6b      |             |            |                  |                      |  |   |   |
|                           | с   | Rental income or (loss)                          | 6c      |             | 0          | 0                |                      |  |   |   |
|                           | d   | Net rental income o                              | r (loss | s)          |            | 🕨                |                      |  |   |   |
|                           | 7a  | Gross amount from                                |         | (i) Securi  | ties       | (ii) Other       |                      |  |   |   |
|                           |     | sales of assets other than inventory             | 7a      | 7,42        | 27,271     |                  |                      |  |   |   |
| e                         | b   | Less: cost or other basis                        | 10      |             |            |                  |                      |  |   |   |
| evenue                    |     | and sales expenses .                             | 7b      | 6,94        | 4,262      |                  |                      |  |   |   |
|                           | с   | Gain or (loss)                                   | 7c      | 48          | 3,009      | 0                |                      |  |   |   |
| ۲<br>۳                    | d   | Net gain or (loss)                               |         |             |            | 🕨                | 483,009              |  |   | 483,00  |
| Other R                   | 8a  | Gross income from                                | m fu    | ndraising   |            |                  |                      |  |   |   |
| ō                         |     | events (not including                            | \$      | 274,000     |            |                  |                      |  |   |   |
|                           |     | of contributions rej                             |         |             |            |                  |                      |  |   |   |
|                           |     | 1c). See Part IV, line                           | e 18    |             | 8a         | 211,900          |                      |  |   |   |
|                           | b   | Less: direct expens                              | es.     |             | 8b         | 392,937          |                      |  |   |   |
|                           | С   | Net income or (loss)                             |         |             | g eve      | nts 🕨            | (181,037)            |  |   | (181,03   |
|                           | 9a  | Gross income f                                   |         |             |            |                  |                      |  |   |   |
|                           |     | activities. See Part I                           |         |             | 9a         |                  |                      |  |   |   |
|                           | b   | Less: direct expens                              |         |             | 9b         |                  |                      |  |   |   |
|                           | С   | Net income or (loss)                             |         | • •         | ctivitie   | es 🕨             |                      |  |   |   |
|                           | 10a | Gross sales of in                                |         |             |            |                  |                      |  |   |   |
|                           |     | returns and allowan                              |         |             | 10a        |                  |                      |  |   |   |
|                           | b   | Less: cost of goods                              |         |             | 10b        |                  |                      |  |   |   |
|                           | С   | Net income or (loss)                             | ) from  | sales of ir | vento      | -                |                      |  |   |   |
|                           |     |  |         |             |            | Business Code    |                      |  |   |   |
| ne                        | 11a |  |         |             |            |                  |                      |  |   |   |
| en                        | b   |  |         |             |            |                  |                      |  |   |   |
| Revenue                   | С   |  |         |             |            |                  |                      |  |   |   |
| Revenue                   | d   | All other revenue                                |         |             |            |                  | 0                    |  | 0   |   |
|                           | е   | Total. Add lines 11a                             | a–11d   | 1           |            | 🕨                | 0                    |  |   |   |
| -                         | 12  | Total revenue. See                               |         |             |            |                  | 13,919,394           | 39,302                                       | 0   | 431,24  |

#### Part IX Statement of Functional Expenses Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

| Do not include amounts reported on lines 6b, 7b,<br>8b, 9b, and 10b of Part VIII.         Total econesis         Progent service<br>permission         Memagement and<br>generative<br>expenses           3         Grants and other assistance to domestic<br>individuals. See Part IV, line 21         .   | Sectio | on 501(c)(3) and 501(c)(4) organizations must comp   |                       | -                 |         |                                       |
|--|--------|--|-----------------------|-------------------|---------|---------------------------------------|
| 36, 95, 96, and 706 of Part VII.         express         general express         general express         expr         express         expr   |        | Check if Schedule O contains a response  | e or note to any line | in this Part IX . |         | · · · · · · 🖌                         |
| and domestic governments. See Part IV, line 22.         6,787,980         8,787,980           2         Grants and other assistance to foreign<br>organizations, foreign governments, and<br>foreign individuals. See Part IV, lines 15 and 16         9         9           3         Grants and other assistance to foreign<br>organizations, foreign governments, and<br>foreign individuals. See Part IV, lines 15 and 16         9         9           4         Benefits got or for members         -         -         -           5         Compensation of current officers, directors,<br>trustese, and key employees         441,859         186,229         68,47           6         Compensation not included above to disqualified<br>persons described in section 4958((2)(8).         -         1,675,298         1,357,300         32,038         288,685           7         Other saleries and wages         -   |        |  | (A)<br>Total expenses |                   |         | <b>(D)</b><br>Fundraising<br>expenses |
| 2         Grants and other assistance to domestic<br>individuals. See Part V, line 22.         Image: Comparison of Comparison Comparison of Comparison of Comparison of Comparison of Compa | 1      | 0  |                       |                   |         |                                       |
| individuals. See Part IV, line 22  |        | and domestic governments. See Part IV, line 21 .   | 8,797,960             | 8,797,960         |         |                                       |
| organizations, foreign governments, and<br>foreign individuals. See Part IV, line 15 and 16         Image: Compensation of current officers, directors,<br>funstless, and key employees         Image: Compensation of current officers, directors,<br>funstless, and key employees         Image: Compensation of current officers, directors,<br>funstless, and key employees         Image: Compensation of current officers, directors,<br>funstless, and key employees         Image: Compensation of current officers, directors,<br>funstless, and key employees         Image: Compensation of current officers, directors,<br>funstless, and key employees         Image: Compensation of current officers, directors,<br>funstless, and contributions findude           0         Other employee benefits         18.675.286         1.367.300         32.088         288.032           10         Payroli taxes         18.0638         288.032         136.259         102.829         48.94           10         Payroli taxes         10.6666         113.457         28.032         136.228         102.829         48.94           11         Fees for services (nonemployees):         10.6666         113.457         28.032         136.228         10.0666         113.451         28.631         7.997         28.022         0.06         10.050         114.1400         0         41.400         0         41.400         0         41.400         0         41.400         0         41.400         0         41.400  | 2      |  |                       |                   |         |                                       |
| toreign individuals. See Part IV, lines 15 and 16  | 3      |  |                       |                   |         |                                       |
| 4         Benefits paid to or for members            5         Compensation of current officers, directors, trustees, and key employees            6         Compensation not included above to disqualified persons described in section 4958(c)(19) and persons described in section 4958(c)(3)(8)            7         Other satiers and wayes         1.875.295         1.875.295         1.357.300         32.038         285.95           8         Pension plan accruals and contributions (include section 4958(c)(3)(8)          1.875.295         1.357.300         32.038         285.95           9         Other employee benefits           1.875.295         1.02.829         48.94           10         Payroll taxes          1.800.866         1118.459         13.612         28.62           11         Fees for services (noremployees): a Management            1.86.202         0            14         Lobbying  |        |  |                       |                   |         |                                       |
| 5       Compensation of current officers, directors, trustees, and key employees       441,659       186,220       166,967       £8,47         6       Compensation not included above to disqualified persons (as defined under section 4956(1)(6)       .  |        | -  |                       |                   |         |                                       |
| trustes, and key employees       441,659       186,220       166,967       88,47         6       Compensation not included above to disgualified persons (as defined under section 4956)(1)) and persons described in section 4956)(10) employees       1 </td <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>   |        |  |                       |                   |         |                                       |
| 6         Compensation not included above to disqualified persons (as defined under section 4958(0)(1) and persons described in section 4958(0)(1) and persons described in section 4958(0)(1) and escetion 4958(1)(1) and escetion 4958(1)(1) and 4950 (mployee contributions)         1.675,295         1.357,300         32,038         285,957           9         Other salaries and contributions)         66,167         39,371         3.446         13,352           9         Other employee benefits         288,032         136,258         102,829         48,94           10         Payroll taxes         180,666         118,459         13,612         28,623           11         Fees for services (nonemployees):         41,400         0         41,400         0         41,400           1         Lobbying         78,202         78,202         0         0         0           9         Professional fundraising services. See Part IV, line 17         7         0         0         0         0         0,966         0         0         0         0         0         0         0,966         0         0         0,966         0         0         0,966         0         0         0         0,966         0         0         0,977,930         9,263,296         1,11         0,976         0,762   | 5      |  |                       |                   |         |                                       |
| persons (as defined under section 4958(h(1)) and<br>persons described in section 4958(h(3)(B).         1.675.295         1.357.300         32.038         285.955           7         Other salaries and wages         1.675.295         1.357.300         32.038         285.955           8         Pension plan accruals and contributions (include<br>section 401(k) and 403(b) employer contributions         56.167         39.371         3.446         13.35           9         Other employee benefits         288.032         136.258         1102.823         48.94           10         Payroll taxes         .         160.696         118.459         13.612         28.62           a         Management         .         .         .         .         .         .         .           b         Legal         .   |        |  | 441,659               | 186,220           | 166,967 | 88,472                                |
| 7       Other salaries and wages       1,675,295       1,357,300       32,038       285,95         8       Pension plan accruats and contributions (include section 401(k) and 402(b) employer contributions)       66,167       39,371       3,446       13,355         9       Other employee benefits       288,032       136,256       102,829       48,54         10       Payroll taxes       160,696       118,459       13,612       28,62         11       Fees for services (nonemployees):       160,696       118,459       13,612       28,62         14       Management       78,202       0       78,202       0       0       14,400       0       41,400       0       41,400       0       41,400       0       14,400       0       14,400       0       14,400       0       14,400       0       14,400       0       14,400       0       14,400       0       14,400       0       14,400       0       14,400       0       14,400       0       14,400       14,400       14,400       14,400       14,400       14,400       14,400       14,400       14,400       14,400       14,400       14,400       14,400       14,400       14,400       14,400       14,400       14,400  | 6      | persons (as defined under section 4958(f)(1)) and  |                       |                   |         |                                       |
| section 401(k) and 403(b) employer contributions)         56,167         33,371         3,446         13,355           9         Other employee benefits         288,032         136,258         102,829         48,94           10         Payroll taxes         160,666         118,459         136,125         102,829         48,94           11         Fees for services (nonemployees):         160,666         118,459         136,125         102,829         48,94           12         Management         36,638         28,641         7,997         104,00         14,400         0         41,400         14,400  | 7      |  | 1,675,295             | 1,357,300         | 32,038  | 285,957                               |
| section 401(k) and 403(b) employer contributions)         56,167         33.371         3.446         13.55           9         Other employee benefits  | 8      | 0  |                       |                   |         |                                       |
| 10       Payroll taxes       11       Fees for services (nonemployees):         11       Fees for services (nonemployees):       11         12       Adanagement   |        |  | 56,167                | 39,371            | 3,446   | 13,350                                |
| 11       Fees for services (nonemployees):       a       Management       b       b       a       Management       b   | 9      | Other employee benefits  | 288,032               | 136,258           | 102,829 | 48,945                                |
| a       Management       36.638       28.641       7.997         b       Legal       36.638       28.641       7.997         c       Accounting       41.400       0       41.400         d       Lobbying       78.202       78.202       0         e       Professional fundraising services. See Part IV, line 17       78.202       78.202       0         g       Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule 0.)       2.317.900       2.263.296       14.396       40.20         13       Office expenses  | 10     | Payroll taxes  | 160,696               | 118,459           | 13,612  | 28,625                                |
| b       Legal       36.638       28.641       7,997         c       Accounting       141.400       0       41.400         d       Lobbying       78.202       78.202       0         e       Professional fundraising services. See Part IV, line 17       78.202       78.202       0         g       Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule 0.)       2,317.900       2,263.296       14.396       40.200         13       Office expenses       Schedule 0.)       2,317.900       2,263.296       14.396       40.200         14       Office expenses on Schedule 0.)       12.147       11.682       35.00       11         13       Office expenses on Schedule 0.)       2,317.900       2,263.296       14.396       40.200         14       Advertising and promotion       12.147       11.682       35.00       11         13       Office expenses       Schedule 0.3       237.099       17.699       3.565       5.83         15       Royatties       27.069       17.629       33.793       9.539       10.09         18       Payments of travel or entertainment expenses for any federal, state, or local public officials       266       26       0  | 11     | Fees for services (nonemployees):  |                       |                   |         |                                       |
| c       Accounting       41.400       0       41.400         d       Lobbying       78.202       0       78.202       0         e       Professional fundraising services. See Part N, line 17       7       7       7         f       Investment management fees       32.246       21.280       10.966       7         g       Other, (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O.)       2.317.900       2.263.296       14.396       40.20         12       Advertising and promotion       12.147       11.682       35.00       11         30       Office expenses       94.634       84.628       3.405       6.660         14       Information technology       91.7.669       3.565       5.83         15       Royalties       113.3257       123.542       21.564       38.15         16       Occupancy       183.257       123.542       21.564       38.15         17       Travel       367.429       337.793       9.539       10.09         18       Payments of travel or entertainment expenses<br>for any federal, state, or local public officials       268       268       0         19       Conferencese, conventions, and meetings <td< td=""><td>а</td><td>Management</td><td></td><td></td><td></td><td></td></td<>  | а      | Management   |                       |                   |         |                                       |
| d         Lobbying         78.202         78.202         0           e         Professional fundraising services. See Part IV, line 17   | b      | Legal  | 36,638                | 28,641            | 7,997   | 0                                     |
| e         Professional fundraising services. See Part IV, line 17         Image: See Part IV, line 17           f         Investment management fees         32,246         21,280         10,966           g         Other. (If line 11g amount, list line 19 expenses on Schedule O)         2,317,900         2,263,296         14,396         40,200           12         Advertising and promotion         12,147         11,682         350         111           13         Office expenses         94,634         84,628         3,405         6,680           14         Information technology         27,069         17,669         3,565         5,833           15         Royalties         27,069         17,669         3,565         5,833           16         Occupancy         183,257         123,542         21,564         38,15           17         Travel         357,429         337,793         9,539         10,09           18         Payments of travel or entertainment expenses for any federal, state, or local public officials         268         268         0         21           19         Conferences, conventions, and meetings         136,777         136,718         36         2           10         Interest  | С      |  | 41,400                | 0                 | 41,400  | 0                                     |
| f       Investment management fees       32,246       21,280       10,966         g       Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O.)       2,217,900       2,263,296       14,396       40,200         12       Advertising and promotion       .       .       12,147       11,682       350       111         13       Office expenses       .       <   | d      |  | 78,202                | 78,202            | 0       | 0                                     |
| g         Other. (If line 11g amount, exceeds 10% of line 25, column<br>(A) amount, list line 11g expenses on Schedule (C)         2,317,900         2,263,296         14,396         40,202           12         Advertising and promotion         12,147         11,682         350         111           13         Office expenses         94,634         84,622         3,405         6,660           14         Information technology         27,069         17,669         3,565         5,83           15         Royalties         -         -         -         -         -           16         Occupancy         -         183,257         123,542         21,564         38,15           17         Travel         - <td>е</td> <td>-</td> <td></td> <td></td> <td></td> <td></td>   | е      | -  |                       |                   |         |                                       |
| (A) amount, list line 11g expenses on Schedule 0.)       2,317,900       2,263,296       14,396       40,200         12       Advertising and promotion       12,147       11,682       3550       111         13       Office expenses       94,634       84,628       3,405       6,660         14       Information technology       27,069       17,669       3,665       5,83         16       Occupancy       183,257       123,542       21,564       38,15         17       Travel       357,429       337,793       9,539       10,09         18       Payments of travel or entertainment expenses for any federal, state, or local public officials       268       0       0         19       Conferences, conventions, and meetings       136,777       136,718       366       2         20       Interest       752       0       752       1       2       2       5,44         21       Payments to affiliates       23,694       15,165       3,080       5,44         23       Insurance       157,175       157,175       1       5         24       Other expenses on Schedule O.)       157,175       157,175       5       5         24       Other expenses on S   | f      | -  | 32,246                | 21,280            | 10,966  | 0                                     |
| 12       Advertising and promotion       12,147       11,682       350       11         13       Office expenses       94,634       84,628       3,405       6,60         14       Information technology       27,069       17,669       3,565       5,83         15       Royalties       1       183,257       123,542       21,564       38,15         17       Travel       357,429       337,793       9,539       10,09         18       Payments of travel or entertainment expenses for any federal, state, or local public officials       268       268       0       0         19       Conferences, conventions, and meetings       136,777       136,718       36       2         20       Interest       752       0       752       1       162         21       Payments to affiliates       23,694       15,165       3,080       5,44         31       Insurance       7,084       4,534       921       1,62         24       Other expenses on Schedule O.)       157,175       157,175       157,175         b       EQUIPMENT, LEASES, & SOFTWARE       74,533       50,993       8,329       15,21         c       STAFF DEVELOPMENT       26,472  | g      |  |                       |                   |         |                                       |
| 13       Office expenses       94,634       84,628       3,405       6,600         14       Information technology       27,069       17,669       3,565       5,83         16       Occupancy       123,542       21,564       38,155         17       Travel       183,257       123,542       21,564       38,155         17       Travel       367,429       337,793       9,539       10,09         18       Payments of travel or entertainment expenses for any federal, state, or local public officials       268       268       0       0         19       Conferences, conventions, and meetings       136,777       136,718       36       2         19       Payments to affiliates       136,777       136,718       36       2         20       Interest       752       0       752       1         12       Payments to affiliates       136,777       136,718       36       2         21       Payments to affiliates       17,75       157,175       16         22       Depreciation, depletion, and amortization       23,694       15,165       3,080       5,44         23       Insurance       180,250       16,917       15,21       157,175   |        |  |                       |                   |         | 40,208                                |
| 14       Information technology       27,069       17,669       3,565       5,83         15       Royalties       1  |        |  |                       |                   |         | 115                                   |
| 15       Royalties   |        |  |                       |                   |         | 6,601                                 |
| 16       Occupancy       183,257       123,542       21,564       38,15         17       Travel       357,429       337,793       9,539       10,09         18       Payments of travel or entertainment expenses<br>for any federal, state, or local public officials       268       268       0         19       Conferences, conventions, and meetings       136,777       136,718       36       2         20       Interest       752       0       752       1         21       Payments to affiliates       23,694       15,165       3,080       5,44         23       Insurance       7,084       4,534       921       1,62         24       Other expenses. Itemize expenses not covered<br>above (List miscellaneous expenses on line 24e. If<br>line 24e amount exceeds 10% of line 25, column<br>(A) amount, list line 24e expenses on Schedule O.)       157,175       157,175         a       BAD DEBT EXPENSE       157,175       157,175         b       EQUIPMENT, LEASES, & SOFTWARE       74,533       50,993       8,329       15,21         c       STAFF DEVELOPMENT       26,472       15,991       6,917       3,56         d       BANK CHARGES       20,980       815       15,426       4,73         e       All other expen   |        |  | 27,069                | 17,669            | 3,565   | 5,835                                 |
| 17       Travel  |        |  | 400.057               | 100 540           | 04.504  | 20.454                                |
| 18       Payments of travel or entertainment expenses for any federal, state, or local public officials       268       268       0         19       Conferences, conventions, and meetings       136,777       136,718       36       2         20       Interest       .       752       0       752         21       Payments to affiliates       .       .       .       .         22       Depreciation, depletion, and amortization       23,694       15,165       3,080       5,44         23       Insurance       .       .       .       .       .       .         24       Other expenses. Itemize expenses on tice 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)       157,175       157,175         a       BAD DEBT EXPENSE       157,175       157,175         b       EQUIPMENT, LEASES, & SOFTWARE       74,533       50,993       8,329       15,21         c       STAFF DEVELOPMENT       26,472       15,991       6,917       3,56         d       Hother expenses       15,133       13,897       986       25         7       Total functional expenses. Add lines 1 through 24e       15,063,599       13,840,682       625,696       597,22   |        |  |                       |                   |         |                                       |
| for any federal, state, or local public officials       268       268       0         19       Conferences, conventions, and meetings       136,777       136,718       36       2         20       Interest        752       0       752         21       Payments to affiliates        752       0       752         22       Depreciation, depletion, and amortization       23,694       15,165       3,080       5,44         23       Insurance        7,084       4,534       921       1,62         24       Other expenses. Itemize expenses on to covered above (List miscellaneous expenses on Schedule O.)       a       BAD DEBT EXPENSE       157,175       157,175         b       EQUIPMENT, LEASES, & SOFTWARE       74,533       50,993       8,329       15,21         c       STAFF DEVELOPMENT       26,472       15,991       6,917       3,56         d       BANK CHARGES       20,980       815       15,426       4,73         e       All other expenses. Add lines 1 through 24e       15,063,599       13,840,682       625,696       597,22         25       Total functional expenses. Add lines 1 through 24e       15,063,599       13,840,682       625,696       597,22   |        |  | 307,429               | 337,793           | 9,539   | 10,097                                |
| 19       Conferences, conventions, and meetings       136,777       136,718       36       2         20       Interest   | 10     |  | 269                   | 269               | 0       | 0                                     |
| 20       Interest       752       0       752         21       Payments to affiliates       .       .       .         22       Depreciation, depletion, and amortization       23,694       15,165       3,080       5,44         23       Insurance       .       .       .       .       .       .       .         24       Other expenses. Itemize expenses on to covered above (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)       .  | 10     | -  |                       |                   |         | 0<br>23                               |
| 21       Payments to affiliates  |        |  |                       |                   |         | 0                                     |
| 22       Depreciation, depletion, and amortization       23,694       15,165       3,080       5,44         23       Insurance       7,084       4,534       921       1,62         24       Other expenses. Itemize expenses on to covered above (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)       a       BAD DEBT EXPENSE       157,175       157,175         b       EQUIPMENT, LEASES, & SOFTWARE       74,533       50,993       8,329       15,21         c       STAFF DEVELOPMENT       26,472       15,991       6,917       3,566         d       BANK CHARGES       20,980       815       15,426       4,73         e       All other expenses. Add lines 1 through 24e       15,063,599       13,840,682       625,696       597,22         26       Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ▶ □ if       if       597,22   |        |  | 1.52                  | 0                 | 132     | 0                                     |
| 23       Insurance   |        | -  | 23.694                | 15.165            | 3.080   | 5,449                                 |
| 24       Other expenses. Itemize expenses on to covered above (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)       a       BAD DEBT EXPENSE       157,175         a       BAD DEBT EXPENSE       157,175       157,175         b       EQUIPMENT, LEASES, & SOFTWARE       74,533       50,993       8,329       15,21         c       STAFF DEVELOPMENT       26,472       15,991       6,917       3,56         d       BANK CHARGES       20,980       815       15,426       4,73         e       All other expenses       15,133       13,897       986       25         25       Total functional expenses. Add lines 1 through 24e       15,063,599       13,840,682       625,696       597,22         26       Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ▶ □ if       if       15,063,599       13,840,682       625,696       597,22   |        |  |                       |                   |         | 1,629                                 |
| above (List miscellaneous expenses on line 24e. If<br>line 24e amount exceeds 10% of line 25, column<br>(A) amount, list line 24e expenses on Schedule O.)       157,175         a BAD DEBT EXPENSE       157,175         b EQUIPMENT, LEASES, & SOFTWARE       74,533         c STAFF DEVELOPMENT       26,472         d BANK CHARGES       20,980         e All other expenses       15,133         e All other expenses. Add lines 1 through 24e       15,063,599         25 Total functional expenses. Add lines 1 through 24e       15,063,599         26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ▶ □ if  |        |  | .,                    | .,                |         | .,.=•                                 |
| a       BAD DEBT EXPENSE       157,175       157,175         b       EQUIPMENT, LEASES, & SOFTWARE       74,533       50,993       8,329       15,21         c       STAFF DEVELOPMENT       26,472       15,991       6,917       3,56         d       BANK CHARGES       20,980       815       15,426       4,73         e       All other expenses       15,133       13,897       986       25         25       Total functional expenses. Add lines 1 through 24e       15,063,599       13,840,682       625,696       597,22         26       Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ▶ □ if       if       if   | 27     | above (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column  |                       |                   |         |                                       |
| b       EQUIPMENT, LEASES, & SOFTWARE       74,533       50,993       8,329       15,21         c       STAFF DEVELOPMENT       26,472       15,991       6,917       3,56         d       BANK CHARGES       20,980       815       15,426       4,73         e       All other expenses       15,133       13,897       986       25         25       Total functional expenses. Add lines 1 through 24e       15,063,599       13,840,682       625,696       597,22         26       Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ▶ □ if       if       if  |        |  |                       |                   |         |                                       |
| c       STAFF DEVELOPMENT       26,472       15,991       6,917       3,56         d       BANK CHARGES       20,980       815       15,426       4,73         e       All other expenses       15,133       13,897       986       25         25       Total functional expenses. Add lines 1 through 24e       15,063,599       13,840,682       625,696       597,22         26       Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ▶ □ if       if   | _      |  |                       |                   |         |                                       |
| d       BANK CHARGES       20,980       815       15,426       4,73         e       All other expenses       15,133       13,897       986       25         25       Total functional expenses. Add lines 1 through 24e       15,063,599       13,840,682       625,696       597,22         26       Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ▶ □ if       if  |        |  |                       | · · · ·           |         | 15,211                                |
| e       All other expenses       15,133       13,897       986       25         25       Total functional expenses. Add lines 1 through 24e       15,063,599       13,840,682       625,696       597,22         26       Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ▶ □ if       if  | _      |  |                       | · · · ·           |         | 3,564                                 |
| 25       Total functional expenses. Add lines 1 through 24e       15,063,599       13,840,682       625,696       597,22         26       Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ▶ □ if       16,063,599       13,840,682       625,696       597,22  |        |  |                       |                   |         |                                       |
| 26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ► □ if  |        |  |                       |                   |         | 250                                   |
| organization reported in column (B) joint costs<br>from a combined educational campaign and<br>fundraising solicitation. Check here ► □ if   |        |  | 15,063,599            | 13,840,682        | 625,696 | 597,221                               |
|  | 20     | organization reported in column (B) joint costs<br>from a combined educational campaign and<br>fundraising solicitation. Check here ► □ if |                       |                   |         |                                       |

Form 990 (2019)

|                             | n 990 (20 |   |                          |     | Page <b>11</b>                        |
|-----------------------------|-----------|---|--------------------------|-----|---------------------------------------|
| Р                           | art X     | Balance Sheet<br>Check if Schedule O contains a response or note to any line in this Par  | + V                      |     |                                       |
|                             |           | Check in Schedule O contains a response of hote to any line in this Par   | (A)<br>Beginning of year |     | ••••••••••••••••••••••••••••••••••••• |
|                             | 1         | Cash-non-interest-bearing   | 4,948,561                | 1   | 6,381,426                             |
|                             | 2         | Savings and temporary cash investments  | 1,070,655                | 2   | 59,574                                |
|                             | 3         | Pledges and grants receivable, net  | 5,335,801                | 3   | 8,856,426                             |
|                             | 4         | Accounts receivable, net  | 0,000,001                | 4   | 0,000, .20                            |
|                             | 5         | Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons | 0                        | 5   | 0                                     |
|                             | 6         | Loans and other receivables from other disqualified persons (as defined   |                          |     |                                       |
|                             |           | under section 4958(f)(1)), and persons described in section 4958(c)(3)(B) .   | 0                        | 6   | 0                                     |
| s                           | 7         | Notes and loans receivable, net   |                          | 7   |                                       |
| Assets                      | 8         | Inventories for sale or use   |                          | 8   |                                       |
| As                          | 9         | Prepaid expenses and deferred charges   | 173.081                  | 9   | 128,271                               |
|                             | 10a       | Land, buildings, and equipment: cost or other   | ,                        |     |                                       |
|                             |           | basis. Complete Part VI of Schedule D <b>10a</b> 126,883  |                          |     |                                       |
|                             | b         | Less: accumulated depreciation 10b 72,199   | 60,357                   | 10c | 54,684                                |
|                             | 11        | Investments – publicly traded securities  | 6,634,241                | 11  | 1,166,102                             |
|                             | 12        | Investments-other securities. See Part IV, line 11  | 0                        |     | 0                                     |
|                             | 13        | Investments – program-related. See Part IV, line 11   | 0                        |     | 0                                     |
|                             | 14        | Intangible assets   |                          | 14  | v                                     |
|                             | 15        | Other assets. See Part IV, line 11  | 62,966                   | 15  | 62,966                                |
|                             | 16        | Total assets. Add lines 1 through 15 (must equal line 33)   | 18,285,662               | 16  | 16,709,449                            |
|                             | 17        | Accounts payable and accrued expenses   | 578,737                  | 17  | 543,545                               |
|                             | 18        | Grants payable  | 186,000                  | 18  | 42,000                                |
|                             | 19        | Deferred revenue  | 27,498                   | 19  | 42,460                                |
|                             | 20        | Tax-exempt bond liabilities   |                          | 20  | ,                                     |
|                             | 21        | Escrow or custodial account liability. Complete Part IV of Schedule D   |                          | 21  |                                       |
| ŝ                           | 22        | Loans and other payables to any current or former officer, director,  |                          |     |                                       |
| Liabilities                 | ~~        | trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons   | 0                        | 22  | 0                                     |
| Lia                         | 23        | Secured mortgages and notes payable to unrelated third parties  | <b>`</b>                 | 23  |                                       |
|                             | 24        | Unsecured notes and loans payable to unrelated third parties  |                          | 24  |                                       |
|                             | 25        | Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17–24). Complete Part X   |                          |     |                                       |
|                             |           | of Schedule D   | 0                        | 25  | 0                                     |
|                             | 26        | Total liabilities. Add lines 17 through 25  | 792,235                  | 26  | 628,005                               |
| nces                        |           | Organizations that follow FASB ASC 958, check here ► ✓<br>and complete lines 27, 28, 32, and 33.  |                          |     |                                       |
| ala                         | 27        | Net assets without donor restrictions   | 7,634,647                | 27  | 4,082,498                             |
| Ä                           | 28        | Net assets with donor restrictions  | 9,858,780                | 28  | 11,998,946                            |
| Net Assets or Fund Balances |           | Organizations that do not follow FASB ASC 958, check here ► □ and complete lines 29 through 33.   |                          |     |                                       |
| ) OI                        | 29        | Capital stock or trust principal, or current funds  |                          | 29  |                                       |
| ets                         | 30        | Paid-in or capital surplus, or land, building, or equipment fund  |                          | 30  |                                       |
| SS                          | 31        | Retained earnings, endowment, accumulated income, or other funds  |                          | 31  |                                       |
| ∋t ⊿                        | 32        | Total net assets or fund balances   | 17,493,427               | 32  | 16,081,444                            |
| ž                           | 33        | Total liabilities and net assets/fund balances  | 18,285,662               | 33  | 16,709,449                            |

Form **990** (2019)

| Form 99 | 90 (2019)  |           |           | Pa     | ge <b>12</b> |
|---------|--|-----------|-----------|--------|--------------|
| Part    | XI Reconciliation of Net Assets  |           |           | -      |              |
|         | Check if Schedule O contains a response or note to any line in this Part XI  |           |           |        |              |
| 1       | Total revenue (must equal Part VIII, column (A), line 12)  | 1         |           | 13,91  | 9,394        |
| 2       | Total expenses (must equal Part IX, column (A), line 25)   | 2         |           | 15,06  | 3,599        |
| 3       | Revenue less expenses. Subtract line 2 from line 1   | 3         |           | (1,144 | ,205)        |
| 4       | Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))  | 4         |           | 17,49  | 3,427        |
| 5       | Net unrealized gains (losses) on investments   | 5         |           | (267   | ,778)        |
| 6       | Donated services and use of facilities   | 6         |           |        |              |
| 7       | Investment expenses  | 7         |           |        |              |
| 8       | Prior period adjustments   | 8         |           |        |              |
| 9       | Other changes in net assets or fund balances (explain on Schedule O)   | 9         |           |        | 0            |
| 10      | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line   |           |           |        |              |
|         | 32, column (B))  | 10        |           | 16,08  | 1,444        |
| Part    | XII Financial Statements and Reporting   |           |           |        |              |
|         | Check if Schedule O contains a response or note to any line in this Part XII   |           |           |        |              |
|         |  |           |           | Yes    | No           |
| 1       | Accounting method used to prepare the Form 990: Cash 🗹 Accrual Other   |           | _         |        |              |
|         | If the organization changed its method of accounting from a prior year or checked "Other," e   | xplain i  | n         |        |              |
|         | Schedule O.  |           |           |        |              |
| 2a      | Were the organization's financial statements compiled or reviewed by an independent accountant?  |           | 2a        |        | ~            |
|         | If "Yes," check a box below to indicate whether the financial statements for the year were cor   | npiled c  | or        |        |              |
|         | reviewed on a separate basis, consolidated basis, or both:   |           |           |        |              |
|         | Separate basis Consolidated basis Both consolidated and separate basis   |           |           | 4      |              |
| b       | Were the organization's financial statements audited by an independent accountant?   |           | 2b        | ~      |              |
|         | If "Yes," check a box below to indicate whether the financial statements for the year were audi  | ted on    | a         |        |              |
|         | separate basis, consolidated basis, or both:   |           |           |        |              |
|         | Separate basis Consolidated basis Both consolidated and separate basis   |           |           |        |              |
| С       | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for over   |           |           |        |              |
|         | the audit, review, or compilation of its financial statements and selection of an independent accounta   |           | 2c        | ~      |              |
|         | If the organization changed either its oversight process or selection process during the tax year, e.  | xplain o  | n         |        |              |
| •       | Schedule O.  |           |           |        |              |
| 3a      | As a result of a federal award, was the organization required to undergo an audit or audits as set fo  | rth in th |           |        | ~            |
|         | Single Audit Act and OMB Circular A-133?   | · · ·     | 3a        |        | ~            |
| b       | If "Yes," did the organization undergo the required audit or audits? If the organization did not und<br>required audit or audits, explain why on Schedule O and describe any steps taken to undergo such a |           | e  <br>3b |        |              |
|         | required addit or addits, explain why on Schedule O and describe any steps taken to undergo such a   | iuulis .  | 30        | 000    |              |

| SCH   | EDUI  | LE / | 4     |
|-------|-------|------|-------|
| (Form | 990 o | r 99 | )-EZ) |

# **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

| Department of the Treasury |
|----------------------------|
| Internal Revenue Service   |

| <u>~</u> 0 | J      |
|------------|--------|
| Open to    | Public |
| Inspec     | ction  |

Employer identification number

### Name of the organization

WOMEN'S FOUNDATION OF CALIFORNIA

IA 94-2752421

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i).
- 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990 or 990-EZ).)
- 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii).
- 4 A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state:
- 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.)
- 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v).
- 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.)
- 8 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.)
- 9 An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university:
- 10 An organization that normally receives: (1) more than 331/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 331/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.)
- 11 An organization organized and operated exclusively to test for public safety. See section 509(a)(4).
- 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
  - a Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B.
  - **b** Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C.
  - c Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E.
  - d Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V.
  - e Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
  - f  $\;$  Enter the number of supported organizations  $\;$  .  $\;$  .  $\;$  .  $\;$  .

g Provide the following information about the supported organization(s).

| (i) Name of supported organization | (ii) EIN | (iii) Type of organization<br>(described on lines 1–10<br>above (see instructions)) | listed in your governing |    | (v) Amount of monetary<br>support (see<br>instructions) | (vi) Amount of<br>other support (see<br>instructions) |
|------------------------------------|----------|---|--------------------------|----|---|---|
|                                    |          |   | Yes                      | No |   |   |
| (A)                                |          |   |                          |    |   |   |
| (B)                                |          |   |                          |    |   |   |
| (C)                                |          |   |                          |    |   |   |
| (D)                                |          |   |                          |    |   |   |
| (E)                                |          |   |                          |    |   |   |
| Total                              |          |   |                          |    |   |   |

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) Part II (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.) ... \_

| Secti    | on A. Public Support  |                                    |                                 |                                  | -                                 |  |                                       |
|----------|---|------------------------------------|---------------------------------|----------------------------------|-----------------------------------|--|---------------------------------------|
| Calen    | dar year (or fiscal year beginning in) ►  | <b>(a)</b> 2015                    | <b>(b)</b> 2016                 | (c) 2017                         | (d) 2018                          | <b>(e)</b> 2019                          | (f) Total                             |
| 1        | Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")  | 7,528,330                          | 6,174,174                       | 4,174,380                        | 12,878,835                        | 13,448,852                               | 44,204,571                            |
| 2        | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf   |                                    |                                 |                                  |                                   |  | 0                                     |
| 3        | The value of services or facilities furnished by a governmental unit to the organization without charge   |                                    |                                 |                                  |                                   |  | 0                                     |
| 4        | Total. Add lines 1 through 3  | 7,528,330                          | 6,174,174                       | 4,174,380                        | 12,878,835                        | 13,448,852                               | 44,204,571                            |
| 5        | The portion of total contributions by<br>each person (other than a<br>governmental unit or publicly<br>supported organization) included on<br>line 1 that exceeds 2% of the amount  |                                    |                                 |                                  |                                   |  |                                       |
|          | shown on line 11, column (f)  |                                    |                                 |                                  |                                   |  | 12,017,010                            |
| <u>6</u> | Public support. Subtract line 5 from line 4   |                                    |                                 |                                  |                                   |  | 32,187,561                            |
|          | on B. Total Support   | (-) 0015                           | (-) 0010                        | (-) 0017                         | (-1) 0010                         | (-) 0010                                 | (6) Tatal                             |
|          | dar year (or fiscal year beginning in) ►<br>Amounts from line 4   | (a) 2015<br>7,528,330              | (b) 2016<br>6,174,174           | (c) 2017<br>4,174,380            | (d) 2018<br>12,878,835            | (e) 2019<br>13,448,852                   | (f) Total<br>44,204,571               |
| 7<br>8   | Gross income from interest, dividends,<br>payments received on securities loans,<br>rents, royalties, and income from   | 7,520,550                          | 0,174,174                       | 4,174,500                        | 12,070,033                        | 13,440,032                               | 44,204,371                            |
|          | similar sources   | 149,071                            | 183,121                         | 211,218                          | 209,961                           | 129,268                                  | 882,639                               |
| 9        | Net income from unrelated business<br>activities, whether or not the business<br>is regularly carried on  | 0                                  | 0                               | 0                                | 0                                 | 0  | 0                                     |
| 10       | Other income. Do not include gain or<br>loss from the sale of capital assets<br>(Explain in Part VI.)   | 100,208                            | 1,080                           | 0                                | 0                                 | 0  | 101,288                               |
| 11       | Total support. Add lines 7 through 10   |                                    |                                 |                                  |                                   |  | 45,188,498                            |
| 12       | Gross receipts from related activities, etc.  |                                    |                                 |                                  |                                   | 12                                       | 619,955                               |
| 13       | First five years. If the Form 990 is for the organization, check this box and stop here on C. Computation of Public Support   | re                                 |                                 | d, third, fourth,                | -                                 |  | · · · · · · · · · · · · · · · · · · · |
| 14       | Public support percentage for 2019 (line 6  |                                    |                                 | 1 column (fl)                    |                                   | 14                                       | 71.23 %                               |
| 15       | Public support percentage from 2018 Sch   |                                    | •                               |                                  |                                   | 15                                       | <u>69.34</u> %                        |
| 16a      | 33 <sup>1</sup> / <sub>3</sub> % support test – 2019. If the organi   |                                    |                                 |                                  |                                   | -  |                                       |
|          | box and stop here. The organization qua   |                                    |                                 |                                  |                                   |  |                                       |
| b        | b 33 <sup>1</sup> / <sub>3</sub> % support test – 2018. If the organization did not check a box on line 13 or 16a, and line 15 is 33 <sup>1</sup> / <sub>3</sub> % or more, check this box and stop here. The organization qualifies as a publicly supported organization   |                                    |                                 |                                  |                                   |  |                                       |
| 17a      | <b>17a 10%-facts-and-circumstances test—2019.</b> If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here.</b> Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization |                                    |                                 |                                  |                                   |  |                                       |
| b        | <b>10%-facts-and-circumstances test</b> — <b>20</b><br>15 is 10% or more, and if the organization in Part VI how the organization in supported organization   | ation meets the<br>neets the "fact | e "facts-and-c<br>s-and-circums | sircumstances"<br>stances" test. | test, check t<br>The organization | this box and <b>s</b><br>on qualifies as | a publicly                            |
| 18       | <b>Private foundation.</b> If the organization di   |                                    |                                 |                                  |                                   |  |                                       |
| -        | instructions  |                                    |                                 |                                  |                                   |  |                                       |
|          |   |                                    |                                 |                                  |                                   | edule A (Form 990                        |                                       |

### Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

| Secti   | on A. Public Support   |                 |                  |                  |                    |                 |                |
|---------|--|-----------------|------------------|------------------|--------------------|-----------------|----------------|
| Calen   | dar year (or fiscal year beginning in) 🕨   | <b>(a)</b> 2015 | (b) 2016         | (c) 2017         | (d) 2018           | <b>(e)</b> 2019 | (f) Total      |
| 1       | Gifts, grants, contributions, and membership fees  |                 |                  |                  |                    |                 |                |
|         | received. (Do not include any "unusual grants.")   |                 |                  |                  |                    |                 |                |
| 2       | Gross receipts from admissions, merchandise sold or services performed, or facilities                                |                 |                  |                  |                    |                 |                |
|         | furnished in any activity that is related to the   |                 |                  |                  |                    |                 |                |
|         | organization's tax-exempt purpose  |                 |                  |                  |                    |                 |                |
| 3       | Gross receipts from activities that are not an   |                 |                  |                  |                    |                 |                |
|         | unrelated trade or business under section 513  |                 |                  |                  |                    |                 |                |
| 4       | Tax revenues levied for the  |                 |                  |                  |                    |                 |                |
|         | organization's benefit and either paid to  |                 |                  |                  |                    |                 |                |
|         | or expended on its behalf  |                 |                  |                  |                    |                 |                |
| 5       | The value of services or facilities  |                 |                  |                  |                    |                 |                |
|         | furnished by a governmental unit to the organization without charge  |                 |                  |                  |                    |                 |                |
| •       |  |                 |                  |                  |                    |                 |                |
| 6<br>70 | <b>Total.</b> Add lines 1 through 5 Amounts included on lines 1, 2, and 3  |                 |                  |                  |                    |                 |                |
| 7a      | received from disqualified persons .   |                 |                  |                  |                    |                 |                |
| Ŀ       | · · · ·  |                 |                  |                  |                    |                 | +              |
| b       | Amounts included on lines 2 and 3 received from other than disqualified  |                 |                  |                  |                    |                 |                |
|         | persons that exceed the greater of \$5,000   |                 |                  |                  |                    |                 |                |
|         | or 1% of the amount on line 13 for the year  |                 |                  |                  |                    |                 |                |
| с       | Add lines 7a and 7b  |                 |                  |                  |                    |                 |                |
| 8       | Public support. (Subtract line 7c from   |                 |                  |                  |                    |                 |                |
|         | line 6.)   |                 |                  |                  |                    |                 |                |
| Secti   | on B. Total Support  |                 |                  |                  |                    |                 |                |
| Calen   | dar year (or fiscal year beginning in) 🕨   | <b>(a)</b> 2015 | <b>(b)</b> 2016  | <b>(c)</b> 2017  | (d) 2018           | <b>(e)</b> 2019 | (f) Total      |
| 9       | Amounts from line 6  |                 |                  |                  |                    |                 |                |
| 10a     | Gross income from interest, dividends,   |                 |                  |                  |                    |                 |                |
|         | payments received on securities loans, rents,  |                 |                  |                  |                    |                 |                |
|         | royalties, and income from similar sources .   |                 |                  |                  |                    |                 |                |
| b       | Unrelated business taxable income (less  |                 |                  |                  |                    |                 |                |
|         | section 511 taxes) from businesses acquired after June 30, 1975  |                 |                  |                  |                    |                 |                |
| -       |  |                 |                  |                  |                    |                 |                |
|         | Add lines 10a and 10b  |                 |                  |                  |                    |                 |                |
| 11      | activities not included in line 10b, whether   |                 |                  |                  |                    |                 |                |
|         | or not the business is regularly carried on  |                 |                  |                  |                    |                 |                |
| 12      | Other income. Do not include gain or   |                 |                  |                  |                    |                 |                |
| 14      | loss from the sale of capital assets   |                 |                  |                  |                    |                 |                |
|         | (Explain in Part VI.)  |                 |                  |                  |                    |                 |                |
| 13      | Total support. (Add lines 9, 10c, 11,  |                 |                  |                  |                    |                 | +              |
|         | and 12.)   |                 |                  |                  |                    |                 |                |
| 14      | First five years. If the Form 990 is for th  | e organizatio   | n's first, secon | d, third, fourth | n, or fifth tax ye | ar as a sect    | tion 501(c)(3) |
|         | organization, check this box and stop her  |                 |                  |                  |                    |                 | <b>&gt;</b> 🗋  |
| Secti   | on C. Computation of Public Suppor   | t Percentag     | e                |                  |                    |                 |                |
| 15      | Public support percentage for 2019 (line 8   |                 |                  |                  |                    | 15              | %              |
| 16      | Public support percentage from 2018 Sch  |                 |                  |                  |                    | 16              | %              |
|         | on D. Computation of Investment Inc  |                 | -                |                  | (8)                |                 |                |
| 17      | Investment income percentage for 2019 (I   |                 |                  | -                |                    | 17              | %              |
| 18      | Investment income percentage from <b>2018</b>  |                 |                  |                  |                    | 18              | %              |
| 19a     | <b>33</b> <sup>1</sup> / <sub>3</sub> % <b>support tests</b> - <b>2019.</b> If the organi                            |                 |                  |                  |                    |                 |                |
|         | 17 is not more than $33^{1}/_{3}\%$ , check this box a $231_{2}\%$ duppert tests 2018. If the exception              | -               | -                | -                |                    | -               |                |
| b       | <b>331</b> /3% <b>support tests</b> — <b>2018.</b> If the organization line 18 is not more than 331/3%, check this b |                 |                  |                  |                    |                 |                |
| 20      | <b>Private foundation.</b> If the organization did   | -               | -                | -                |                    |                 |                |
| 20      | rivate roundation. It the organization did   | а пот спеск а   | box on line 14,  | , 19a, UI 19D, ( |                    |                 |                |

#### Part IV Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

#### Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in **Part VI** how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- **c** Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in **Part VI** what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- **c** Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in **Part VI** what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in **Part VI**, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? *If "Yes," provide detail in Part VI.*
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? *If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).*
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? *If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).*
- **9a** Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? *If "Yes," provide detail in Part VI.*
- **b** Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If "Yes," provide detail in Part VI.*
- **c** Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? *If "Yes," provide detail in Part VI.*
- **10a** Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer 10b below.
  - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

1 2 3a 3b 3c 4a 4b 4c 5a 5b 5c 6 7 8 9a 9b 9c 10a 10b

Schedule A (Form 990 or 990-EZ) 2019

Yes No

1

2

1

Yes No

Yes No

#### Part IV Supporting Organizations (continued) Yes No 11 Has the organization accepted a gift or contribution from any of the following persons? a A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization? 11a **b** A family member of a person described in (a) above? 11b c A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI. 11c Section B. Type I Supporting Organizations Yes No 1 Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization,

2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in **Part VI** how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.

organizations and what conditions or restrictions, if any, applied to such powers during the tax year.

describe how the powers to appoint and/or remove directors or trustees were allocated among the supported

#### Section C. Type II Supporting Organizations

1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in **Part VI** how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).

#### Section D. All Type III Supporting Organizations

|   |  |   | Yes | No |
|---|--|---|-----|----|
| 1 | Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided? | 1 |     |    |
| 2 | Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? <i>If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization</i> (s).  | 2 |     |    |
| 3 | By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? <i>If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.</i>  |   |     |    |
|   | supported organizations played in this regard.   | 3 |     | i  |

#### Section E. Type III Functionally Integrated Supporting Organizations

- 1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).
- a The organization satisfied the Activities Test. Complete line 2 below.
- **b** The organization is the parent of each of its supported organizations. *Complete line 3 below.*
- c The organization supported a governmental entity. Describe in **Part VI** how you supported a government entity (see instructions).
- 2 Activities Test. *Answer (a) and (b) below.*
- a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in **Part VI identify those supported organizations and explain** how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.
- b Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.
- 3 Parent of Supported Organizations. *Answer (a) and (b) below.*
- a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? *Provide details in Part VI.*
- **b** Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in **Part VI** the role played by the organization in this regard.

nis regard. 3b Schedule A (Form 990 or 990-EZ) 2019

2a

2b

3a

\_

### Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

| 1 | Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). See |   |
|---|--|---|
|   | instructions. All other Type III non-functionally integrated supporting organizations must complete Sections A through E.        |   |
|   |  | _ |

| Section A-Adjusted Net Income  |             | (A) Prior Year                 | (B) Current Year<br>(optional)  |
|--|-------------|--------------------------------|---|
| 1 Net short-term capital gain  | 1           |                                |   |
| 2 Recoveries of prior-year distributions   | 2           |                                |   |
| 3 Other gross income (see instructions)  | 3           |                                |   |
| 4 Add lines 1 through 3.   | 4           |                                |   |
| 5 Depreciation and depletion   | 5           |                                |   |
| 6 Portion of operating expenses paid or incurred for production or   |             |                                |   |
| collection of gross income or for management, conservation, or   |             |                                |   |
| maintenance of property held for production of income (see instructions)   | 6           |                                |   |
| 7 Other expenses (see instructions)  | 7           |                                |   |
| 8 Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)   | 8           |                                |   |
| Section B-Minimum Asset Amount   |             | (A) Prior Year                 | (B) Current Year<br>(optional)  |
| 1 Aggregate fair market value of all non-exempt-use assets (see  |             |                                |   |
| instructions for short tax year or assets held for part of year):  |             |                                |   |
| a Average monthly value of securities  | 1a          |                                |   |
| <b>b</b> Average monthly cash balances   | 1b          |                                |   |
| c Fair market value of other non-exempt-use assets   | 1c          |                                |   |
| d Total (add lines 1a, 1b, and 1c)   | 1d          |                                |   |
| e Discount claimed for blockage or other factors (explain in detail in <b>Part VI</b> ):                                 |             |                                |   |
| 2 Acquisition indebtedness applicable to non-exempt-use assets   | 2           |                                |   |
| 3 Subtract line 2 from line 1d.  | 3           |                                |   |
| <b>4</b> Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions).                 | 4           |                                |   |
| 5 Net value of non-exempt-use assets (subtract line 4 from line 3)   | 5           |                                |   |
| 6 Multiply line 5 by .035.   | 6           |                                |   |
| 7 Recoveries of prior-year distributions   | 7           |                                |   |
| 8 Minimum Asset Amount (add line 7 to line 6)  | 8           |                                |   |
| Section C-Distributable Amount   |             |                                | Current Year  |
| 1 Adjusted net income for prior year (from Section A, line 8, Column A)  | 1           |                                |   |
| 2 Enter 85% of line 1.   | 2           |                                |   |
| <b>3</b> Minimum asset amount for prior year (from Section B, line 8, Column A)  | 3           |                                |   |
| 4 Enter greater of line 2 or line 3.   | 4           |                                |   |
| 5 Income tax imposed in prior year   | 5           |                                |   |
| 6 Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions). | 6           |                                |   |
|  | i i i i i i | and the of Theorem 100 and the | the second se |

7 Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).

Schedule A (Form 990 or 990-EZ) 2019

| Part | V Type III Non-Functionally Integrated 509(a)(3  | B) Supporting Organi   | zations (continued)                    |   |  |  |  |  |
|------|--|--|--|---|--|--|--|--|
| Sect | ion D–Distributions  |  |  | Current Year                              |  |  |  |  |
| 1    | Amounts paid to supported organizations to accomplish  | exempt purposes  |  |   |  |  |  |  |
| 2    |  | Amounts paid to perform activity that directly furthers exempt purposes of supported |  |   |  |  |  |  |
| _    | organizations, in excess of income from activity   |  |  |   |  |  |  |  |
| 3    | Administrative expenses paid to accomplish exempt purp   | oses of supported orga   | nizations                              |   |  |  |  |  |
| 4    | Amounts paid to acquire exempt-use assets  |  |  |   |  |  |  |  |
| 5    | Qualified set-aside amounts (prior IRS approval required)  |  |  |   |  |  |  |  |
| 6    | Other distributions (describe in Part VI). See instructions.   |  |  |   |  |  |  |  |
| 7    | Total annual distributions. Add lines 1 through 6.   |  |  |   |  |  |  |  |
| 8    | Distributions to attentive supported organizations to whic (provide details in <b>Part VI</b> ). See instructions.   | h the organization is res  | sponsive                               |   |  |  |  |  |
| 9    | Distributable amount for 2019 from Section C, line 6   |  |  |   |  |  |  |  |
| 10   | Line 8 amount divided by line 9 amount   |  |  |   |  |  |  |  |
| Sect | ion E—Distribution Allocations (see instructions)  | (i)<br>Excess Distributions  | (ii)<br>Underdistributions<br>Pre-2019 | (iii)<br>Distributable<br>Amount for 2019 |  |  |  |  |
| 1    | Distributable amount for 2019 from Section C, line 6   |  |  |   |  |  |  |  |
| 2    | Underdistributions, if any, for years prior to 2019<br>(reasonable cause required—explain in <b>Part VI</b> ). See<br>instructions.  |  |  |   |  |  |  |  |
| 3    | Excess distributions carryover, if any, to 2019  |  |  |   |  |  |  |  |
| а    | From 2014  |  |  |   |  |  |  |  |
| b    | From 2015  |  |  |   |  |  |  |  |
| c    | From 2016  |  |  |   |  |  |  |  |
| d    | From 2017  |  |  |   |  |  |  |  |
| e    | From 2018  |  |  |   |  |  |  |  |
| f    | Total of lines 3a through e  |  |  |   |  |  |  |  |
| g    | Applied to underdistributions of prior years   |  |  |   |  |  |  |  |
| h    | Applied to 2019 distributable amount   |  |  |   |  |  |  |  |
| i    | Carryover from 2014 not applied (see instructions)   |  |  |   |  |  |  |  |
| j    | Remainder. Subtract lines 3g, 3h, and 3i from 3f.  |  |  |   |  |  |  |  |
| 4    | Distributions for 2019 from<br>Section D, line 7: \$   |  |  |   |  |  |  |  |
| а    | Applied to underdistributions of prior years   |  |  |   |  |  |  |  |
| b    | Applied to 2019 distributable amount   |  |  |   |  |  |  |  |
| с    | Remainder. Subtract lines 4a and 4b from 4.  |  |  |   |  |  |  |  |
| 5    | Remaining underdistributions for years prior to 2019, if<br>any. Subtract lines 3g and 4a from line 2. For result<br>greater than zero, explain in <b>Part VI.</b> See instructions. |  |  |   |  |  |  |  |
| 6    | Remaining underdistributions for 2019. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in <b>Part VI.</b> See instructions.                              |  |  |   |  |  |  |  |
| 7    | <b>Excess distributions carryover to 2020.</b> Add lines 3j and 4c.  |  |  |   |  |  |  |  |
| 8    | Breakdown of line 7:   |  |  |   |  |  |  |  |
| а    | Excess from 2015   |  |  |   |  |  |  |  |
| b    | Excess from 2016   |  |  |   |  |  |  |  |
| С    | Excess from 2017   |  |  |   |  |  |  |  |
| d    | Excess from 2018   |  |  |   |  |  |  |  |
| е    | Excess from 2019   |  |  |   |  |  |  |  |

Schedule A (Form 990 or 990-EZ) 2019

### Part VI

Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6.Also complete this part for any additional information. (See instructions.)

| Return Reference - Identifier | Explanation     |          |          |          |          |          |           |
|-------------------------------|-----------------|----------|----------|----------|----------|----------|-----------|
| SCHEDULE A, PART II,          | Description     | (a) 2015 | (b) 2016 | (c) 2017 | (d) 2018 | (e) 2019 | (f) Total |
| LINE 10 - OTHER<br>INCOME     | OTHER<br>INCOME | 100,208  | 1,080    | 0        | 0        |          | 101,288   |
|                               | Total           | 100,208  | 1,080    | 0        | 0        | 0        | 101,288   |

### Schedule B

(Form 990, 990-EZ, or 990-PF) Department of the Treasury

Internal Revenue Service

# **Schedule of Contributors**

Attach to Form 990, Form 990-EZ, or Form 990-PF.
 Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2019

Employer identification number 94-2752421

#### Organization type (check one):

WOMEN'S FOUNDATION OF CALIFORNIA

| Filers of:         | Section:   |
|--------------------|--|
| Form 990 or 990-EZ | ✓ 501(c)( 3 ) (enter number) organization  |
|                    | 4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation |
|                    | 527 political organization   |
| Form 990-PF        | 501(c)(3) exempt private foundation  |
|                    | 4947(a)(1) nonexempt charitable trust treated as a private foundation            |
|                    | 501(c)(3) taxable private foundation   |
|                    |  |

Check if your organization is covered by the General Rule or a Special Rule.

**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

#### **General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

#### **Special Rules**

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33<sup>1</sup>/<sub>3</sub>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- □ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- □ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF. Cat. No. 30613X Schedule B (Form 990, 990-EZ, or 990-PF) (2019)

| Schedule B (Form  | 990    | 990-F7    | or 990-PF) | (2019) |
|-------------------|--------|-----------|------------|--------|
| Ochequie D (i Oni | 1 330, | , 330-LZ, | 01330-11)  | (2013) |

Name of organization

WOMEN'S FOUNDATION OF CALIFORNIA

Employer identification number 94-2752421

| Part I     | Contributors (see instructions). Ose duplicate co | ples of Fart I if additional space is | of Part I if additional space is needed.                                |  |  |  |
|------------|---|---------------------------------------|---|--|--|--|
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                 | (c)<br>Total contributions            | (d)<br>Type of contribution   |  |  |  |
| 1          |   | \$ <u>549,428</u>                     | Person<br>Payroll<br>Noncash  |  |  |  |
| -          |   |                                       | (Complete Part II for noncash contributions.)                           |  |  |  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                 | (c)<br>Total contributions            | (d)<br>Type of contribution   |  |  |  |
|            |   | \$                                    | Person<br>✓<br>Payroll<br>Noncash                                       |  |  |  |
| -          |   |                                       | (Complete Part II for noncash contributions.)                           |  |  |  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                 | (c)<br>Total contributions            | (d)<br>Type of contribution   |  |  |  |
| 3          |   | \$\$                                  | Person 🗹<br>Payroll 🗌<br>Noncash 🗌                                      |  |  |  |
| -          |   |                                       | (Complete Part II for noncash contributions.)                           |  |  |  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                 | (c)<br>Total contributions            | (d)<br>Type of contribution   |  |  |  |
| 4          |   | \$\$                                  | Person✓Payroll□Noncash□(Complete Part II for<br>noncash contributions.) |  |  |  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                 | (c)<br>Total contributions            | (d)<br>Type of contribution   |  |  |  |
| 5          |   | \$\$                                  | Person✓Payroll□Noncash□(Complete Part II for<br>noncash contributions.) |  |  |  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                 | (c)<br>Total contributions            | (d)<br>Type of contribution   |  |  |  |
|            |   | \$\$                                  | PersonImage: Complete Part II for<br>noncash contributions.)            |  |  |  |

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)

| Schedule B | (Form 990, | 990-EZ, | or 990-PF) | (2019) |
|------------|------------|---------|------------|--------|
|            |            |         |            |        |

Name of organization

WOMEN'S FOUNDATION OF CALIFORNIA

Employer identification number

94-2752421

| Part I     | Contributors (see instructions). Use duplicate cop | Dies of Part I if additional space is | needed.                                       |
|------------|--|---------------------------------------|---|
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                  | (c)<br>Total contributions            | (d)<br>Type of contribution                   |
| 7          |  | \$ <u>300,000</u>                     | Person<br>✓<br>Payroll<br>Noncash             |
|            |  |                                       | (Complete Part II for noncash contributions.) |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                  | (c)<br>Total contributions            | (d)<br>Type of contribution                   |
| 8          |  | <br>\$                                | Person<br>Payroll<br>Noncash □                |
|            |  |                                       | (Complete Part II for noncash contributions.) |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                  | (c)<br>Total contributions            | (d)<br>Type of contribution                   |
|            |  | \$                                    | Person<br>Payroll<br>Noncash                  |
|            |  |                                       | (Complete Part II for noncash contributions.) |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                  | (c)<br>Total contributions            | (d)<br>Type of contribution                   |
|            |  | <br>\$                                | Person<br>Payroll<br>Noncash                  |
|            |  |                                       | (Complete Part II for noncash contributions.) |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                  | (c)<br>Total contributions            | (d)<br>Type of contribution                   |
|            |  | <br>\$                                | Person<br>Payroll<br>Noncash                  |
|            |  |                                       | (Complete Part II for noncash contributions.) |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                  | (c)<br>Total contributions            | (d)<br>Type of contribution                   |
|            |  | \$                                    | Person  |
|            |  |                                       | (Complete Part II for noncash contributions.) |

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)

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Page **2** 

| Schedule B | (Form | 990, | 990-EZ, | or 990-P | F) (2019) |
|------------|-------|------|---------|----------|-----------|
|------------|-------|------|---------|----------|-----------|

Name of organization

WOMEN'S FOUNDATION OF CALIFORNIA

Page **3** 

Part II

Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

| (a) No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(See instructions.) | (d)<br>Date received |
|---------------------------|--|---|----------------------|
| 1                         | 2565 SHS OF BERKSHIRE HATHAWAY B             |   |                      |
|                           |  | \$549,428                                       | 06/30/2020           |
| (a) No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(See instructions.) | (d)<br>Date received |
|                           |  | <br><br>\$                                      |                      |
| (a) No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(See instructions.) | (d)<br>Date received |
|                           |  | <br><br>\$                                      |                      |
| (a) No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(See instructions.) | (d)<br>Date received |
|                           |  | <br><br>\$                                      |                      |
| (a) No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(See instructions.) | (d)<br>Date received |
|                           |  | <br><br><br>\$                                  |                      |
| (a) No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(See instructions.) | (d)<br>Date received |
|                           |  |   |                      |
|                           |  | \$ \$   |                      |

Women's Foundation of California 94-2752421 Schedule B (Form 990, 990-EZ, or 990-PF) (2019)

| -                         | Form 990, 990-EZ, or 990-PF) (2019)  |  |   | Page 4   |  |
|---------------------------|--|--|---|--|--|
| Name of org               | ganization<br>FOUNDATION OF CALIFORNIA   |  |   | Employer identification number<br>94-2752421   |  |
| Part III                  | <b>Exclusively religious, charitable, (10) that total more than \$1,000 for the following line entry. For organiz contributions of \$1,000 or less for the following the sector for the following sector for the following line entry. For organize the followin</b> | or the year from any or<br>ations completing Part<br>the year. (Enter this inf | one contributor.<br>III, enter the tota<br>ormation once. S | escribed in section 501(c)(7), (8), or<br>Complete columns (a) through (e) and<br>I of <i>exclusively</i> religious, charitable, etc., |  |
| (a) No.                   | Use duplicate copies of Part III if ac   | Iditional space is need  | ed.   |  |  |
| from<br>Part I            | (b) Purpose of gift  | (c) Use o  | f gift  | (d) Description of how gift is held  |  |
| _                         | (e) Transfer of gift<br>Transferee's name, address, and ZIP + 4  |  |   | nship of transferor to transferee  |  |
| (a) No.<br>from           | (b) Purpose of gift  | (c) Uso o  | f aift  | (d) Description of how gift is held  |  |
| Part I                    | (b) Purpose of gift (c) Use of gift  |  |   |  |  |
| _                         | Transferee's name, address,  |  | nsfer of gift<br>Relationship of transferor to transferee   |  |  |
| (a) No.<br>from<br>Part I | (b) Purpose of gift  |  |   | (d) Description of how gift is held  |  |
|                           | Transferee's name, address, a  |  | nsfer of gift<br>Relationship of transferor to transferee   |  |  |
|                           |  |  |   |  |  |
| (a) No.<br>from<br>Part I | (b) Purpose of gift  | (c) Use o  | f gift  | (d) Description of how gift is held  |  |
|                           |  |  |   |  |  |
| -                         | Transferee's name, address,  | (e) Transfe<br>and ZIP + 4   |   | nship of transferor to transferee  |  |
|                           |  |  |   |  |  |

Schedule B (Form 990, 990-EZ, or 990-PF) (2019) 4/19/2021 5:04:37 PM

#### Inspection If the organization answered "Yes," on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then • Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C. • Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B. · Section 527 organizations: Complete Part I-A only. If the organization answered "Yes," on Form 990. Part IV. line 4, or Form 990-EZ. Part VI. line 47 (Lobbying Activities), then • Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B. • Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A. If the organization answered "Yes," on Form 990, Part IV, line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then • Section 501(c)(4), (5), or (6) organizations: Complete Part III. Name of organization Employer identification number WOMEN'S FOUNDATION OF CALIFORNIA 94-2752421 Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization. Provide a description of the organization's direct and indirect political campaign activities in Part IV. (see instructions for 1 definition of "political campaign activities") 2 Political campaign activity expenditures (see instructions) . . . . . . . . . . \$ 3 Volunteer hours for political campaign activities (see instructions) Part I-B Complete if the organization is exempt under section 501(c)(3). Enter the amount of any excise tax incurred by the organization under section 4955 \$ ► 1 \$ 2 Enter the amount of any excise tax incurred by organization managers under section 4955 . 3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? Yes No 4a Yes No If "Yes," describe in Part IV. b Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3). Enter the amount directly expended by the filing organization for section 527 exempt function 1 2 Enter the amount of the filing organization's funds contributed to other organizations for section Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, 3 \$ 4 Did the filing organization file **Form 1120-POL** for this year? Yes No 5 Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV. (c) EIN (a) Name (b) Address (d) Amount paid from (e) Amount of political filing organization's contributions received and funds. If none, enter -0-. promptly and directly delivered to a separate political organization. If none, enter -0-. (1) (2) (3) (4) (5) (6)

SCHEDULE C

### For Organizations Exempt From Income Tax Under section 501(c) and section 527

Political Campaign and Lobbying Activities

Department of the Treasury Internal Revenue Service

(Form 990 or 990-EZ)

► Complete if the organization is described below. ► Attach to Form 990 or Form 990-EZ. ► Go to www.irs.gov/Form990 for instructions and the latest information.

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Cat. No. 50084S

Schedule C (Form 990 or 990-EZ) 2019



Open to Public

| Pa | art | II-A  | Complete if the organization section 501(h)). | is exempt under section 501(c)(3) and filed             | d Form 5768 (elec     | ction under    |
|----|-----|---|---|---|-----------------------|----------------|
| A  | Ch  | neck 🕨  | if the filing organization belong             | s to an affiliated group (and list in Part IV each affi | liated group membe    | er's name,     |
|    |     |   | address, EIN, expenses, and s                 | hare of excess lobbying expenditures).                  |                       |                |
| В  | Ch  | neck 🕨  | if the filing organization checke             | ed box A and "limited control" provisions apply.        |                       |                |
|    |     |   | Limits on Lobby                               | /ing Expenditures                                       | (a) Filing            | (b) Affiliated |
|    |     |   | (The term "expenditures" me                   | ans amounts paid or incurred.)                          | organization's totals | group totals   |
|    | 1a  | Total lo  | obbying expenditures to influence             | oublic opinion (grassroots lobbying)                    | 4,450                 |                |
|    | b   | Total lo  | obbying expenditures to influence a           | a legislative body (direct lobbying)                    | 218,043               |                |
|    | с   | Total lo  | obbying expenditures (add lines 1a            | and 1b)   | 222,493               |                |
|    | d   | Other e   | exempt purpose expenditures                   |   | 13,673,812            |                |
|    | е   | Total e   | exempt purpose expenditures (add              | lines 1c and 1d)  | 13,896,305            |                |
|    | f   | Lobbyi  | ing nontaxable amount. Enter t                | he amount from the following table in both              |                       |                |
|    |     | colum   | าร.   |   | 844,815               |                |
|    |     | If the ar   | mount on line 1e, column (a) or (b) is:       | The lobbying nontaxable amount is:                      |                       |                |
|    |     | Not ove   | r \$500,000                                   | 20% of the amount on line 1e.                           |                       |                |
|    |     | Over \$5  | 00,000 but not over \$1,000,000               | \$100,000 plus 15% of the excess over \$500,000.        |                       |                |
|    |     | Over \$1  | ,000,000 but not over \$1,500,000             | \$175,000 plus 10% of the excess over \$1,000,000.      |                       |                |
|    |     | Over \$1  | ,500,000 but not over \$17,000,000            | \$225,000 plus 5% of the excess over \$1,500,000.       |                       |                |
|    |     | Over \$1  | 7,000,000                                     | \$1,000,000.  |                       |                |
|    | g   | Grassroots nontaxable amount (enter 25% of line 1f) |   | % of line 1f)   | 211,204               |                |
|    | h   | Subtra  | ct line 1g from line 1a. If zero or les       | ss, enter -0  | 0                     |                |
|    | i   | Subtra  | ct line 1f from line 1c. If zero or les       | s, enter -0   | 0                     |                |
|    | j   | If there  | e is an amount other than zero                | on either line 1h or line 1i, did the organization      | file Form 4720        |                |
|    |     | reporti   | ng section 4911 tax for this year?            |   |                       | Yes No         |

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)

|    | Lobbying Expenditures During 4-Year Averaging Period       |                 |                 |                 |                 |                  |  |  |  |
|----|--|-----------------|-----------------|-----------------|-----------------|------------------|--|--|--|
|    | Calendar year (or fiscal year beginning in)                | <b>(a)</b> 2016 | <b>(b)</b> 2017 | <b>(c)</b> 2018 | <b>(d)</b> 2019 | <b>(e)</b> Total |  |  |  |
| 2a | Lobbying nontaxable amount                                 | 369,176         | 358,681         | 384,596         | 844,815         | 1,957,268        |  |  |  |
| b  | Lobbying ceiling amount<br>(150% of line 2a, column (e))   |                 |                 |                 |                 | 2,935,902        |  |  |  |
| c  | Total lobbying expenditures                                | 158,415         | 114,915         | 481,185         | 222,493         | 977,008          |  |  |  |
| d  | Grassroots nontaxable amount                               | 92,294          | 89,670          | 96,149          | 211,204         | 489,317          |  |  |  |
| e  | Grassroots ceiling amount<br>(150% of line 2d, column (e)) |                 |                 |                 |                 | 733,976          |  |  |  |
| f  | Grassroots lobbying expenditures                           | 0               | 2,433           | 86,333          | 4,450           | 93,216           |  |  |  |

Schedule C (Form 990 or 990-EZ) 2019

| For e | or each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed   |          |       |       | (b)   |    |
|-------|--|----------|-------|-------|-------|----|
|       | iption of the lobbying activity.   | Yes      | No    | An    | nount |    |
| 1     | During the year, did the filing organization attempt to influence foreign, national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of: |          |       |       |       |    |
| а     | Volunteers?  |          |       |       |       |    |
| b     | Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?   |          |       |       |       |    |
| С     | Media advertisements?  |          |       |       |       |    |
| d     | Mailings to members, legislators, or the public?   |          |       |       |       |    |
| е     | Publications, or published or broadcast statements?  |          |       |       |       |    |
| f     | Grants to other organizations for lobbying purposes?   |          |       |       |       |    |
| g     | Direct contact with legislators, their staffs, government officials, or a legislative body?  |          |       |       |       |    |
| h     | Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?  |          |       |       |       |    |
| i     | Other activities?  |          |       |       |       |    |
| i     | Total. Add lines 1c through 1i   |          |       |       |       |    |
| 2a    | Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?  |          |       |       |       |    |
| b     | If "Yes," enter the amount of any tax incurred under section 4912  |          |       |       |       |    |
| с     | If "Yes," enter the amount of any tax incurred by organization managers under section 4912 .   |          |       |       |       |    |
| d     | If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?   |          |       |       |       |    |
| Part  | III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)<br>501(c)(6).   | ;)(5), c | or se | ction |       |    |
|       |  |          |       |       | Yes   | No |
|       |  |          |       |       |       |    |

|   |   |   | res | NO |
|---|---|---|-----|----|
| 1 | Were substantially all (90% or more) dues received nondeductible by members?  | 1 |     |    |
| 2 | Did the organization make only in-house lobbying expenditures of \$2,000 or less?                                   | 2 |     |    |
| 3 | Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year? | 3 |     |    |

| Part III-B | Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line answered "Yes." | e 3, is |
|------------|---|---------|
|            |   |         |

| 1 | Dues, assessments and similar amounts from members   | 1  |  |
|---|--|----|--|
| 2 | Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of          |    |  |
|   | political expenses for which the section 527(f) tax was paid).                                       |    |  |
| а | Current year   | 2a |  |
| b | Carryover from last year   | 2b |  |
| С | Total  | 2c |  |
| 3 | Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues      | 3  |  |
| 4 | If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the     |    |  |
|   | excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying |    |  |
|   | and political expenditure next year?   | 4  |  |
| 5 | Taxable amount of lobbying and political expenditures (see instructions)                             | 5  |  |

#### Part IV Supplemental Information

Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (see instructions); and Part II-B, line 1. Also, complete this part for any additional information.

Schedule C (Form 990 or 990-EZ) 2019

#### SCHEDULE D (Form 990)

# **Supplemental Financial Statements**

▶ Complete if the organization answered "Yes" on Form 990,
 Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
 ▶ Attach to Form 990.

2019 Open to Publi

OMB No. 1545-0047

| Department of the Treasury<br>Internal Revenue Service |                         |                                       | ► Go to www.irs.gov/Forms  | Attach to Form 990.                           | the latest informa   | tion         | Open to<br>Inspect   | Public        |
|--|-------------------------|---------------------------------------|--|---|----------------------|--------------|----------------------|---------------|
|  | of the organi           |                                       |  |   |                      |              | lentification number |               |
|  | •                       | DATION OF CAL                         | IFORNIA  |   |                      |              | 94-2752421           |               |
| Par  | tl O                    | rganizations                          | Maintaining Donor Advi   | sed Funds or Othe                             | er Similar Funds     | s or Acco    | ounts.               |               |
|  |                         |                                       | organization answered "  |   |                      |              |                      |               |
|  |                         | -                                     | -  | (a) Donor advi                                | sed funds            | <b>(b)</b> F | unds and other acco  | ounts         |
| 1  | Total nur               | mber at end of                        | /ear   |   | 1                    |              |                      |               |
| 2  | Aggrega                 | te value of cont                      | ributions to (during year) .   |   | 0                    |              |                      |               |
| 3  |                         | -                                     | ts from (during year)  |   | 5,992,072            |              |                      |               |
| 4  |                         |                                       | of year  |   | 511                  |              |                      |               |
| 5  |                         |                                       | orm all donors and donor a<br>on's property, subject to the  |   |                      |              |                      | es 🗌 No       |
| 6  | only for                | charitable purp                       | orm all grantees, donors, ar<br>oses and not for the benefi<br>e private benefit?  |   | or advisor, or for   | any other    | purpose              | es 🗌 No       |
| Par  |                         | onservation I                         | Easements.<br>organization answered "  | Ves" on Form 990                              | Part IV line 7       |              |                      |               |
| 1  |                         |                                       | ion easements held by the c  |   |                      |              |                      |               |
| •  | -                       |                                       | r public use (for example, recre   |   | Preservation of      | a historica  | allv important lar   | nd area       |
|  |                         | ction of natural                      |  | [   |                      |              | historic structur    |               |
|  | Prese                   | ervation of open                      | space  |   |                      |              |                      |               |
| 2  |                         |                                       | gh 2d if the organization he   | d a qualified conserv                         | ation contribution   | in the form  | n of a conservati    | ion           |
|  |                         |                                       | y of the tax year.   |   |                      |              | Held at the End of   | the Tax Year  |
| а  |                         |                                       |  |   |                      | . 2a         |                      |               |
| b  |                         | •                                     | by conservation easements  |   |                      |              |                      |               |
| C  |                         |                                       | easements on a certified his   |   | . ,                  |              |                      |               |
| d  |                         |                                       | n easements included in (<br>n the National Register .   | c) acquired after 7/2                         |                      |              |                      |               |
| 3  | Number<br>tax year      |                                       | easements modified, trans  | ferred, released, exti                        | nguished, or termi   | inated by    | the organization     | during the    |
| 4  | Number                  | of states where                       | property subject to conserv  | vation easement is lo                         | cated ►              |              |                      |               |
| 5  |                         |                                       | have a written policy reg<br>nent of the conservation eas  |   | monitoring, inspe    |              |                      | es 🗌 No       |
| 6  | Staff and               | volunteer hours                       | devoted to monitoring, inspec  | ting, handling of violati                     | ons, and enforcing   | conservatio  | on easements dur     | ing the year  |
| 7  | Amount of               | of expenses incl                      | urred in monitoring, inspecting  | g, handling of violatior                      | is, and enforcing co | onservatio   | n easements duri     | ng the year   |
| 8  |                         |                                       | easement reported on line 2  |   |                      |              |                      | es 🗌 No       |
| 9  | In Part X<br>balance    | III, describe how<br>sheet, and inclu | w the organization reports c<br>ide, if applicable, the text of<br>ng for conservation easemen                               | onservation easement<br>the footnote to the o | ts in its revenue a  | nd expens    | se statement and     |               |
| Part   |                         | -                                     | Maintaining Collections  | •   |                      | ther Sim     | ilar Assets.         |               |
|  |                         | •                                     | organization answered "  |   |                      |              |                      |               |
| 1a   | of art, h               | istorical treasur                     | ed, as permitted under FAS<br>res, or other similar assets<br>XIII the text of the footnote t                                | held for public exhil                         | bition, education,   | or researc   | ch in furtherance    |               |
| b  | art, histo<br>provide t | rical treasures,<br>the following an  | ed, as permitted under FAS<br>or other similar assets held<br>nounts relating to these item<br>n Form 990, Part VIII, line 1 | for public exhibition,<br>is:                 | education, or rese   | earch in fu  | rtherance of pub     | olic service, |
|  | (ii) Asset              | included in Fo                        | from 990, Part VII, line $r$   |   |                      |              | ► \$                 |               |
| 2  | If the or               | ganization rece                       | ived or held works of art,   | historical treasures                          | or other similar a   | issets for   | financial gain in    | provide the   |
| <u>~</u>   |                         |                                       | red to be reported under FA  |   |                      |              |                      |               |

| а | Revenue included on Form 990, Part VIII, line 1 |  |  |  |  |  |  |  |  |   | \$       |
|---|---|--|--|--|--|--|--|--|--|---|----------|
|   |   |  |  |  |  |  |  |  |  | • | <b>^</b> |

| b | Assets included in Form 990, Part X . |  |  |  |  |  |  |  |  |  |  | \$ |
|---|---------------------------------------|--|--|--|--|--|--|--|--|--|--|----|
|   |                                       |  |  |  |  |  |  |  |  |  |  |    |

|                         | le D (Form 990) 2019   |                           |                       |                         |            |                            | Page <b>2</b>        |  |  |  |  |
|-------------------------|--|---------------------------|-----------------------|-------------------------|------------|----------------------------|----------------------|--|--|--|--|
| Part                    | III Organizations Maintaining  | Collections of A          | Art, Historical 1     | reasures                | , or Ot    | her Similar Ass            | sets (continued)     |  |  |  |  |
| 3                       | Using the organization's acquisition, a collection items (check all that apply):   |                           | her records, chec     | k any of th             | e follov   | ving that make sig         | gnificant use of its |  |  |  |  |
| а                       | □ Public exhibition d □ Loan or exchange program   |                           |                       |                         |            |                            |                      |  |  |  |  |
| b                       |  |                           |                       |                         |            |                            |                      |  |  |  |  |
| с                       |  |                           |                       |                         |            |                            |                      |  |  |  |  |
| 4                       | Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII. |                           |                       |                         |            |                            |                      |  |  |  |  |
| 5                       | During the year, did the organization assets to be sold to raise funds rather  |                           |                       |                         |            |                            | <br>□ Yes □ No       |  |  |  |  |
| Part                    |  |                           |                       | <u> </u>                |            |                            |                      |  |  |  |  |
|                         | Complete if the organization 990, Part X, line 21.   | -                         | " on Form 990, F      | Part IV, line           | e 9, or    | reported an am             | ount on Form         |  |  |  |  |
| 1a                      |  |                           |                       |                         |            |                            |                      |  |  |  |  |
| b                       | If "Yes," explain the arrangement in Pa  |                           |                       |                         |            |                            |                      |  |  |  |  |
|                         |  |                           | -                     |                         |            | An                         | nount                |  |  |  |  |
| с                       | Beginning balance  |                           |                       |                         | 1c         | ;                          |                      |  |  |  |  |
| d                       | Additions during the year  |                           |                       |                         | 1d         | I                          |                      |  |  |  |  |
| е                       | Distributions during the year  |                           |                       |                         | 1e         | •                          |                      |  |  |  |  |
| f                       | Ending balance   |                           |                       |                         | 1f         |                            |                      |  |  |  |  |
| 2a                      | Did the organization include an amour  | nt on Form 990, Pa        | art X, line 21, for e | scrow or c              | ustodia    | l account liability?       | 🤈 🗌 Yes 🗌 No         |  |  |  |  |
| b                       | If "Yes," explain the arrangement in Pa  | art XIII. Check here      | e if the explanation  | n has been              | provide    | ed on Part XIII .          | 🗆                    |  |  |  |  |
| Part V Endowment Funds. |  |                           |                       |                         |            |                            |                      |  |  |  |  |
|                         | Complete if the organization   |                           | " on Form 990, F      | Part IV, line           | ə 10.      |                            |                      |  |  |  |  |
|                         |  | (a) Current year          | (b) Prior year        | (c) Two year            | rs back    | (d) Three years back       | (e) Four years back  |  |  |  |  |
| 1a                      | Beginning of year balance  | 1,151,933                 | 1,166,746             | 1,1                     | 76,038     | 1,259,390                  | 1,329,738            |  |  |  |  |
| b                       | Contributions  |                           | 0                     |                         | 0          | 0                          | 0                    |  |  |  |  |
| С                       | Net investment earnings, gains, and  |                           |                       |                         |            |                            |                      |  |  |  |  |
|                         | losses   | 73,232                    | 70,987                |                         | 76,508     | 107,972                    | (10,348)             |  |  |  |  |
| d                       | Grants or scholarships   |                           | 0                     |                         | 0          |                            | 0                    |  |  |  |  |
| е                       | Other expenditures for facilities and  |                           |                       |                         |            |                            |                      |  |  |  |  |
|                         | programs   | 85,800                    | 85,800                |                         | 85,800     | 191,324                    | 60,000               |  |  |  |  |
| f                       | Administrative expenses  |                           | 0                     |                         | 0          | 0                          |                      |  |  |  |  |
| g                       | End of year balance  | 1,139,365                 | 1,151,933             |                         | 66,746     | 1,176,038                  | 1,259,390            |  |  |  |  |
| 2                       | Provide the estimated percentage of t  |                           | d balance (line 1g    | ı, column (a            | i)) held i | as:                        |                      |  |  |  |  |
| а                       | Board designated or quasi-endowmer   |                           | <u>)</u> %            |                         |            |                            |                      |  |  |  |  |
| b                       |  | 07 %                      |                       |                         |            |                            |                      |  |  |  |  |
| С                       | Term endowment ► 7.93 %  |                           |                       |                         |            |                            |                      |  |  |  |  |
|                         | The percentages on lines 2a, 2b, and   |                           |                       |                         |            |                            |                      |  |  |  |  |
| 3a                      | Are there endowment funds not in the   | e possession of th        | e organization that   | at are held             | and ad     | ministered for the         | ;                    |  |  |  |  |
|                         | organization by:   |                           |                       |                         |            |                            | Yes No               |  |  |  |  |
|                         | (i) Unrelated organizations  |                           |                       |                         |            |                            | 3a(i) 🗸              |  |  |  |  |
| -                       | ()   |                           |                       |                         |            |                            | 3a(ii) 🖌             |  |  |  |  |
| b                       | If "Yes" on line 3a(ii), are the related of  | 0                         |                       |                         | · ·        |                            | 3b                   |  |  |  |  |
| 4                       | Describe in Part XIII the intended uses  | -                         | on's endowment fu     | unds.                   |            |                            |                      |  |  |  |  |
| Part                    |  |                           |                       |                         |            | 0                          |                      |  |  |  |  |
|                         | Complete if the organization   |                           |                       |                         |            |                            |                      |  |  |  |  |
|                         | Description of property  | (a) Cost or oth (investme |                       | or other basis<br>ther) | • •        | Accumulated<br>epreciation | (d) Book value       |  |  |  |  |
| 1a                      | Land   |                           |                       |                         |            |                            |                      |  |  |  |  |
| b                       | Buildings  |                           |                       |                         |            |                            |                      |  |  |  |  |
| С                       | Leasehold improvements   |                           |                       |                         |            |                            |                      |  |  |  |  |
| d                       | Equipment  |                           |                       | 126,883                 |            | 72,199                     | 54,684               |  |  |  |  |
| e                       | Other  |                           |                       |                         |            |                            |                      |  |  |  |  |
| Total.                  | Add lines 1a through 1e. (Column (d) n   | nust equal Form 99        | 90, Part X, columr    | n (B), line 10          | )c.) .     | 🕨 📔                        | 54,684               |  |  |  |  |

| Schedule | D | (Form | 990) | 2019 |
|----------|---|-------|------|------|
|          |   |       |      |      |

| Schedule D (Fo       | Investments – Other Securities.   |                       |                   | Page                                       |
|----------------------|---|-----------------------|-------------------|--|
| T art vii            | Complete if the organization answered "Yes" on For                      | m 990, Part IV, line  | e 11b. See Form   | n 990, Part X, line 12.                    |
|                      | (a) Description of security or category<br>(including name of security) | <b>(b)</b> Book value |                   | hod of valuation:<br>-of-year market value |
| (1) Financial        |   |                       |                   |  |
| • •                  | neld equity interests   |                       |                   |  |
|                      |   |                       |                   |  |
| (//)                 |   |                       |                   |  |
|                      |   |                       |                   |  |
|                      |   |                       |                   |  |
|                      |   |                       |                   |  |
|                      |   |                       |                   |  |
| (G)                  |   |                       |                   |  |
| (H)                  |   |                       |                   |  |
|                      | mn (b) must equal Form 990, Part X, col. (B) line 12.) . ►              |                       |                   |  |
| Part VIII            | Investments-Program Related.  | 1                     |                   |  |
|                      | Complete if the organization answered "Yes" on For                      | m 990, Part IV, line  | e 11c. See Form   | 990, Part X, line 13.                      |
|                      | (a) Description of investment   | <b>(b)</b> Book value |                   | hod of valuation:<br>-of-year market value |
| (1)                  |   |                       |                   |  |
| (2)                  |   |                       |                   |  |
| (3)                  |   |                       |                   |  |
| (4)                  |   |                       |                   |  |
| (5)                  |   |                       |                   |  |
| (6)                  |   |                       |                   |  |
| (7)                  |   |                       |                   |  |
| (8)<br>(9)           |   |                       |                   |  |
|                      | mn (b) must equal Form 990, Part X, col. (B) line 13.) . 🕨              |                       |                   |  |
| Part IX              | Other Assets.   |                       |                   |  |
|                      | Complete if the organization answered "Yes" on For                      | m 990, Part IV, line  | e 11d. See Form   | 990, Part X, line 15.                      |
|                      | (a) Description   |                       |                   | (b) Book value                             |
| (1)                  |   |                       |                   |  |
| (2)                  |   |                       |                   |  |
| (3)                  |   |                       |                   |  |
| (4)                  |   |                       |                   |  |
| (5)<br>(6)           |   |                       |                   |  |
| (7)                  |   |                       |                   |  |
| (8)                  |   |                       |                   |  |
| (9)                  |   |                       |                   |  |
|                      | mn (b) must equal Form 990, Part X, col. (B) line 15.)                  |                       |                   |  |
| Part X               | Other Liabilities.  |                       |                   |  |
|                      | Complete if the organization answered "Yes" on For                      | m 990, Part IV, line  | e 11e or 11f. See | e Form 990, Part X,                        |
| 1.                   | line 25. (a) Description of liability                                   |                       |                   |  |
| (1) Federal ir       |   |                       |                   | (b) Book value                             |
| (1) Tederarii<br>(2) |   |                       |                   |  |
| (3)                  |   |                       |                   |  |
| (4)                  |   |                       |                   |  |
| (5)                  |   |                       |                   |  |
| (6)                  |   |                       |                   |  |
| (7)                  |   |                       |                   |  |
| (8)                  |   |                       |                   |  |
| (9)                  |   |                       |                   |  |
| Total. (Colu         | mn (b) must equal Form 990, Part X, col. (B) line 25.)                  |                       |                   | C  |

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII. ~

Schedule D (Form 990) 2019

| Schedu | le D (Form 990) 2019   |          |                         |              | Page <b>4</b>      |
|--------|--|----------|-------------------------|--------------|--------------------|
| Part   |  |          |                         | Return.      |                    |
|        | Complete if the organization answered "Yes" on Form 990,   |          |                         |              |                    |
| 1      | Total revenue, gains, and other support per audited financial statements                         | · ·      |                         | 1            | 14,044,553         |
| 2      | Amounts included on line 1 but not on Form 990, Part VIII, line 12:                              |          |                         |              |                    |
| a      | Net unrealized gains (losses) on investments   | 2a       | (267,778)               | -            |                    |
| b      | Donated services and use of facilities   | 2b       |                         | -            |                    |
| C      | Recoveries of prior year grants  | 2c       | 000.007                 | -            |                    |
| d      | Other (Describe in Part XIII.)   | 2d       | 392,937                 | 0            | 105 150            |
| e      | Add lines <b>2a</b> through <b>2d</b>  |          |                         | 2e           | 125,159            |
| 3      | Subtract line <b>2e</b> from line <b>1</b>   | · ·      |                         | 3            | 13,919,394         |
| 4      | Amounts included on Form 990, Part VIII, line 12, but not on line 1:                             | 1-       |                         |              |                    |
| a<br>L | Investment expenses not included on Form 990, Part VIII, line 7b                                 |          | 0                       | -            |                    |
| b      | Other (Describe in Part XIII.)   |          | -                       | 4.0          | 0                  |
| с<br>5 | Add lines <b>4a</b> and <b>4b</b>  |          |                         | 4c<br>5      | 12 010 204         |
| Part   |  |          |                         | -            | 13,919,394         |
| Pari   | Complete if the organization answered "Yes" on Form 990,   |          |                         | rneturn      |                    |
|        |  |          |                         | 1            | 15 /56 526         |
| 1<br>2 | I otal expenses and losses per audited financial statements                                      | • •      |                         | 1            | 15,456,536         |
| ے<br>a | Donated services and use of facilities   | 2a       |                         |              |                    |
| a<br>b | Prior year adjustments   |          |                         | -            |                    |
| C<br>C | Other losses   |          |                         | -            |                    |
| d      | Other (Describe in Part XIII.)   |          | 392,937                 | -            |                    |
| e      | Add lines <b>2a</b> through <b>2d</b>  |          |                         | 2e           | 392,937            |
| 3      | Subtract line <b>2e</b> from line <b>1</b>   |          |                         | 3            | 15,063,599         |
| 4      | Amounts included on Form 990, Part IX, line 25, but not on line 1:                               |          |                         |              | 10,000,000         |
| a      | Investment expenses not included on Form 990, Part VIII, line 7b                                 | 4a       |                         |              |                    |
| b      | Other (Describe in Part XIII.)   | -        | 0                       | -            |                    |
| c      | Add lines <b>4a</b> and <b>4b</b>  |          |                         | 4c           | 0                  |
| 5      | Total expenses. Add lines <b>3</b> and <b>4c.</b> ( <i>This must equal Form 990, Part I, lin</i> |          |                         | 5            | 15,063,599         |
| Part   |  | ,        |                         | -            |                    |
| Provid | le the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a ar               | nd 4; Pa | art IV, lines 1b and 2b | ; Part V, li | ne 4; Part X, line |
| 2; Par | t XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part                    | to pro   | vide any additional in  | formation    |                    |
| SEE S  | TATEMENT   |          |                         |              |                    |
|        |  |          |                         |              |                    |
|        |  |          |                         |              |                    |
|        |  |          |                         |              |                    |
|        |  |          |                         |              |                    |
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|        |  |          |                         |              |                    |
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|        |  |          |                         |              |                    |
|        |  |          |                         |              |                    |
|        |  |          |                         |              |                    |
|        |  |          |                         |              |                    |
|        |  |          |                         |              |                    |

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

| Return Reference - Identifier  | Explanation                               |                       |
|--|---|-----------------------|
| SCHEDULE D, PART XI, LINE<br>2(D) - OTHER REVENUES IN<br>AUDITED FINANCIAL<br>STATEMENTS NOT IN FORM<br>990  | (a) Description FUNDRAISING EVENT EXPENSE | (b) Amount<br>392,937 |
| SCHEDULE D, PART XII, LINE<br>2(D) - OTHER EXPENSES IN<br>AUDITED FINANCIAL<br>STATEMENTS NOT IN FORM<br>990 | (a) Description FUNDRAISING EVENT EXPENSE | (b) Amount<br>392,937 |

**Supplemental Information.** Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

| Return Reference - Identifier                                       | Explanation  |
|---|--|
| SCHEDULE D, PART V,<br>LINE 4 - INTENDED USES<br>OF ENDOWMENT FUNDS | TO PROVIDE SUPPORT IN MEETING THE OPERATING AND PROGRAM NEEDS OF THE FOUNDATION.   |
|   | THE FOUNDATION IS A NONPROFIT CORPORATION EXEMPT FROM FEDERAL INCOME TAXES UNDER<br>INTERNAL REVENUE CODE SECTION 501(C)(3) AND FROM STATE OF CALIFORNIA INCOME TAXES.<br>THEREFORE, THESE FINANCIAL STATEMENTS CONTAIN NO PROVISION FOR SUCH TAXES. INFORMATIONAL<br>RETURNS ARE FILED ANNUALLY WITH FEDERAL AND STATE TAXING AUTHORITIES.<br>THE FOUNDATION USES A COMPREHENSIVE MODEL FOR RECOGNIZING, MEASURING, PRESENTING AND<br>DISCLOSING IN THE FINANCIAL STATEMENTS TAX POSITIONS TAKEN OR EXPECTED TO BE TAKEN ON A TAX<br>RETURN. A TAX POSITION IS RECOGNIZED AS A BENEFIT ONLY IF IT IS "MORE LIKELY THAN NOT" THAT THE<br>TAX POSITION WOULD BE SUSTAINED IN A TAX EXAMINATION, WITH A TAX EXAMINATION BEING PRESUMED<br>TO OCCUR. THE AMOUNT RECOGNIZED IS THE LARGEST AMOUNT OF TAX BENEFIT THAT IS GREATER THAN          |
|   | 50% LIKELY OF BEING REALIZED ON EXAMINATION. FOR TAX POSITIONS NOT MEETING THE "MORE LIKELY<br>THAN NOT" TEST, NO TAX BENEFIT IS RECORDED. FOR THE YEARS ENDED JUNE 30, 2020 AND 2019<br>MANAGEMENT HAS DETERMINED THAT THE FOUNDATION DOES NOT HAVE ANY TAX POSITIONS THAT<br>RESULT IN ANY UNCERTAINTIES REGARDING THE POSSIBLE IMPACT ON THE FOUNDATION'S FINANCIAL<br>STATEMENTS. THE FOUNDATION IS NO LONGER SUBJECT TO EXAMINATION BY TAXING AUTHORITIES FOR<br>YEARS BEFORE 2016 THE FOUNDATION DOES NOT EXPECT THE TOTAL AMOUNT OF UNRECOGNIZED TAX<br>BENEFITS TO SIGNIFICANTLY CHANGE IN THE NEXT 12 MONTHS. THE FOUNDATION RECOGNIZES INTEREST<br>AND/OR PENALTIES RELATED TO INCOME TAX MATTERS IN INCOME TAX EXPENSE. THE FOUNDATION DID<br>NOT HAVE ANY AMOUNTS ACCRUED FOR INTEREST AND PENALTIES AT JUNE 30, 2020 AND 2019 |

|        |   |                               |   |  |   | raising or Gam                        |  | OMB No. 1545-0047  |  |  |  |
|--------|---|-------------------------------|---|--|---|---------------------------------------|--|--|--|--|--|
| •      | 990 or 990-EZ)                          | Complete if                   | the organization an<br>organization enter | red more that                          | n \$15,000 on                             | or 19, or if the                      | 2019   |  |  |  |  |
|        | nent of the Treasury<br>Revenue Service |                               |   | ttach to Form<br><i>Form</i> 990 for i |   | 990-EZ.<br>Ind the latest informa     | tion.  | Open to Public<br>Inspection                             |  |  |  |
|        | of the organization                     |                               |   |  |   |                                       | Employer identif   | ication number   |  |  |  |
|        |   | ON OF CALIFORNIA              |   | · · · · · · ·                          |   |                                       | -  | 1-2752421  |  |  |  |
| Par    | Form 99                                 | 0-EZ filers are r             | not required to                           | complete                               | this part.                                |                                       | Form 990, Part IV  |  |  |  |  |
| 1      |   | -                             | on raised funds t                         |  |   | -                                     | heck all that apply.   |  |  |  |  |
| a<br>b | Mail solicit                            | ations<br>d email solicitatio | ns  | e ∟<br>f □                             |   | ion of non-govern<br>ion of governmen | -  |  |  |  |  |
| c<br>b | Phone soli                              |                               | 115                                       | g [                                    |   | fundraising events                    | -  |  |  |  |  |
| d      |   | solicitations                 |   | 9 -                                    |   |                                       | 5  |  |  |  |  |
| 2a     | · · · · · · · · · · · · · · · · · · ·   |                               |   |  |   |                                       |  |  |  |  |  |
| b      | lf "Yes," list th                       |                               | individuals or e                          | entities (fund                         |   | -                                     | -  | he fundraiser is to be                                   |  |  |  |
|        | (i) Name and addre<br>or entity (fur    |                               | (ii) Activity                             | custody o                              | draiser have<br>or control of<br>outions? | (iv) Gross receipts from activity     | (v) Amount paid to<br>(or retained by)<br>fundraiser listed in<br>col. (i) | <b>(vi)</b> Amount paid to (or retained by) organization |  |  |  |
|        |   |                               |   | Yes                                    | No  |                                       |  |  |  |  |  |
| 1      |   |                               |   |  |   |                                       |  |  |  |  |  |
| 2      |   |                               |   |  |   |                                       |  |  |  |  |  |
| 3      |   |                               |   |  |   |                                       |  |  |  |  |  |
| 4      |   |                               |   |  |   |                                       |  |  |  |  |  |
| 5      |   |                               |   |  |   |                                       |  |  |  |  |  |
| 6      |   |                               |   |  |   |                                       |  |  |  |  |  |
| 7      |   |                               |   |  |   |                                       |  |  |  |  |  |
| 8      |   |                               |   |  |   |                                       |  |  |  |  |  |
| 9      |   |                               |   |  |   |                                       |  |  |  |  |  |
| 10     |   |                               |   |  |   |                                       |  |  |  |  |  |
| Total  |   |                               |   |  | ►   |                                       |  |  |  |  |  |
| 3      | List all states registration or         |                               | nization is regis                         | tered or lic                           | ensed to s                                | olicit contribution                   | is or has been noti  | fied it is exempt from                                   |  |  |  |
|        |   |                               |   |  |   |                                       |  |  |  |  |  |
|        |   |                               |   |  |   |                                       |  |  |  |  |  |
|        |   |                               |   |  |   |                                       |  |  |  |  |  |
|        |   |                               |   |  |   |                                       |  |  |  |  |  |
|        |   |                               |   |  |   |                                       |  |  |  |  |  |
|        |   |                               |   |  |   |                                       |  |  |  |  |  |
|        |   |                               |   |  |   |                                       |  |  |  |  |  |
|        |   |                               |   |  |   |                                       |  |  |  |  |  |
|        |   |                               |   |  |   |                                       |  |  |  |  |  |
| For Pa | perwork Reduction                       | Act Notice, see the li        | nstructions for Forr                      | n 990 or 990-I                         | EZ.                                       | Cat. No. 50083H                       | Schedule G   | (Form 990 or 990-EZ) 2019                                |  |  |  |

Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more Part II than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

|                 |    |                                    | (a) Event #1<br>40TH ANNIVERSARY | (b) Event #2 | (c) Other events | (d) Total events<br>(add col. (a) through<br>col. (c)) |
|-----------------|----|------------------------------------|----------------------------------|--------------|------------------|--|
|                 |    |                                    | (event type)                     | (event type) | (total number)   |  |
| Revenue         | 1  | Gross receipts                     | 485,900                          |              |                  | 485,900  |
| œ               | 2  | Less: Contributions                | 274,000                          |              |                  | 274,000  |
|                 | 3  | Gross income (line 1 minus line 2) | 211,900                          | 0            | 0                | 211,900  |
|                 | 4  | Cash prizes                        | 0                                |              |                  | 0  |
|                 | 5  | Noncash prizes                     | 0                                |              |                  | 0  |
| səsu            | 6  | Rent/facility costs                | 199,863                          |              |                  | 199,863  |
| Direct Expenses | 7  | Food and beverages                 | 110,985                          |              |                  | 110,985  |
| Direct          | 8  | Entertainment                      | 12,260                           |              |                  | 12,260   |
|                 | 9  | Other direct expenses .            | 69,829                           |              |                  | 69,829   |
|                 | 10 | Direct expense summary. Ad         | 392,937                          |              |                  |  |
|                 | 11 | Net income summary. Subtra         | (181,037)                        |              |                  |  |

\$15,000 on Form 990-EZ, line 6a.

| Revenue         |  |   | <b>(a)</b> Bingo           | (b) Pull tabs/instant bingo/progressive bingo | (c) Other gaming | (d) Total gaming (add<br>col. (a) through col. (c)) |  |  |  |  |  |
|-----------------|--|---|----------------------------|---|------------------|---|--|--|--|--|--|
| Reve            | 1  | Gross revenue   |                            |   |                  |   |  |  |  |  |  |
| es              | 2  | Cash prizes   |                            |   |                  |   |  |  |  |  |  |
| Direct Expenses | 3  | Noncash prizes  |                            |   |                  |   |  |  |  |  |  |
| ect E           | 4  | Rent/facility costs   |                            |   |                  |   |  |  |  |  |  |
| ā               | 5  | Other direct expenses .                                     |                            |   |                  |   |  |  |  |  |  |
|                 | 6  | Volunteer labor   | □ Yes%<br>□ No             | □ Yes%<br>□ No                                | ☐ Yes%<br>☐ No   |   |  |  |  |  |  |
|                 | 7  | Direct expense summary. Add lines 2 through 5 in column (d) |                            |   |                  |   |  |  |  |  |  |
|                 | 8  | Net gaming income summar                                    | y. Subtract line 7 from li | ne 1, column (d)                              |                  |   |  |  |  |  |  |
| 9               | 9 Enter the state(s) in which the organization conducts gaming activities: |   |                            |   |                  |   |  |  |  |  |  |
|                 |  | the organization licensed to co<br>"No," explain:           |                            |   | s?               | 🗌 Yes 🗌 No  |  |  |  |  |  |
|                 |  |   |                            |   |                  |   |  |  |  |  |  |

\_\_\_\_\_ 10a Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year? . 🗌 Yes 🗌 No **b** If "Yes," explain: \_\_\_\_\_

Schedule G (Form 990 or 990-EZ) 2019

| Schedu | lle G (Form 990 or 990-EZ) 2019 Page <b>3</b>   |
|--------|---|
| 11     | Does the organization conduct gaming activities with nonmembers?  |
| 12     | Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed to administer charitable gaming?  |
| 13     | Indicate the percentage of gaming activity conducted in:  |
| а      | The organization's facility         13a         %   |
| b      | An outside facility   |
| 14     | Enter the name and address of the person who prepares the organization's gaming/special events books and records:   |
|        | Name ►  |
|        | Address ►   |
| 15a    | Does the organization have a contract with a third party from whom the organization receives gaming   |
|        | revenue?  |
| b      | If "Yes," enter the amount of gaming revenue received by the organization ► \$ and the  |
|        | amount of gaming revenue retained by the third party  \$  |
| С      | If "Yes," enter name and address of the third party:  |
|        | Name ►  |
|        | Address ►   |
| 16     | Gaming manager information:   |
|        | Name ►  |
|        | Gaming manager compensation  \$   |
|        | Description of services provided ►  |
|        | Director/officer  |
| 17     | Mandatory distributions:  |
| а      | Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?  |
| b      | Enter the amount of distributions required under state law to be distributed to other exempt organizations or   |
| Part   | <ul> <li>spent in the organization's own exempt activities during the tax year ► \$</li> <li>Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.</li> </ul> |
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Schedule G (Form 990 or 990-EZ) 2019

#### SCHEDULE I (Form 990)

### Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

Attach to Form 990.

► Go to www.irs.gov/Form990 for the latest information.



OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Name of the organization

Employer identification number 94-2752421

WOMEN'S FOUNDATION OF CALIFORNIA

Part I General Information on Grants and Assistance

| 1 | Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and |      |
|---|--|------|
|   | the selection criteria used to award the grants or assistance?   | 🗌 No |
| - |  |      |

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

| <b>1</b> (a) Name and address of organization<br>or government | <b>(b)</b> EIN     | (c) IRC section<br>(if applicable) | <b>(d)</b> Amount of cash grant | (e) Amount of non-<br>cash assistance | (f) Method of valuation<br>(book, FMV, appraisal,<br>other) | (g) Description of noncash assistance | (h) Purpose of grant<br>or assistance |
|--|--------------------|------------------------------------|---------------------------------|---------------------------------------|---|---------------------------------------|---------------------------------------|
| (1) (SEE STATEMENT)  |                    |                                    |                                 |                                       |   |                                       |                                       |
|  | 95-3989251         | 501(C)(3)                          | 10,000                          |                                       |   |                                       | COVID-19 RAPID RESPONSE               |
| (2) A COMMUNITY FOR PEACE                                      |                    |                                    |                                 |                                       |   |                                       |                                       |
| P.O. BOX 214156 , SACRAMENTO, CA 95821                         | 68-0457704         | 501(C)(3)                          | 10,000                          |                                       |   |                                       | COVID-19 RAPID RESPONSE               |
| (3) A NEW WAY OF LIFE  |                    |                                    |                                 |                                       |   |                                       |                                       |
| 9512 S CENTRAL AVE, LOS ANGELES, CA 90002                      | 95-4782503         | 501(C)(3)                          | 20,000                          |                                       |   |                                       | GENERAL OPERATING SUPPORT             |
| (4) ACCESS WOMEN'S HEALTH JUSTICE                              |                    |                                    |                                 |                                       |   |                                       |                                       |
| PO BOX 3609, OAKLAND, CA 94610                                 | 51-0163201         | 501(C)(3)                          | 20,000                          |                                       |   |                                       | REPRODUCTIVE JUSTICE                  |
| (5) ACCESS WOMEN'S HEALTH JUSTICE                              |                    |                                    |                                 |                                       |   |                                       |                                       |
| PO BOX 3609, OAKLAND, CA 94610                                 | 51-0163201         | 501(C)(3)                          | 3,000                           |                                       |   |                                       | COVID-19 RAPID RESPONSE               |
| (6) ACT FOR WOMEN AND GIRLS                                    |                    |                                    |                                 |                                       |   |                                       |                                       |
| PO BOX 356, VISALIA, CA 93279                                  | 26-0287450         | 501(C)(3)                          | 20,000                          |                                       |   |                                       | GENERAL OPERATING SUPPORT             |
| (7) ACT FOR WOMEN AND GIRLS                                    |                    |                                    |                                 |                                       |   |                                       |                                       |
| PO BOX 356, VISALIA, CA 93279                                  | 26-0287450         | 501(C)(3)                          | 3,000                           |                                       |   |                                       | COVID-19 RAPID RESPONSE               |
| (8) (SEE STATEMENT)  |                    |                                    |                                 |                                       |   |                                       |                                       |
|  | 95-3604240         | 501(C)(3)                          | 10,000                          |                                       |   |                                       | COVID-19 RAPID RESPONSE               |
| (9) (SEE STATEMENT)  |                    |                                    |                                 |                                       |   |                                       |                                       |
|  | 77-0272319         | 501(C)(3)                          | 10,000                          |                                       |   |                                       | COVID-19 RAPID RESPONSE               |
| (10) ALPHA HOUSE A PLACE FOR NEW BEGINNINGS                    |                    |                                    |                                 |                                       |   |                                       |                                       |
| PO BOX 712, TAFT, CA 93268-0712                                | 77-0366593         | 501(C)(3)                          | 10,000                          |                                       |   |                                       | COVID-19 RAPID RESPONSE               |
| (11) AMERICAN ENDOWMENT FOUNDATION                             |                    |                                    |                                 |                                       |   |                                       |                                       |
| 5700 DARROW ROAD #118, HUDSON, OH 44236                        | 34-1747398         | 501(C)(3)                          | 1,919,937                       |                                       |   |                                       | FBO: SMART COOKIE DAF                 |
| (12) (SEE STATEMENT)   |                    |                                    |                                 |                                       |   |                                       |                                       |
| 2 Enter total number of section                                | 501(c)(3) and gov  | /<br>/ernment organiza             | tions listed in the l           | ine 1 table                           |   |                                       | . ► 161                               |
| 3 Enter total number of other or                               | ganizations listed | d in the line 1 table              | э                               |                                       |   |                                       | . ► 0                                 |

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

| Part III  | <b>Grants and Other Assistance to Domestic Individuals.</b> Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed. |                          |                          |   |  |                                       |  |  |  |  |  |
|-----------|--|--------------------------|--------------------------|---|--|---------------------------------------|--|--|--|--|--|
|           | (a) Type of grant or assistance  | (b) Number of recipients | (c) Amount of cash grant | <b>(d)</b> Amount of noncash assistance | (e) Method of valuation (book,<br>FMV, appraisal, other) | (f) Description of noncash assistance |  |  |  |  |  |
| 1         |  |                          |                          |   |  |                                       |  |  |  |  |  |
| 2         |  |                          |                          |   |  |                                       |  |  |  |  |  |
| 3         |  |                          |                          |   |  |                                       |  |  |  |  |  |
| 4         |  |                          |                          |   |  |                                       |  |  |  |  |  |
| 5         |  |                          |                          |   |  |                                       |  |  |  |  |  |
| 6         |  |                          |                          |   |  |                                       |  |  |  |  |  |
| 7         |  |                          |                          |   |  |                                       |  |  |  |  |  |
| Part IV   | Supplemental Information. Provide  | e the information r      | required in Part I, Iir  | ie 2; Part III, colum                   | n (b); and any other addit                               | ional information.                    |  |  |  |  |  |
| (SEE STAT | EMENT)   |                          |                          |   |  |                                       |  |  |  |  |  |
|           |  |                          |                          |   |  |                                       |  |  |  |  |  |
|           |  |                          |                          |   |  |                                       |  |  |  |  |  |
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|           |  |                          |                          |   |  |                                       |  |  |  |  |  |
|           |  |                          |                          |   |  |                                       |  |  |  |  |  |

#### Part II Grants and Other Assistance to Governments and Organizations in the United States (continued)

| (a)  | (b)        | (c)                       | (d)                     | (e)                                 | (f)  | (g)                                   | (h)                            |
|--|------------|---------------------------|-------------------------|-------------------------------------|--|---------------------------------------|--------------------------------|
| Name and address of organization or<br>government  | EIN        | IRC section if applicable | Amount of<br>cash grant | Amount of<br>non-cash<br>assistance | Method of<br>valuation<br>(book, FMV,<br>appraisal, other) | Description of non-cash<br>assistance | Purpose of grant or assistance |
| (12) ANTELOPE VALLEY DOMESTIC<br>VIOLENCE COUNCIL<br>P.O. BOX 2980, LANCASTER, CA 93539  | 95-3582588 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE        |
| (13) ASIAN AMERICANS FOR COMMUNITY<br>INVOLVEMENT SANTA CLARA COUNTY<br>2400 MOORPARK AVENUE, SUITE 300, SAN<br>JOSE, CA 95128 | 94-2292491 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE        |
| (14) ASIAN HEALTH SERVICES<br>101 8TH STREET SUITE 100, OAKLAND, CA<br>94607   | 94-2235908 | 501(C)(3)                 | 20,000                  |                                     |  |                                       | GENERAL OPERATING<br>SUPPORT   |
| (15) ASIAN HEALTH SERVICES<br>101 8TH STREET SUITE 100, OAKLAND, CA<br>94607   | 94-2235908 | 501(C)(3)                 | 4,000                   |                                     |  |                                       | COVID-19 RAPID RESPONSE        |
| (16) ASIAN WOMEN'S SHELTER<br>3543 18TH STREET, #19, SAN FRANCISCO,<br>CA 94110  | 94-3030212 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE        |
| (17) BLACK EMOTIONAL AND MENTAL<br>HEALTH COLLECTIVE<br>1400 N EDGEMONT 303, LOS ANGELES, CA<br>90027                          | 81-3138233 | 501(C)(3)                 | 50,000                  |                                     |  |                                       | #ME TOO                        |
| (18) BLACK EMOTIONAL AND MENTAL<br>HEALTH COLLECTIVE<br>1400 N EDGEMONT 303, LOS ANGELES, CA<br>90027                          | 81-3138233 | 501(C)(3)                 | 3,000                   |                                     |  |                                       | COVID-19 RAPID RESPONSE        |
| (19) BLACK WOMEN FOR WELLNESS<br>4340 11TH AVENUE, LOS ANGELES, CA<br>90008  | 95-4624707 | 501(C)(3)                 | 20,000                  |                                     |  |                                       | GENERAL OPERATING<br>SUPPORT   |
| (20) BLACK WOMEN FOR WELLNESS<br>4340 11TH AVENUE, LOS ANGELES, CA<br>90008  | 95-4624707 | 501(C)(3)                 | 3,000                   |                                     |  |                                       | COVID-19 RAPID RESPONSE        |
| (21) BLACK WOMEN FOR WELLNESS<br>4340 11TH AVENUE, LOS ANGELES, CA<br>90008  | 95-4624707 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | RELIEF AND RESILIENCE          |
| (22) CALIFORNIA BLACK WOMEN'S HEALTH<br>PROJECT<br>9800 S LA CIENEGA BLVD SUITE 905,<br>INGLEWOOD, CA 90301                    | 95-4702923 | 501(C)(3)                 | 20,000                  |                                     |  |                                       | GENERAL OPERATING<br>SUPPORT   |
| (23) CALIFORNIA CHILD CARE RESOURCE<br>NETWORK<br>111 NEW MONTGOMERY ST 7TH FLOOR,<br>SAN FRANCISCO, CA 94105                  | 94-2718807 | 501(C)(3)                 | 20,000                  |                                     |  |                                       | GENERAL OPERATING<br>SUPPORT   |
| (24) CALIFORNIA CHILD CARE RESOURCE<br>NETWORK<br>111 NEW MONTGOMERY ST 7TH FLOOR,<br>SAN FRANCISCO, CA 94105                  | 94-2718807 | 501(C)(3)                 | 3,000                   |                                     |  |                                       | COVID-19 RAPID RESPONSE        |
| (25) CALIFORNIA LATINAS FOR<br>REPRODUCTIVE JUSTICE<br>PO BOX 861766, LOS ANGELES, CA 90086                                    | 26-2213868 | 501(C)(3)                 | 20,000                  |                                     |  |                                       | GENERAL OPERATING<br>SUPPORT   |

| (a)   | (b)        | (c)                       | (d)                     | (e)                                 | (f)  | (g)                                   | (h)                                     |
|---|------------|---------------------------|-------------------------|-------------------------------------|--|---------------------------------------|---|
| Name and address of organization or government  | EIN        | IRC section if applicable | Amount of<br>cash grant | Amount of<br>non-cash<br>assistance | Method of<br>valuation<br>(book, FMV,<br>appraisal, other) | Description of non-cash<br>assistance | Purpose of grant or assistance          |
| (26) CALIFORNIA LATINAS FOR<br>REPRODUCTIVE JUSTICE<br>PO BOX 861766, LOS ANGELES, CA 90086                         | 26-2213868 | 501(C)(3)                 | 3,000                   |                                     |  |                                       | COVID-19 RAPID RESPONSE                 |
| (27) CALIFORNIA PARTNERSHIP TO END<br>DOMESTIC VIOLENCE<br>1107 9TH STREET, SACRAMENTO, CA<br>95814                 | 77-0347420 | 501(C)(3)                 | 41,000                  |                                     |  |                                       | HOME OWNERSHIP MEANS<br>EVERYTHING      |
| (28) CASA DE ESPERANZA<br>P.O. BOX 56, YUBA CITY, CA 95992  | 94-2415741 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE                 |
| (29) CATALYST DOMESTIC VIOLENCE<br>SERVICES<br>P.O. BOX 4184, CHICO, CA 95927                                       | 94-2587378 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE                 |
| (30) CATHOLIC CHARITIES: GOOD<br>SHEPHERD SHELTER OF LOS ANGELES<br>2561 VENICE BLVD, LOS ANGELES, CA<br>90019-6233 | 95-1652906 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE                 |
| (31) CENTER FOR COMMUNITY SOLUTIONS<br>4508 MISSION BAY DRIVE, SAN DIEGO, CA<br>92109                               | 95-6379598 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE                 |
| (32) CENTER FOR CULTURAL POWER<br>1330 BROADWAY THIRD FLOOR, OAKLAND,<br>CA 94612                                   | 45-3154473 | 501(C)(3)                 | 200,000                 |                                     |  |                                       | CULTURE CHANGE                          |
| (33) CENTER FOR CULTURAL POWER<br>1330 BROADWAY THIRD FLOOR, OAKLAND,<br>CA 94612                                   | 45-3154473 | 501(C)(3)                 | 40,000                  |                                     |  |                                       | CULTURE CHANGE:<br>GENDER COLORING BOOK |
| (34) CENTER FOR DOMESTIC PEACE<br>734 A STREET, SAN RAFAEL, CA 94901-<br>3923                                       | 94-2415856 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE                 |
| (35) CENTER FOR THE PACIFIC ASIAN<br>FAMILY INC<br>3424 WILSHIRE BLVD. #1000, LOS<br>ANGELES, CA 90010              | 95-3532351 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE                 |
| (36) CENTER FOR YOUNG WOMEN'S<br>DEVELOPMENT<br>832 FOLSOM ST SUITE 700, SAN<br>FRANCISCO, CA 94107                 | 94-3227681 | 501(C)(3)                 | 20,000                  |                                     |  |                                       | GENERAL OPERATING<br>SUPPORT            |
| (37) CENTER FOR YOUNG WOMEN'S<br>DEVELOPMENT<br>832 FOLSOM ST SUITE 700, SAN<br>FRANCISCO, CA 94107                 | 94-3227681 | 501(C)(3)                 | 3,000                   |                                     |  |                                       | COVID-19 RAPID RESPONSE                 |
| (38) CENTRAL CALIFORNIA FAMILY CRISIS<br>CENTER<br>211 NORTH MAIN STREET, PORTERVILLE,<br>CA 93257                  | 94-2632969 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE                 |
| (39) CENTRO LA FAMILIA ADVOCACY<br>SERVICES<br>302 FRESNO STREET, SUITE 102, FRESNO,<br>CA 93706                    | 77-0310310 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE                 |
| (40) CHICO FEMINIST WOMEN'S HEALTH<br>CENTER<br>1442 ETHAN WAY SUITE 200,<br>SACRAMENTO, CA 95825                   | 94-2259357 | 501(C)(3)                 | 20,000                  |                                     |  |                                       | GENERAL OPERATING<br>SUPPORT            |

| (a)   | (b)        | (c)                       | (d)                     | (e)                                 | (f)  | (g)                                   | (h)                                |
|---|------------|---------------------------|-------------------------|-------------------------------------|--|---------------------------------------|------------------------------------|
| Name and address of organization or government  | EIN        | IRC section if applicable | Amount of<br>cash grant | Amount of<br>non-cash<br>assistance | Method of<br>valuation<br>(book, FMV,<br>appraisal, other) | Description of non-cash<br>assistance | Purpose of grant or assistance     |
| (41) CHICO FEMINIST WOMEN'S HEALTH<br>CENTER<br>1442 ETHAN WAY SUITE 200,<br>SACRAMENTO, CA 95825                       | 94-2259357 | 501(C)(3)                 | 3,000                   |                                     |  |                                       | COVID-19 RAPID RESPONSE            |
| (42) CHILD AND FAMILY CENTER<br>21545 CENTER POINTE PARKWAY, SANTA<br>CLARITA, CA 91350                                 | 68-0017331 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE            |
| (43) COALITION FOR FAMILY HARMONY<br>1030 N. VENTURA ROAD, OXNARD, CA<br>93030  | 95-3433822 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE            |
| (44) COALITION TO ABOLSIH SLAVERY &<br>TRAFFICKING<br>3580 WILSHIRE BLVD #900-37, LOS<br>ANGELES, CA 90010              | 10-0008533 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE            |
| (45) COMMUNITY ACTION PARTNERSHIP OF<br>MADERA COUNTY<br>1225 GILL AVENUE, MADERA, CA 93637-<br>5234                    | 94-1612823 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE            |
| (46) COMMUNITY BEYOND VIOLENCE<br>P. O. BOX 484, GRASS VALLEY, CA 95945   | 94-2688893 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE            |
| (47) COMMUNITY HOMELESS SOLUTIONS<br>P.O. BOX 1340, MARINA, CA 93933  | 94-2525231 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE            |
| (48) COMMUNITY OVERCOMING<br>RELATIONSHIP ABUSE<br>2211 PALM AVENUE, SAN MATEO, CA 94403                                | 94-2481188 | 501(C)(3)                 | 66,000                  |                                     |  |                                       | HOME OWNERSHIP MEANS<br>EVERYTHING |
| (49) COMMUNITY OVERCOMING<br>RELATIONSHIP ABUSE<br>2211 PALM AVENUE, SAN MATEO, CA 94403                                | 94-2481188 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE            |
| (50) COMMUNITY PARTNERS<br>1000 N ALAMEDA ST STE 240, LOS<br>ANGELES, CA 90012  | 95-4302067 | 501(C)(3)                 | 3,000                   |                                     |  |                                       | API EQUALITY                       |
| (51) COMMUNITY PARTNERS<br>1001 N ALAMEDA ST STE 240, LOS<br>ANGELES, CA 90013  | 95-4302068 | 501(C)(3)                 | 20,000                  |                                     |  |                                       | GENDER JUSTICE LA                  |
| (52) COMMUNITY PARTNERS<br>1002 N ALAMEDA ST STE 240, LOS<br>ANGELES, CA 90014  | 95-4302069 | 501(C)(3)                 | 3,000                   |                                     |  |                                       | GENDER JUSTICE LA                  |
| (53) COMMUNITY RESOURCE CENTER<br>650 SECOND STREET, ENCINITAS, CA<br>92024   | 95-3497926 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE            |
| (54) COMMUNITY SOLUTIONS FOR<br>CHILDREN FAMILIES AND INDIVIDUALS<br>9015 MURRAY AVENUE, #100, GILROY, CA<br>95020-3617 | 23-7351215 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE            |
| (55) COMMUNITY UNITED AGAINST<br>VIOLENCE<br>427 SOUTH VAN NESS AVE., SAN<br>FRANCISCO, CA 94103                        | 94-2758154 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE            |
| (56) COMMUNITY WATER CENTER<br>900 W OAK AVENUE, VISALIA, CA 93291  | 80-0267674 | 501(C)(3)                 | 20,000                  |                                     |  |                                       | GENERAL OPERATING<br>SUPPORT       |
| (57) COMMUNITY WATER CENTER<br>900 W OAK AVENUE, VISALIA, CA 93291  | 80-0267674 | 501(C)(3)                 | 3,000                   |                                     |  |                                       | COVID-19 RAPID RESPONSE            |

| (a)  | (b)        | (c)                       | (d)                     | (e)                                 | (f)  | (g)                                   | (h)                                |
|--|------------|---------------------------|-------------------------|-------------------------------------|--|---------------------------------------|------------------------------------|
| Name and address of organization or government   | EIN        | IRC section if applicable | Amount of<br>cash grant | Amount of<br>non-cash<br>assistance | Method of<br>valuation<br>(book, FMV,<br>appraisal, other) | Description of non-cash<br>assistance | Purpose of grant or assistance     |
| (58) CORNER STONE COMMUNITY<br>DEVELOPMENT CORPORATION<br>1395 BANCROFT AVE, SAN LEANDRO, CA<br>94577-5103 | 94-3100741 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE            |
| (59) CRISIS INTERVENTION SERVICES<br>265 BEAR STREET, KINGS BEACG, CA<br>96143                             | 94-2985554 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE            |
| (60) DAILY KOS EDUCATION FUND<br>PO BOX 70008, OAKLAND, CA 94612   | 82-1772450 | 501(C)(3)                 | 25,000                  |                                     |  |                                       | CULTURE CHANGE FUND:<br>PRISM      |
| (61) DEAF HOPE<br>470 27TH STREET, OAKLAND, CA 94612   | 20-0015196 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE            |
| (62) DESERT SANCTUARY INC<br>703 E. MAIN STREET, BARSTOW, CA 92311   | 95-3837425 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE            |
| (63) DOMESTIC VIOLENCE SOLUTIONS FOR<br>SANTA BARBARA<br>P.O. BOX 1536, SANTA BARBARA, CA 93102            | 95-3495141 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE            |
| (64) DONALDINA CAMERON HOUSE<br>920 SACRAMENTO STREET, SAN<br>FRANCISCO, CA 94108-2015                     | 94-1618605 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE            |
| (65) DOVE OF BIG BEAR VALLEY INC<br>PO BOX 3646, BIG BEAR LAKE, CA 92315-<br>3646                          | 33-0109115 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE            |
| (66) EAST LOS ANGELES WOMEN'S<br>CENTER<br>1431 S ATLANTIC BLVD, LOS ANGELES, CA<br>90022-5011             | 51-0204577 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE            |
| (67) EMMAUS HOUSE<br>829 SAN BENITO ST. SUITE 300,<br>HOLLISTER, CA 95023                                  | 77-0407292 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE            |
| (68) EMPOWER TEHAMA<br>1805 WALNUT STREET, RED BLUFF, CA<br>96080  | 68-0330191 | 501(C)(3)                 | 11,000                  |                                     |  |                                       | HOME OWNERSHIP MEANS<br>EVERYTHING |
| (69) EMPOWER TEHAMA<br>1805 WALNUT STREET, RED BLUFF, CA<br>96080  | 68-0330191 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE            |
| (70) EMPOWER YOLO INC<br>175 WALNUT STREET, WOODLAND, CA<br>95695  | 94-3027535 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE            |
| (71) EQUAL RIGHTS ADVOCATES<br>1170 MARKET STREET SUITE 700, SAN<br>FRANCISCO, CA 94102                    | 23-7217027 | 501(C)(3)                 | 20,000                  |                                     |  |                                       | GENERAL OPERATING<br>SUPPORT       |
| (72) EQUAL RIGHTS ADVOCATES<br>1170 MARKET STREET SUITE 700, SAN<br>FRANCISCO, CA 94102                    | 23-7217027 | 501(C)(3)                 | 3,000                   |                                     |  |                                       | COVID-19 RAPID RESPONSE            |
| (73) FAMILY ASSISTANCE PROGRAM<br>15075 7TH STREET, VICTORVILLE, CA<br>92395                               | 33-0107971 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE            |
| (74) FAMILY SERVICES OF TULARE<br>COUNTY<br>815 WEST OAK, VISALIA, CA 93291-6033                           | 94-2897970 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE            |
| (75) FAMILY VIOLENCE LAW CENTER<br>470 27TH STREET, OAKLAND, CA 94612                                      | 94-2527939 | 501(C)(3)                 | 66,000                  |                                     |  |                                       | HOME OWNERSHIP MEANS<br>EVERYTHING |

| (a)  | (b)        | (c)                       | (d)                  | (e)                                 | (f)  | (g)                                   | (h)                                |
|--|------------|---------------------------|----------------------|-------------------------------------|--|---------------------------------------|------------------------------------|
| Name and address of organization or government   | EIN        | IRC section if applicable | Amount of cash grant | Amount of<br>non-cash<br>assistance | Method of<br>valuation<br>(book, FMV,<br>appraisal, other) | Description of non-cash<br>assistance | Purpose of grant or assistance     |
| (76) FAMILY VIOLENCE LAW CENTER<br>470 27TH STREET, OAKLAND, CA 94612                                  | 94-2527939 | 501(C)(3)                 | 10,000               |                                     |  |                                       | COVID-19 RAPID RESPONSE            |
| (77) FEMINIST MAJORITY<br>433 S BEVERLY DRIVE, BEVERLY HILLS, CA<br>90212                              | 54-1426440 | 501(C)(3)                 | 20,000               |                                     |  |                                       | REPRODUCTIVE JUSTICE               |
| (78) FORWARD TOGETHER<br>300 FRANK HO OGAWA PLZ STE 700,<br>OAKLAND, CA 94612                          | 94-3311784 | 501(C)(3)                 | 20,000               |                                     |  |                                       | GENERAL OPERATING<br>SUPPORT       |
| (79) FORWARD TOGETHER<br>301 FRANK HO OGAWA PLZ STE 700,<br>OAKLAND, CA 94613                          | 94-3311785 | 501(C)(3)                 | 3,000                |                                     |  |                                       | COVID-19 RAPID RESPONSE            |
| (80) FREEFROM<br>12405 VENICE BLVD SUITE 422, LOS<br>ANGELES, CA 90066                                 | 47-5033123 | 501(C)(3)                 | 50,000               |                                     |  |                                       | #ME TOO                            |
| (81) FREEFROM<br>12405 VENICE BLVD SUITE 422, LOS<br>ANGELES, CA 90066                                 | 47-5033123 | 501(C)(3)                 | 3,000                |                                     |  |                                       | COVID-19 RAPID RESPONSE            |
| (82) HAVEN HILLS INC<br>P.O. BOX 260, CANOGA PARK, CA 91305  | 95-3196247 | 501(C)(3)                 | 10,000               |                                     |  |                                       | COVID-19 RAPID RESPONSE            |
| (83) HAVEN WOMEN'S CENTER OF<br>STANISLAUS<br>618 13TH STREET, MODESTO, CA 95354                       | 94-2499361 | 501(C)(3)                 | 66,000               |                                     |  |                                       | HOME OWNERSHIP MEANS<br>EVERYTHING |
| (84) HAVEN WOMEN'S CENTER OF<br>STANISLAUS<br>618 13TH ST., MODESTO, CA 95354                          | 94-2499361 | 501(C)(3)                 | 10,000               |                                     |  |                                       | COVID-19 RAPID RESPONSE            |
| (85) HEALTHRIGHT 360<br>1735 MISSION ST, SAN FRANCISCO, CA<br>94103                                    | 94-6129071 | 501(C)(3)                 | 10,000               |                                     |  |                                       | COVID-19 RAPID RESPONSE            |
| (86) HOMELESS PRENATAL PROGRAM INC<br>2500 18TH ST, SAN FRANCISCO, CA 94110-<br>2109                   | 94-3146280 | 501(C)(3)                 | 10,000               |                                     |  |                                       | COVID-19 RAPID RESPONSE            |
| (87) HOUSE OF RUTH INC<br>P.O. BOX 459, CLAREMONT, CA 91711  | 95-3276033 | 501(C)(3)                 | 10,000               |                                     |  |                                       | COVID-19 RAPID RESPONSE            |
| (88) HUMAN OPTIONS<br>5540 TRABUCO ROAD SUITE 100, IRVINE,<br>CA 92620                                 | 95-3667817 | 501(C)(3)                 | 66,000               |                                     |  |                                       | HOME OWNERSHIP MEANS<br>EVERYTHING |
| (89) HUMAN OPTIONS INC<br>P.O. BOX 53745, IRVINE, CA 92619-3745  | 95-3667817 | 501(C)(3)                 | 10,000               |                                     |  |                                       | COVID-19 RAPID RESPONSE            |
| (90) HUMAN RESPONSE NETWORK<br>P.O. BOX 2370, WEAVERVILLE, CA 96093                                    | 68-0032176 | 501(C)(3)                 | 10,000               |                                     |  |                                       | COVID-19 RAPID RESPONSE            |
| (91) HUMBOLDT DOMESTIC VIOLENCE<br>SERVICES<br>P O BOX 969, EUREKA, CA 95502                           | 94-2429700 | 501(C)(3)                 | 10,000               |                                     |  |                                       | COVID-19 RAPID RESPONSE            |
| (92) INDIAN HEALTH COUNCIL<br>50100 GOLSH ROAD, VALLEY CENTER, CA<br>92082                             | 95-2506788 | 501(C)(3)                 | 10,000               |                                     |  |                                       | COVID-19 RAPID RESPONSE            |
| (93) INTERFACE CHILDREN FAMILY<br>SERVICES<br>4001 MISSION OAKS BLVD., SUITE I,<br>CAMARILLO, CA 93012 | 95-2944459 | 501(C)(3)                 | 10,000               |                                     |  |                                       | COVID-19 RAPID RESPONSE            |
| (94) INTERVAL HOUSE<br>P.O. BOX 3356, SEAL BEACH, CA 90740   | 95-3389113 | 501(C)(3)                 | 10,000               |                                     |  |                                       | COVID-19 RAPID RESPONSE            |

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| (a)  | (b)        | (c)                       | (d)                     | (e)                                 | (f)  | (g)                                   | (h)                            |
|--|------------|---------------------------|-------------------------|-------------------------------------|--|---------------------------------------|--------------------------------|
| Name and address of organization or government   | EIN        | IRC section if applicable | Amount of<br>cash grant | Amount of<br>non-cash<br>assistance | Method of<br>valuation<br>(book, FMV,<br>appraisal, other) | Description of non-cash<br>assistance | Purpose of grant or assistance |
| (95) JENESSE CENTER INC<br>P.O. BOX 8476, LOS ANGELES, CA 90008  | 95-3652529 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE        |
| (96) JEWISH FAMILY SERVICES OF LOS<br>ANGELES<br>3580 WILSHIRE BLVD, SUITE 700, LOS<br>ANGELES, CA 90010 | 95-1691013 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE        |
| (97) KENE ME WU FAMILY HEALING<br>CENTER<br>PO BOX 605, SONORA, CA 95370                                 | 77-0518294 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE        |
| (98) KHMER GIRLS IN ACTION<br>1355 RDEONDO AVE STE 9, LONG BEACH,<br>CA 90804                            | 27-3087079 | 501(C)(3)                 | 20,000                  |                                     |  |                                       | GENERAL OPERATING<br>SUPPORT   |
| (99) KHMER GIRLS IN ACTION<br>1355 RDEONDO AVE STE 9, LONG BEACH,<br>CA 90804                            | 27-3087079 | 501(C)(3)                 | 3,000                   |                                     |  |                                       | COVID-19 RAPID RESPONSE        |
| (100) KINGS COMMUNITY ACTION<br>ORGANIZATION INC<br>1130 N. 11TH AVE., HANFORD, CA 93230                 | 94-1604455 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE        |
| (101) KOREAN AMERICAN FAMILY<br>SERVICES<br>3727 W 6TH #320, LOS ANGELES, CA 90020                       | 95-3899329 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE        |
| (102) KOREAN COMMUNITY CENTER OF<br>THE EAST BAY<br>1700 BROADWAY, SUITE 400, OAKLAND, CA<br>94612       | 94-2503925 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE        |
| (103) LA CASA DE LAS MADRES<br>1663 MISSION STREET, SUITE 225, SAN<br>FRANCISCO, CA 94103-2474           | 94-2330864 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE        |
| (104) LA COCINA INC<br>2948 FOLSON ST, SAN FRANCISCO, CA<br>94110  | 59-3838549 | 501(C)(3)                 | 3,000                   |                                     |  |                                       | GENERAL OPERATING<br>SUPPORT   |
| (105) LAKE FAMILY RESOURCE CENTER<br>5350 MAIN STREET, KELSEYVILLE, CA<br>95451                          | 68-0353914 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE        |
| (106) LASSEN FAMILY SERVICES INC<br>P.O. BOX 710, SUSANVILLE, CA 96130                                   | 94-2691072 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE        |
| (107) LAURA'S HOUSE<br>999 CORPORATE DRIVE, SUITE 225,<br>LADERA RANCH, CA 92694                         | 33-0621826 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE        |
| (108) LICENSE TO FREEDOM<br>131 AVOCADO AVENUE, EL CAJON, CA<br>92020                                    | 20-1057775 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE        |
| (109) LIVE VIOLENCE FREE<br>2941 LAKE TAHOE BLVD, SOUTH LAKE<br>TAHOE, CA 96150                          | 94-2598256 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE        |
| (110) LTSC COMMUNITY DEVELOPMENT<br>CORPORATION<br>231 E 3RD ST STE G106, LOS ANGELES, CA<br>90013-1493  | 95-4444102 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE        |
| (111) MAITRI<br>PO BOX 697, SANTA CLARA, CA 95052  | 94-3132087 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE        |

| (a)   | (b)        | (c)                       | (d)                  | (e)                                 | (f)  | (g)                                   | (h)                                       |
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| (112) MARCUS FOSTER EDUCATION FUND<br>1346 THE ALAMEDA, SAN JOSE, CA 95126                                | 01-0799235 | 501(C)(3)                 | 10,000               |                                     |  |                                       | GIRLS AND WOMEN OF<br>COLOR COLORING BOOK |
| (113) MARJAREE MASON CENTER INC<br>1600 M STREET, FRESNO, CA 93721-1122                                   | 94-1156639 | 501(C)(3)                 | 10,000               |                                     |  |                                       | COVID-19 RAPID RESPONSE                   |
| (114) MICOP MIXTECO INDIGENA<br>COMMUNITY ORGANIZING PROJECT<br>135 MAGNOLIA AVENUE , OXNARD, CA<br>93030 | 30-0045901 | 501(C)(3)                 | 10,000               |                                     |  |                                       | COVID-19 RAPID RESPONSE                   |
| (115) MIXTECO INDIGENA COMMUNITY<br>PO BOX 20543, OXNARD, CA 93034  | 30-0045901 | 501(C)(3)                 | 20,000               |                                     |  |                                       | GENERAL OPERATING<br>SUPPORT              |
| (116) MIXTECO INDIGENA COMMUNITY<br>PO BOX 20543, OXNARD, CA 93034  | 30-0045901 | 501(C)(3)                 | 3,000                |                                     |  |                                       | COVID-19 RAPID RESPONSE                   |
| (117) MONARCH SERVICES-SERVICIOS<br>MONARCA<br>233 EAST LAKE AVENUE, WATSONVILLE,<br>CA 95076             | 94-2462783 | 501(C)(3)                 | 10,000               |                                     |  |                                       | COVID-19 RAPID RESPONSE                   |
| (118) MORONGO BASIN UNITY HOME INC<br>P.O. BOX 1662, JOSHUA TREE, CA 92252                                | 33-0126790 | 501(C)(3)                 | 10,000               |                                     |  |                                       | COVID-19 RAPID RESPONSE                   |
| (119) MOVEMENT STRATEGY CENTER<br>436 14TH ST STE 500, OAKLAND, CA 94612                                  | 20-1037643 | 501(C)(3)                 | 5,000                |                                     |  |                                       | OAKLAND RISING                            |
| (120) MUJERES UNIDAS Y ACTIVAS<br>3543 18TH STREET SUITE 23, SAN<br>FRANCISCO, CA 94110                   | 20-2986926 | 501(C)(3)                 | 20,000               |                                     |  |                                       | GENERAL OPERATING<br>SUPPORT              |
| (121) MUJERES UNIDAS Y ACTIVAS<br>3543 18TH STREET SUITE 23, SAN<br>FRANCISCO, CA 94110                   | 20-2986926 | 501(C)(3)                 | 3,000                |                                     |  |                                       | COVID-19 RAPID RESPONSE                   |
| (122) MUJERES UNIDAS Y ACTIVAS<br>3543 18TH STREET, #23, SAN FRANCISCO,<br>CA 94110                       | 20-2986926 | 501(C)(3)                 | 10,000               |                                     |  |                                       | COVID-19 RAPID RESPONSE                   |
| (123) MY SISTER'S HOUSE<br>3053 FREEPORT BLVD., NO. 120,<br>SACRAMENTO, CA 95818                          | 68-0464114 | 501(C)(3)                 | 10,000               |                                     |  |                                       | COVID-19 RAPID RESPONSE                   |
| (124) NARIKA<br>1141 PEAR TREE LANE, SUITE 220, NAPA,<br>CA 94558   | 94-3162871 | 501(C)(3)                 | 10,000               |                                     |  |                                       | COVID-19 RAPID RESPONSE                   |
| (125) NEWS-DOMESTIC VIOLENCE &<br>SEXUAL ABUSE SERVICES<br>P.O. BOX 1708, FREMONT, CA 94538               | 94-2745889 | 501(C)(3)                 | 10,000               |                                     |  |                                       | COVID-19 RAPID RESPONSE                   |
| (126) NEXT DOOR SOLUTIONS TO<br>DOMESTIC VIOLENCE<br>234 E. GISH ROAD, SUITE 200, SAN JOSE,<br>CA 95112   | 94-2420708 | 501(C)(3)                 | 10,000               |                                     |  |                                       | COVID-19 RAPID RESPONSE                   |
| (127) NISWA ASSOCIATION INC<br>25830 SOUTH WESTERN AVENUE, HARBOR<br>CITY, CA 90710                       | 33-0447226 | 501(C)(3)                 | 10,000               |                                     |  |                                       | COVID-19 RAPID RESPONSE                   |
| (128) ONE SAFE PLACE - SHASTA WOMEN'S<br>REFUGE<br>P.O. BOX 991060, REDDING, CA 96099                     | 94-2663045 | 501(C)(3)                 | 10,000               |                                     |  |                                       | COVID-19 RAPID RESPONSE                   |
| (129) OPERATION CARE<br>817 COURT STREET SUITE 12, JACKSON,<br>CA 95642                                   | 94-2797327 | 501(C)(3)                 | 10,000               |                                     |  |                                       | COVID-19 RAPID RESPONSE                   |

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| (130) OPTION HOUSE INC<br>P.O. BOX 970, 813 NORTH D STREET, STE.<br>A, SAN BERNARDINO, CA 92402                    | 95-3760212 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE                |
| (131) PARTNERSHIP FOR THE<br>ADVANCEMENT OF NEW AMERICANS<br>4089 FAIRMOUNT AVENUE, SAN DIEGO, CA<br>92105         | 47-5299457 | 501(C)(3)                 | 20,000                  |                                     |  |                                       | REPRODUCTIVE JUSTICE                   |
| (132) PEACE OVER VIOLENCE<br>1015 WILSHIRE BOULEVARD, SUITE 200,<br>LOS ANGELES, CA 90017                          | 51-0179305 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE                |
| (133) PHILANTRHOPIC VENTURES<br>FOUNDATION<br>1222 PRESERVATION PARK WAY,<br>OAKLAND, CA 94612                     | 94-3136771 | 501(C)(3)                 | 4,072,135               |                                     |  |                                       | FBO: YWCA OF THE MID-<br>PENINSULA DAF |
| (134) PLUMAS RURAL SERVICES INC<br>711 E. MAIN STREET, QUINCY, CA 95971  | 94-2722880 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE                |
| (135) PROJECT SANCTUARY INC<br>P.O. BOX 450, UKIAH, CA 95482   | 94-2477782 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE                |
| (136) RAINBOW SERVICES<br>453 W 7TH STREET, SAN PEDRO, CA 90731  | 95-3855705 | 501(C)(3)                 | 66,000                  |                                     |  |                                       | HOME OWNERSHIP MEANS<br>EVERYTHING     |
| (137) RAINBOW SERVICES<br>454 W 7TH STREET, SAN PEDRO, CA 90731  | 95-3855705 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE                |
| (138) REGENTS OF THE UNIVERSITY OF<br>CALIFORNIA AT BERKELEY<br>2195 HEARST AVE RM 120, BERKELEY, CA<br>94720-1083 | 94-6002123 | 501(C)(3)                 | 20,000                  |                                     |  |                                       | GENERAL OPERATING<br>SUPPORT           |
| (139) REGENTS OF THE UNIVERSITY OF<br>CALIFORNIA AT BERKELEY<br>2195 HEARST AVE RM 120, BERKELEY, CA<br>94720-1083 | 94-6002123 | 501(C)(3)                 | 3,000                   |                                     |  |                                       | COVID-19 RAPID RESPONSE                |
| (140) RISE SAN LUIS OBISPO COUNTY<br>1030 VINE STREET, PASO ROBLES, CA<br>93446                                    | 95-3415650 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE                |
| (141) RIVERSIDE COUNTY COALITION FOR<br>ALTERNATIVES TO DOMESTIC VIOLENCE<br>P. O. BOX 910, RIVERSIDE, CA 92502    | 95-3212844 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE                |
| (142) RUBY'S PLACE<br>20880 BAKER ROAD, CASTRO VALLEY, CA<br>94546   | 94-2212241 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE                |
| (143) RURAL HUMAN SERVICES<br>286 M STREET, CRESCENT CITY, CA 95531  | 94-2735346 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE                |
| (144) SAFE ALTERNATIVES FOR EVERYONE<br>INC<br>28910 PUJOL STREET, TEMECULA, CA<br>92590                           | 91-1962947 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE                |
| (145) SAFE ALTERNATIVES TO VIOLENT<br>ENVIRONMENTS INC<br>1900 MOWRY AVENUE, SUITE 201,<br>FREMONT, CA 94538       | 94-2520559 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE                |
| (146) SAFEQUEST SOLANO<br>P.O. BOX 368, FAIRFIELD, CA 94533  | 94-2853669 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE                |

| (a)  | (b)        | (c)                       | (d)                     | (e)                                 | (f)  | (g)                                   | (h)                            |
|--|------------|---------------------------|-------------------------|-------------------------------------|--|---------------------------------------|--------------------------------|
| Name and address of organization or government   | EIN        | IRC section if applicable | Amount of<br>cash grant | Amount of<br>non-cash<br>assistance | Method of<br>valuation<br>(book, FMV,<br>appraisal, other) | Description of non-cash<br>assistance | Purpose of grant or assistance |
| (147) SAINT JOHN'S PROGRAM FOR REAL<br>CHANGE<br>2443 FAIR OAKS BLVD. #369,<br>SACRAMENTO, CA 95825      | 68-0132934 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE        |
| (148) SANTA CRUZ COMMUNITY VENTURES<br>PO BOX 7808, SANTA CRUZ, CA 95061                                 | 77-0247648 | 501(C)(3)                 | 3,000                   |                                     |  |                                       | COVID-19 RAPID RESPONSE        |
| (149) SHEPHERDS DOOR<br>P.O. BOX 40441, PASADENA, CA 91104   | 91-2077919 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE        |
| (150) SISKIYOU DOMESTIC VIOLENCE AND<br>CRISIS CENTER<br>118 RANCH LANE, YREKA, CA 96097                 | 68-0025514 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE        |
| (151) SOCIAL GOOD FUND<br>12651 SAN PABLO AVE SUITE 5473,<br>RICHMOND, CA 94801                          | 46-1323531 | 501(C)(3)                 | 3,000                   |                                     |  |                                       | KWEEN CULTURE                  |
| (152) SOCIAL GOOD FUND<br>12651 SAN PABLO AVE SUITE 5473,<br>RICHMOND, CA 94801                          | 46-1323531 | 501(C)(3)                 | 20,000                  |                                     |  |                                       | TEACH                          |
| (153) SOCIAL GOOD FUND<br>12651 SAN PABLO AVE SUITE 5473,<br>RICHMOND, CA 94801                          | 46-1323531 | 501(C)(3)                 | 3,000                   |                                     |  |                                       | TEACH                          |
| (154) SOUTH ASIAN HELPLINE AND<br>REFERRAL AGENCY<br>17100 PIONEER BLVD SUITE 260, ARTESIA,<br>CA 90701  | 26-0736033 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE        |
| (155) SOUTH BAY COMMUNITY SERVICES<br>430 F STREET, CHULA VISTA, CA 91910                                | 95-2693142 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE        |
| (156) SOUTHERN CALIFORNIA ALCOHOL<br>AND DRUG PROGRAMS INC<br>11500 PARAMOUNT BLVD., DOWNEY, CA<br>90241 | 23-7228780 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE        |
| (157) ST JAMES INFIRMARY<br>730 POLK STREET 4TH FLOOR, SAN<br>FRANCISCO, CA 94109                        | 94-3330568 | 501(C)(3)                 | 20,000                  |                                     |  |                                       | TGI JUSTICE PROJECT            |
| (158) ST JAMES INFIRMARY<br>731 POLK STREET 4TH FLOOR, SAN<br>FRANCISCO, CA 94110                        | 94-3330568 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | TGI JUSTICE PROJECT            |
| (159) ST JAMES INFIRMARY<br>732 POLK STREET 4TH FLOOR, SAN<br>FRANCISCO, CA 94111                        | 94-3330568 | 501(C)(3)                 | 3,000                   |                                     |  |                                       | TGI JUSTICE PROJECT            |
| (160) ST JAMES INFIRMARY<br>733 POLK STREET 4TH FLOOR, SAN<br>FRANCISCO, CA 94112                        | 94-3330568 | 501(C)(3)                 | 20,000                  |                                     |  |                                       | TRANSGENDER DISTRICT           |
| (161) STAND STRONG<br>P. O. BOX 125, SAN LUIS OBISPO, CA 93406   | 95-3370729 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE        |
| (162) STAND UP PLACER INC<br>PO BOX 5462, AUBURN, CA 95604-5462  | 94-2578871 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE        |
| (163) STAND! FOR FAMILY FREE OF<br>VIOLENCE<br>1410 DANZIG PLAZA, CONCORD, CA 94520                      | 94-2476576 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE        |
| (164) STRONG HEARTED NATIVE WOMEN'S<br>COALITION<br>P.O. BOX 2488, VALLEY CENTER, CA 92082               | 56-2613191 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE        |

| (a)  | (b)        | (c)                       | (d)                     | (e)                                 | (f)  | (g)                                   | (h)                                   |
|--|------------|---------------------------|-------------------------|-------------------------------------|--|---------------------------------------|---------------------------------------|
| Name and address of organization or government   | EIN        | IRC section if applicable | Amount of<br>cash grant | Amount of<br>non-cash<br>assistance | Method of<br>valuation<br>(book, FMV,<br>appraisal, other) | Description of non-cash<br>assistance | Purpose of grant or assistance        |
| (165) SU CASA ENDING DOMESTIC<br>VIOLENCE<br>3840 WOODRUFF AVE., SUITE 203, LONG<br>BEACH, CA 90808                  | 95-3495175 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE               |
| (166) THE CENTER FOR FAMILY SOLUTIONS<br>510 W. MAIN STREET SUITE 106, EL<br>CENTRO, CA 92243                        | 95-3220740 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE               |
| (167) THE CENTER FOR VIOLENCE-FREE<br>RELATIONSHIPS<br>344 PLACERVILLE DR., # 11, PLACERVILLE,<br>CA 95667           | 94-2628939 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE               |
| (168) THE PEOPLE CONCERN<br>2116 ARLINGTON AVE, STE 100, LOS<br>ANGELES, CA 90018                                    | 95-6143865 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE               |
| (169) THE RESOURCE CONNECTION OF<br>AMADOR AND CALAVERAS COUNTIES<br>P.O. BOX 919, SAN ANDREAS, CA 95249             | 94-2705790 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE               |
| (170) THE SAN FRANCISCO PARTICULAR<br>COUNCIL OF THE SOCIETY OF ST<br>1175 HOWARD STREET, SAN FRANCISCO,<br>CA 94103 | 94-1571017 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE               |
| (171) TIDES CENTER<br>PO BOX 29907, SAN FRANCISCO, CA 94129  | 94-3213100 | 501(C)(3)                 | 20,000                  |                                     |  |                                       | COALITION FOR<br>REPRODUCTIVE FREEDOM |
| (172) TIDES CENTER<br>PO BOX 29907, SAN FRANCISCO, CA 94129  | 94-3213100 | 501(C)(3)                 | 3,000                   |                                     |  |                                       | COALITION FOR<br>REPRODUCTIVE FREEDOM |
| (173) TIDES CENTER<br>PO BOX 29907, SAN FRANCISCO, CA 94129  | 94-3213100 | 501(C)(3)                 | 5,000                   |                                     |  |                                       | VOICES FOR PROGRESS                   |
| (174) TIME FOR CHANGE FOUNDATION<br>PO BOX 25040, SAN BERNADINO, CA 92406  | 52-2405277 | 501(C)(3)                 | 20,000                  |                                     |  |                                       | GENERAL OPERATING<br>SUPPORT          |
| (175) TIME FOR CHANGE FOUNDATION<br>PO BOX 25040, SAN BERNADINO, CA 92406  | 52-2405277 | 501(C)(3)                 | 3,000                   |                                     |  |                                       | COVID-19 RAPID RESPONSE               |
| (176) TRAINING EMPOYMENT AND<br>COMMUNITY HELP<br>112 EAST SECOND ST., ALTURAS, CA<br>96101                          | 94-2578204 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE               |
| (177) TRANSGENDER LAW CENTER<br>PO BOX 70976, OAKLAND, CA 94612  | 05-0544006 | 501(C)(3)                 | 3,000                   |                                     |  |                                       | COVID-19 RAPID RESPONSE               |
| (178) TRANSLATIN COALITION<br>3055 WILSHIRE BLVD #350, LOS ANGELES,<br>CA 90010                                      | 27-3801872 | 501(C)(3)                 | 25,000                  |                                     |  |                                       | TITLE X FAMILY PLANNING               |
| (179) TRANSLATIN COALITION<br>3056 WILSHIRE BLVD #350, LOS ANGELES,<br>CA 90011                                      | 27-3801873 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | RELIEF AND RESILIENCE                 |
| (180) TRANSLATIN COALITION<br>3057 WILSHIRE BLVD #350, LOS ANGELES,<br>CA 90012                                      | 27-3801874 | 501(C)(3)                 | 3,000                   |                                     |  |                                       | COVID-19 RAPID RESPONSE               |
| (181) TRI-VALLEY HAVEN FOR WOMEN<br>3663 PACIFIC AVENUE, LIVERMORE, CA<br>94550                                      | 94-2462357 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE               |
| (182) VICTOR VALLEY DOMESTIC VIOLENCE<br>P.O. BOX 2825, VICTORVILLE, CA 92393  | 93-1067826 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE               |

| (a)   | (b)        | (c)                       | (d)                     | (e)                                 | (f)  | (g)                                   | (h)                             |
|---|------------|---------------------------|-------------------------|-------------------------------------|--|---------------------------------------|---------------------------------|
| Name and address of organization or government  | EIN        | IRC section if applicable | Amount of<br>cash grant | Amount of<br>non-cash<br>assistance | Method of<br>valuation<br>(book, FMV,<br>appraisal, other) | Description of non-cash<br>assistance | Purpose of grant or assistance  |
| (183) WALNUT AVENUE FAMILY & WOMEN'S<br>CENTER<br>303 WALNUT AVENUE, SANTA CRUZ, CA<br>95060                      | 94-1186197 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE         |
| (184) WEAVE INCORPORATED<br>1900 K STREET, SACRAMENTO, CA 95811   | 94-2493158 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE         |
| (185) WILD IRIS FAMILY COUNSELING &<br>CRISIS CENTER<br>P.O. BOX 697, BISHOP, CA 93515                            | 77-0039382 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE         |
| (186) WOMEN ORGANIZED TO MAKE ABUSE<br>NON EXISTENT<br>26 BOARDMAN PL, SAN FRANCISCO, CA<br>94103                 | 94-2607750 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE         |
| (187) WOMEN'S AND CHILDREN'S CRISIS<br>SHELTER<br>13203 HADLEY STREET, SUITE 103,<br>WHITTIER, CA 90601           | 95-3315186 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE         |
| (188) WOMEN'S CENTER HIGH DESERT<br>134 SOUTH CHINA LAKE BOULEVARD,<br>RIDGECREST, CA 93555                       | 95-3340786 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE         |
| (189) WOMEN'S CENTER YOUTH & FAMILY<br>SERVICES<br>620 N SAN JOAQUIN STREET, STOCKTON,<br>CA 95202                | 94-2341360 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE         |
| (190) WOMEN'S RESOURCE CENTER<br>1963 APPLE STREET, OCEANSIDE, CA<br>92054  | 95-2932237 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE         |
| (191) WOMEN'S TRANSITIONAL LIVING<br>CENTER<br>P.O. BOX 916, FULLERTON, CA 92836                                  | 51-0201813 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE         |
| (192) WOMENSHELTER OF LONG BEACH<br>4201 LONG BEACH BLVD., SUITE 102, LONG<br>BEACH, CA 90807                     | 95-1644058 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE         |
| (193) YERBA BUENA CENTER FOR THE<br>ARTS<br>701 MISSION STREET, SAN FRANCISCO,<br>CA 94103                        | 94-3042571 | 501(C)(3)                 | 127,431                 |                                     |  |                                       | FBO: BAY AREA WOMEN'S<br>SUMMIT |
| (194) YOUNG WOMEN'S CHRISTIAN ASSN<br>MONTEREY COUNTY<br>236 MONTEREY STREET, MONTEREY, CA<br>93901               | 94-1732598 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE         |
| (195) YOUNG WOMEN'S CHRISTIAN<br>ASSOCIATION OF GLENDALE<br>735 EAST LEXINGTON DRIVE, GLENDALE,<br>CA 91206       | 95-1644057 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE         |
| (196) YOUNG WOMEN'S CHRISTIAN<br>ASSOCIATION OF SAN DIEGO COUNTY<br>1012 C STREET, SAN DIEGO, CA 92101            | 95-1661119 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE         |
| (197) YOUNG WOMEN'S CHRISTIAN<br>ASSOCIATION OF SAN GABRIEL VALLEY<br>943 NORTH GRAND AVENUE, COVINA, CA<br>91724 | 95-1641967 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE         |

| (a)  | (b)        | (c)                       | (d)                     | (e)                                 | (f)  | (g)                                   | (h)                            |
|--|------------|---------------------------|-------------------------|-------------------------------------|--|---------------------------------------|--------------------------------|
| Name and address of organization or government   | EIN        | IRC section if applicable | Amount of<br>cash grant | Amount of<br>non-cash<br>assistance | Method of<br>valuation<br>(book, FMV,<br>appraisal, other) | Description of non-cash<br>assistance | Purpose of grant or assistance |
| (198) YOUNG WOMEN'S CHRISTIAN<br>ASSOCIATION OF SILICON VALLEY<br>375 S. 3RD ST., SAN JOSE, CA 95112 | 94-1186196 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE        |
| (199) YOUNG WOMEN'S CHRISTIAN<br>ASSOCIATION OF SONOMA COUNTY<br>P.O. BOX 3506, SANTA ROSA, CA 95402 | 94-2347428 | 501(C)(3)                 | 10,000                  |                                     |  |                                       | COVID-19 RAPID RESPONSE        |

**Supplemental Information.** Provide the information required in Part I, line 2, Part III, column (b), and any other additional information.

| Return Reference - Identifier  | Explanation   |
|--|---|
| SCHEDULE I, PART I, LINE<br>2 - PROCEDURES FOR<br>MONITORING USE OF<br>GRANT FUNDS.        | THE WOMEN'S FOUNDATION OF CALIFORNIA MONITORS GRANTS TO ORGANIZATIONS TO ENSURE PROPER<br>USE OF FUNDS BY VERIFYING GRANTEES' ELIGIBILITY TO RECEIVE THE FUNDS, REQUIRING WRITTEN<br>REQUESTS AND BUDGETS FROM PROSPECTIVE GRANTEES, DOCUMENTING THE SELECTION CRITERIA<br>USED TO AWARD THE GRANTS, AND REQUIRING REGULAR REPORTS ON THE USE OF GRANT FUNDS AND<br>EVALUATION OF THE PROGRAMS. |
| SCHEDULE I, PART II,<br>COLUMN A - NAME AND<br>ADDRESS OF<br>ORGANIZATION OR<br>GOVERNMENT | 1736 FAMILY CRISIS CENTER<br>2116 ARLINGTON AVE., SUITE 200, LOS ANGELES, CA 90018  |
| SCHEDULE I, PART II,<br>COLUMN A - NAME AND<br>ADDRESS OF<br>ORGANIZATION OR<br>GOVERNMENT | ALLIANCE AGAINST FAMILY VIOLENCE AND SEXUAL ASSAULT<br>1921 19TH STREET, BAKERSFIELD, CA 93301  |
| SCHEDULE I, PART II,<br>COLUMN A - NAME AND<br>ADDRESS OF<br>ORGANIZATION OR<br>GOVERNMENT | ALLIANCE FOR COMMUNITY TRANSFORMATIONS<br>P.O. BOX 2075, MARIPOSA, CA 95338   |

|             |   | Compensation Informatio  | OMB No  | OMB No. 1545-0047 |        |         |  |  |
|-------------|---|--|---|-------------------|--------|---------|--|--|
| (Form       | 990)  | For certain Officers, Directors, Trustees, Key Employe<br>Compensated Employees  | es, and Highest   | 20                | )19    | )       |  |  |
|             |   | ► Complete if the organization answered "Yes" on Form 9<br>► Attach to Form 990.   | 90, Part IV, line 23.   | Open t            | to Put | olic    |  |  |
|             | ent of the Treasury<br>Revenue Service  | ► Attach to Form 990.<br>► Go to www.irs.gov/Form990 for instructions and the la   | atest information.  |                   | ectio  |         |  |  |
|             | f the organization  |  | Employer identifica   |                   |        |         |  |  |
| Part        |   |  | 94  | -2752421          |        |         |  |  |
| Part        | Questio   | ons Regarding Compensation   |   |                   | Yes    | No      |  |  |
| 1a          |   | propriate box(es) if the organization provided any of the following to ection A, line 1a. Complete Part III to provide any relevant information  |   | Form              |        |         |  |  |
|             | Travel for co   | ification and gross-up payments U Health or social club du   | use of personal residence   |                   |        |         |  |  |
| b           | <b>b</b> If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain |  |   |                   |        |         |  |  |
| 2           | directors, trus   | nization require substantiation prior to reimbursing or allow tees, and officers, including the CEO/Executive Director, regard   | ling the items checked or   | line              |        |         |  |  |
| 3           | organization's<br>related organiz<br>Compensat  | n, if any, of the following the organization used to establish the co<br>CEO/Executive Director. Check all that apply. Do not check any<br>zation to establish compensation of the CEO/Executive Director,<br>tion committee<br>Int compensation consultant<br>of other organizations<br>Written employment co<br>Int compensation consultant<br>Intervention consultant<br>Inte | boxes for methods used b<br>but explain in Part III.<br>ntract<br>r study |                   |        |         |  |  |
| 4           |   | ar, did any person listed on Form 990, Part VII, Section A, line 1a,<br>r a related organization:  | with respect to the filing  |                   |        |         |  |  |
| a<br>b<br>c | a       Receive a severance payment or change-of-control payment?         b       Participate in, or receive payment from, a supplemental nonqualified retirement plan?   |  |   |                   |        |         |  |  |
| 5           | For persons I   | <b>501(c)(3), 501(c)(4), and 501(c)(29) organizations must comple</b><br>listed on Form 990, Part VII, Section A, line 1a, did the orgonomic contingent on the revenues of:  |   | any               |        |         |  |  |
| a<br>b      | Any related or  | on?  |   |                   | _      | ン<br>ン  |  |  |
| 6           |   | listed on Form 990, Part VII, Section A, line 1a, did the or<br>contingent on the net earnings of:   | ganization pay or accrue  | any               |        |         |  |  |
| a<br>b      | Any related or  | on?  |   | -                 | -      | マ<br>マ  |  |  |
| 7           |   | isted on Form 990, Part VII, Section A, line 1a, did the orga described on lines 5 and 6? If "Yes," describe in Part III   |   |                   |        | ~       |  |  |
| 8           | to the initial  | ounts reported on Form 990, Part VII, paid or accrued pursuant to contract exception described in Regulations section 53.49  | 58-4(a)(3)? If "Yes," des   | cribe             |        | ~       |  |  |
| 9           | Regulations se  | ne 8, did the organization also follow the rebuttable presumection 53.4958-6(c)?   |   |                   |        |         |  |  |
| For Pa      | perwork Reduct  | tion Act Notice, see the Instructions for Form 990.  | at. No. 50053T  | Schedule J (F     | orm 99 | 0) 2019 |  |  |

Women's Foundation of California 94-2752421

Cat. No. 50053T

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#### Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)–(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

|   |      |                          | f W-2 and/or 1099-MIS               |   | (C) Retirement and             | (D) Nontaxable | (E) Total of columns | (F) Compensation   |
|---|------|--------------------------|-------------------------------------|---|--------------------------------|----------------|----------------------|--|
| (A) Name and Title                        |      | (i) Base<br>compensation | (ii) Bonus & incentive compensation | (iii) Other<br>reportable<br>compensation | other deferred<br>compensation | benefits       | (B)(i)–(D)           | in column (B) reported<br>as deferred on prior<br>Form 990 |
| SURINA KHAN                               | (i)  | 242,006                  | 0                                   | 0   | 9,508                          | 1,272          | 252,786              | 0  |
| 1CHIEF EXECUTIVE OFFICER                  | (ii) | 0                        | 0                                   | 0   | 0                              | 0              | 0                    | 0  |
| BEATRIZ VIEIRA                            | (i)  | 148,384                  | 0                                   | 0   | 5,890                          | 14,040         | 168,314              | 0  |
| 2 <sup>CHIEF STRATEGIST OF PROGRAMS</sup> | (ii) | 0                        | 0                                   | 0   | 0                              | 0              | 0                    | 0  |
| CHRISTINE REYES                           | (i)  | 145,343                  | 0                                   | 0   | 6,090                          | 13,464         | 164,897              | 0  |
| 3CHIEF FINANCIAL OFFICER                  | (ii) | 0                        | 0                                   | 0   | 0                              | 0              | 0                    | 0  |
|   | (i)  |                          |                                     |   |                                |                |                      |  |
| 4   | (ii) |                          |                                     |   |                                |                |                      |  |
|   | (i)  |                          |                                     |   |                                |                |                      |  |
| 5   | (ii) |                          |                                     |   |                                |                |                      |  |
|   | (i)  |                          |                                     |   |                                |                |                      |  |
| 6   | (ii) |                          |                                     |   |                                |                |                      |  |
|   | (i)  |                          |                                     |   |                                |                |                      |  |
| 7   | (ii) |                          |                                     |   |                                |                |                      |  |
|   | (i)  |                          |                                     |   |                                |                |                      |  |
| 8   | (ii) |                          |                                     |   |                                |                |                      |  |
|   | (i)  |                          |                                     |   |                                |                |                      |  |
| 9   | (ii) |                          |                                     |   |                                |                |                      |  |
|   | (i)  |                          |                                     |   |                                |                |                      |  |
| 10  | (ii) |                          |                                     |   |                                |                |                      |  |
|   | (i)  |                          |                                     |   |                                |                |                      |  |
| 11  | (ii) |                          |                                     |   |                                |                |                      |  |
|   | (i)  |                          |                                     |   |                                |                |                      |  |
| 12  | (ii) |                          |                                     |   |                                |                |                      |  |
|   | (i)  |                          |                                     |   |                                |                |                      |  |
| 13  | (ii) |                          |                                     |   |                                |                |                      |  |
|   | (i)  |                          |                                     |   |                                |                |                      |  |
| 14  | (ii) |                          |                                     |   | +                              |                |                      |  |
|   | (i)  |                          |                                     |   |                                |                |                      |  |
| 15  | (ii) |                          |                                     |   |                                |                |                      |  |
|   | (i)  |                          |                                     |   |                                |                |                      |  |
| 16  | (ii) |                          |                                     |   |                                |                |                      |  |

Schedule J (Form 990) 2019

#### SCHEDULE M (Form 990)

# **Noncash Contributions**

OMB No. 1545-0047

Open to Public

94-2752421

pection

Department of the Treasury Internal Revenue Service

| Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 3 | 0. |
|--|----|
| ► Attach to Form 990.  |    |

► Go to *www.irs.gov/Form990* for instructions and the latest information.

Name of the organization

| normation. |                       | Ins       |
|------------|-----------------------|-----------|
|            | Employer identificati | ion numbe |

#### WOMEN'S FOUNDATION OF CALIFORNIA

| Part | Types of Property   |                                      |   |   |                          |     |     |    |
|------|---|--------------------------------------|---|---|--------------------------|-----|-----|----|
|      |   | <b>(a)</b><br>Check if<br>applicable | <b>(b)</b><br>Number of contributions or<br>items contributed | <b>(c)</b><br>Noncash contribution<br>amounts reported on<br>Form 990, Part VIII, line 1g | Method o<br>noncash cont |     |     |    |
| 1    | Art-Works of art  |                                      |   |   |                          | -   |     |    |
| 2    | Art-Historical treasures                                      |                                      |   |   |                          |     |     |    |
| 3    | Art-Fractional interests                                      |                                      |   |   |                          |     |     |    |
| 4    | Books and publications  |                                      |   |   |                          | -   |     |    |
| 5    | Clothing and household goods                                  |                                      |   |   |                          |     |     |    |
| 6    | Cars and other vehicles                                       |                                      |   |   |                          |     |     |    |
| 7    | Boats and planes  |                                      |   |   |                          |     |     |    |
| 8    | Intellectual property   |                                      |   |   |                          |     |     |    |
| 9    | Securities—Publicly traded                                    | <ul> <li>✓</li> </ul>                | 6   | 549,428   | MARKET VAL               | UE  |     |    |
| 10   | Securities—Closely held stock .                               |                                      |   |   |                          |     |     |    |
| 11   | Securities—Partnership, LLC,<br>or trust interests            |                                      |   |   |                          |     |     |    |
| 12   | Securities—Miscellaneous                                      |                                      |   |   |                          |     |     |    |
| 13   | Qualified conservation<br>contribution—Historic<br>structures |                                      |   |   |                          |     |     |    |
|      |   |                                      |   |   |                          |     |     |    |
| 14   | Qualified conservation contribution—Other                     |                                      |   |   |                          |     |     |    |
| 15   | Real estate – Residential                                     |                                      |   |   |                          |     |     |    |
| 16   | Real estate - Commercial                                      |                                      |   |   |                          |     |     |    |
| 17   | Real estate-Other   |                                      |   |   |                          |     |     |    |
| 18   | Collectibles  |                                      |   |   |                          |     |     |    |
| 19   | Food inventory  |                                      |   |   |                          |     |     |    |
| 20   | Drugs and medical supplies                                    |                                      |   |   |                          |     |     |    |
| 21   | Taxidermy   |                                      |   |   |                          |     |     |    |
| 22   | Historical artifacts  |                                      |   |   |                          |     |     |    |
| 23   | Scientific specimens  |                                      |   |   |                          |     |     |    |
| 24   | Archeological artifacts                                       |                                      |   |   |                          |     |     |    |
| 25   | Other ► ()  |                                      |   |   |                          |     |     |    |
| 26   | Other ► ()  |                                      |   |   |                          |     |     |    |
| 27   | Other ► ()  |                                      |   |   |                          |     |     |    |
| 28   | Other ► ( )   |                                      |   |   |                          |     |     |    |
| 29   | Number of Forms 8283 received                                 |                                      |   |   |                          |     |     |    |
|      | which the organization completed                              | Form 8283                            | 8, Part IV, Donee Acknowle                                    | dgement   | 29                       | 0   |     |    |
|      |   |                                      |   |   |                          | )   | ſes | No |
| 30a  | During the year, did the organization                         | tion receive                         | by contribution any prope                                     | erty reported in Part I, lines  | 1 through                |     |     |    |
|      | 28, that it must hold for at least t                          | hree years                           | from the date of the initial                                  | contribution, and which isr   | n't required             |     |     |    |
|      | to be used for exempt purposes                                | for the entir                        | e holding period?   |   |                          | 30a |     | ~  |
| b    | If "Yes," describe the arrangement                            | t in Part II.                        |   |   |                          |     |     |    |
| 31   | Does the organization have a contributions?                   |                                      | tance policy that require                                     | -   | onstandard               | 31  | ~   |    |
| 32a  | Does the organization hire or us                              | e third part                         | ies or related organization                                   |   |                          | 32a |     | ~  |
| b    | If "Yes," describe in Part II.                                |                                      |   |   |                          |     |     |    |
| 00   |   |                                      |   |   |                          |     |     |    |

**33** If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) 2019

Supplemental Information. Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

| Return Reference - Identifier   | Explanation  |
|---|--|
| SCHEDULE M, PART I -<br>EXPLANATIONS OF<br>REPORTING METHOD FOR<br>NUMBER OF<br>CONTRIBUTIONS | SECURITIES - PUBLICLY TRADED - NUMBER OF CONTRIBUTIONS |

Department of Treasury Internal Revenue Service

#### Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

Go to www.irs.gov/Form990 for the latest information.



| Name of the Organization<br>WOMEN'S FOUNDATION OF CALIF   |  |   | E   | mployer Identification Num   | ber   |
|---|--|---|---|--|---|
|   | -  |   | I -   |  |   |
| Return Reference - Identifier   |  | E   | xplanation  |  |   |
| FORM 990, PART VI, LINE 1A -<br>DELEGATE BROAD AUTHORITY<br>TO A COMMITTEE                          | THE BOARD SHALL HAVE AN<br>CONSISTING, AT MINIMUM,<br>THE CHIEF EXECUTIVE OFF<br>ADDITIONAL DIRECTORS TO<br>AT THE PLEASURE OF THE<br>COMMITTEE FOR A TERM T<br>HAVE THE AUTHORITY OF T<br>THE CORPORATION BETWE<br>THE FULL BOARD AND DES | OF THE CHAIR OF<br>ICER. THE BOARD<br>O SERVE ON THE E<br>BOARD, MAY REM/<br>O BE DETERMINED<br>THE BOARD IN THE<br>EN BOARD MEETIN | THE BOARD, THE S<br>OF DIRECTORS M<br>XECUTIVE COMMI<br>AIN ON THE BOARD<br>BY THE BOARD. T<br>MANAGEMENT OF<br>NGS, EXCEPT FOR | SECRETARY, THE T<br>AY APPOINT UP TO<br>TTEE. THE IMMEDIA<br>AND SERVE ON T<br>'HE EXECUTIVE CO<br>'THE BUSINESS AN<br>THOSE ACTIONS F | REASURER, AND<br>THREE (3)<br>ATE PAST CHAIR,<br>HE EXECUTIVE<br>MMITTEE SHALL<br>ND AFFAIRS OF |
| FORM 990, PART VI, LINE 1A -<br>EXECUTIVE COMMITTEE   | EXECUTIVE COMMITTEE IN<br>QUENCY PHILLPS, SECRET,<br>FROM COMMITTEES AS NEO<br>NEED TO ACT IN LIEU OF BO<br>AUDITED FINANCIALS. PREF<br>END FINANCIAL STATEMEN<br>FULL BOARD TO APPROVE<br>FINANCIALS.                                     | ARY. ROLÉ OF EXE<br>CESSARY IN BETW<br>DARD TO ACCEPT<br>FERRED SEQUENC<br>TS, AUDIT COMMIT   | CUTIVE COMMITTI<br>EEN BOARD MEET<br>AUDIT COMMITTEE<br>E IS FOR FINANCE<br>TEE TO APPROVE                                      | EE INCLUDES RÁTI<br>INGS, EXECUTIVE<br>S RECOMMENDAT<br>COMMITTEE TO A<br>AUDITED FINANCI/   | FYING DECISÍONS<br>COMMITTEE MAY<br>TON ON THE<br>PPROVE YEAR-<br>ALS, AND THEN                 |
| FORM 990, PART VI, LINE 11B -<br>REVIEW OF FORM 990 BY<br>GOVERNING BODY                            | THE FINANCE COMMITTEE I<br>BY CHIEF EXECUTIVE OFFIC<br>FORWARDED TO THE FULL   | CER, AND CHIEF FI   | NANCIAL OFFICER   | . THE COMPLETE F   | ORM 990 IS THEN   |
| FORM 990, PART VI, LINE 12C -<br>CONFLICT OF INTEREST<br>POLICY                                     | EACH INTERESTED PERSON<br>OR THE GOVERNANCE COM<br>SPECIFIC TRANSACTION OF<br>REGARDING HIS, HER, OR I<br>TRANSACTION. THE INTERE<br>LEARNING OF THE PROPOS<br>INTERESTED PERSONS REI<br>PERSON DOES SO.                                   | IMITTEE OR OTHEI<br>R TYPE OF TRANSA<br>TS INTEREST (INCL<br>ESTED PERSON SH<br>GED TRANSACTION                                     | R BOARD COMMÍT<br>ACTION ("COMMITT<br>LUDING RELEVANT<br>ALL MAKE THAT D<br>. INSIDERS SHALL                                    | TEE EMPOWERED<br>EE"), ALL MATERIA<br>AFFILIATIONS) IN<br>ISCLOSURE PROM<br>MAKE DISCLOSUR   | TO APPROVE A<br>IL FACTS<br>THE<br>PTLY UPON<br>ES ON BEHALF OF                                 |
|   | THE BOARD OR COMMITTED<br>INSIDER(S) AND ANY OTHER<br>NOT BE PRESENT DURING<br>WHETHER A CONFLICT OF I   | R INTERESTED PER<br>THE BOARD OR CC   | RSON(S) INVOLVED  | WITH THE TRANS   | ACTION SHALL  |
|   | ONCE A CONFLICT OF INTE<br>THE PROCEDURES TO DEC<br>INTERESTS IN LIGHT OF TH<br>TO ENTER INTO THE TRANS<br>TRANSACTION ARE APPROI<br>DIRECTOR SHALL NOT VOT<br>AND THE REMAINING BOAR  | IDE WHAT MEASUF<br>E NATURE AND SE<br>SACTION AND, IF SO<br>PRIATE. IN THE CA<br>E ON ANY TRANSA                                    | RES ARE NEEDED<br>RIOUSNESS OF TH<br>D, TO ENSURE THA<br>SE OF AN INSIDER<br>CTION IN WHICH T                                   | TO PROTECT THE I<br>IE CONFLICT, TO D<br>AT THE TERMS OF<br>WHO IS A DIRECT<br>HE DIRECTOR HAS   | FOUNDATION'S<br>ECIDE WHETHER<br>THE<br>OR, THE<br>S AN INTEREST,                               |
| FORM 990, PART VI, LINE 15A -<br>PROCESS TO ESTABLISH<br>COMPENSATION OF TOP<br>MANAGEMENT OFFICIAL | THE BOARD OF DIRECTORS<br>AND BENEFIT SURVEYS, RE<br>REVIEWS.  |   |   |  |   |
| FORM 990, PART VI, LINE 15B -<br>PROCESS TO ESTABLISH<br>COMPENSATION OF OTHER<br>EMPLOYEES         | THE CEO SETS THE SALAR<br>FOUNDATION'S LEADERSHI<br>AND COMPARISON TO SIMI<br>UNDERTAKEN IN JUNE 2020  | P TEAM ANNUALLY   | 'BASED ON LEVEL   | OF EXPERIENCE,   | PERFORMANCE,  |
| FORM 990, PART VI, LINE 19 -<br>REQUIRED DOCUMENTS<br>AVAILABLE TO THE PUBLIC                       | GOVERNING DOCUMENTS (<br>UPON REQUEST. AUDITED<br>WEBSITE (WWW.WOMENSF   | FINANCIAL STÁTEN  | IENTS AND TAX FO  | ORM 990 ARE PUBL   | ISHED ON OUR  |
| FORM 990, PART IX, LINE 11G -<br>OTHER FEES FOR SERVICES  | (a) Description  | <b>(b)</b> Total<br>Expenses  | <b>(c)</b> Program<br>Service<br>Expenses   | (d) Management<br>and<br>General Expenses  | <b>(e)</b> Fundraising<br>Expenses  |
|   | CONSULTING FEES:<br>PROGRAM  | 2,193,265   | 2,193,265   | 0  | 0   |
|   | CHILDCARE PROVIDERS  | 2,878   | 2,878   | 0  | 0   |
|   | INFORMATION<br>TECHNOLOGY  | 17,000  | 4,000   | 5,000  | 8,000   |
|   | TRAINING AND GRAPHIC<br>DESIGN   | 41,604  | 0   | 9,396  | 32,208  |

**MENTORS** 

63,153

63,153

0

0

#### SCHEDULE R (Form 990)

## **Related Organizations and Unrelated Partnerships**

Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

Attach to Form 990.

► Go to www.irs.gov/Form990 for instructions and the latest information.

Department of the Treasury Internal Revenue Service Name of the organization

WOMEN'S FOUNDATION OF CALIFORNIA

Part I Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

| (a)<br>Name, address, and EIN (if applicable) of disregarded entity | <b>(b)</b><br>Primary activity | <b>(c)</b><br>Legal domicile (state<br>or foreign country) | <b>(d)</b><br>Total income | <b>(e)</b><br>End-of-year assets | <b>(f)</b><br>Direct controlling<br>entity |
|---|--------------------------------|--|----------------------------|----------------------------------|--|
| (1)   |                                |  |                            |                                  |  |
| (2)   |                                |  |                            |                                  |  |
| (3)   |                                |  |                            |                                  |  |
| (4)   |                                |  |                            |                                  |  |
| (5)   |                                |  |                            |                                  |  |
| (6)   |                                |  |                            |                                  |  |

Part II Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year.

| <b>(a)</b><br>Name, address, and EIN of related organization         | <b>(b)</b><br>Primary activity | <b>(c)</b><br>Legal domicile (state<br>or foreign country) | <b>(d)</b><br>Exempt Code section | <b>(e)</b><br>Public charity status<br>(if section 501(c)(3)) | <b>(f)</b><br>Direct controlling<br>entity | (g<br>Section 5<br>contr<br>enti | rolled |
|--|--------------------------------|--|-----------------------------------|---|--|----------------------------------|--------|
|  |                                |  |                                   |   |  | Yes                              | No     |
| (1)  |                                |  |                                   |   |  |                                  |        |
| (2)  |                                |  |                                   |   |  |                                  |        |
| (3)  |                                |  |                                   |   |  |                                  |        |
| (4)  |                                |  |                                   |   |  |                                  |        |
| (5)  |                                |  |                                   |   |  |                                  |        |
| (6)  |                                |  |                                   |   |  |                                  |        |
| (7)  |                                |  |                                   |   |  |                                  |        |
| or Paperwork Reduction Act Notice, see the Instructions for Form 900 |                                |  |                                   |   | Schedule R                                 | (5                               |        |

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Cat. No. 50135Y

58

OMB No. 1545-0047

2019

**Open to Public** 

Inspection

Employer identification number

94-2752421

#### Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, Part III because it had one or more related organizations treated as a partnership during the tax year. **(a)** Name, address, and EIN of (e) (g) (i) (k) (b) (c) (d) (f) (h) (i) Primary activity Direct controlling Predominant Share of total Legal Share of end-of- Disproportionate Code V-UBI General or Percentage related organization income (related, amount in box 20 domicile entity income year assets allocations? managing ownership unrelated, (state or of Schedule K-1 partner? excluded from (Form 1065) foreign tax under country) sections 512-514) Yes No Yes No (1) (2) (3) \_\_\_\_(4)\_\_\_\_\_\_ (5) (6) \_\_\_\_\_(7)\_\_\_\_\_\_

# Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

| (a)<br>Name, address, and EIN of related organization | <b>(b)</b><br>Primary activity | (c)<br>Legal domicile<br>(state or foreign country) | (d)<br>Direct controlling<br>entity | (e)<br>Type of entity<br>(C corp, S corp, or trust) | <b>(f)</b><br>Share of total<br>income | (g)<br>Share of<br>end-of-year assets | <b>(h)</b><br>Percentage<br>ownership | (i<br>Section 5<br>contr<br>enti | i)<br>12(b)(13)<br>rolled<br>ity? |
|---|--------------------------------|---|-------------------------------------|---|--|---------------------------------------|---------------------------------------|----------------------------------|-----------------------------------|
|   |                                |   |                                     |   |  |                                       |                                       | Yes                              | No                                |
| (1) (SEE STATEMENT)                                   |                                |   |                                     |   |  |                                       |                                       |                                  |                                   |
| (2)   |                                |   |                                     |   |  |                                       |                                       |                                  |                                   |
| (3)   |                                |   |                                     |   |  |                                       |                                       |                                  |                                   |
| (4)   |                                |   |                                     |   |  |                                       |                                       |                                  |                                   |
| (5)   |                                |   |                                     |   |  |                                       |                                       |                                  |                                   |
| (6)   |                                |   |                                     |   |  |                                       |                                       |                                  |                                   |
| (7)   |                                |   |                                     |   |  |                                       |                                       |                                  |                                   |

Schedule R (Form 990) 2019

Part V

| Part | <b>V</b> Transactions With Related Organizations. Complete if the organization answ             | wered "Yes" on Forn       | n 990, Part IV, line 3    | 4, 35b, or 36.            |          |        |
|------|---|---------------------------|---------------------------|---------------------------|----------|--------|
| Not  | : Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.             |                           |                           |                           | Yes      | No     |
| 1    | During the tax year, did the organization engage in any of the following transactions with one  | e or more related organ   | nizations listed in Parts | s II–IV?                  |          |        |
| а    | Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity |                           |                           | 1a                        |          | ~      |
| b    | Gift, grant, or capital contribution to related organization(s)                                 |                           |                           | 1b                        |          | ~      |
| С    | Gift, grant, or capital contribution from related organization(s)                               |                           |                           | 1c                        |          | ~      |
| d    | Loans or loan guarantees to or for related organization(s)                                      |                           |                           | 1d                        |          | ~      |
| е    | Loans or loan guarantees by related organization(s)   |                           |                           | <b>1e</b>                 |          | ~      |
|      |   |                           |                           |                           |          |        |
| f    | Dividends from related organization(s)  |                           |                           |                           |          | ~      |
| g    | Sale of assets to related organization(s)   |                           |                           | <b>1</b> g                |          | ~      |
| h    | Purchase of assets from related organization(s)   |                           |                           |                           |          | ~      |
| i    | Exchange of assets with related organization(s)   |                           |                           |                           |          | ~      |
| j    | Lease of facilities, equipment, or other assets to related organization(s)                      |                           |                           |                           |          | ~      |
|      |   |                           |                           |                           |          |        |
| k    | Lease of facilities, equipment, or other assets from related organization(s)                    |                           |                           | 1k                        |          | ~      |
| I    | Performance of services or membership or fundraising solicitations for related organization(s)  |                           |                           |                           |          | ~      |
| m    | Performance of services or membership or fundraising solicitations by related organization(s)   |                           |                           |                           |          | ~      |
| n    | Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)   |                           |                           | 1n                        |          | ~      |
| ο    | Sharing of paid employees with related organization(s)  |                           |                           | 10                        |          | ~      |
|      |   |                           |                           |                           |          |        |
| р    | Reimbursement paid to related organization(s) for expenses                                      |                           |                           | 1р                        |          | ~      |
| q    | Reimbursement paid by related organization(s) for expenses                                      |                           |                           | 1q                        |          | ~      |
|      |   |                           |                           |                           |          |        |
| r    | Other transfer of cash or property to related organization(s)                                   |                           |                           |                           |          | ~      |
| S    | Other transfer of cash or property from related organization(s)                                 |                           |                           | 1s                        |          | ~      |
| 2    | If the answer to any of the above is "Yes," see the instructions for information on who must c  | complete this line, incl  | uding covered relation    | ships and transaction th  | ireshol  | ds.    |
|      | (a)   | (b)                       | (c)                       | (d)                       |          |        |
|      | Name of related organization  | Transaction<br>type (a-s) | Amount involved           | Method of determining amo | unt invo | lved   |
|      |   | (ypo (u - o)              |                           | µ                         |          |        |
|      |   |                           |                           |                           |          |        |
| (1)  |   |                           |                           | <u> </u>                  |          |        |
|      |   |                           |                           |                           |          |        |
| (2)  |   |                           |                           | <u> </u>                  |          |        |
|      |   |                           |                           |                           |          |        |
| (3)  |   |                           |                           |                           |          |        |
|      |   |                           |                           | l                         |          |        |
| (4)  |   |                           |                           |                           |          |        |
|      |   |                           |                           | l                         |          |        |
| (5)  |   |                           |                           |                           |          |        |
|      |   |                           |                           | l                         |          |        |
| (6)  |   |                           |                           | ·                         |          |        |
|      |   |                           |                           | Schedule R (For           | rm 990)  | ) 2019 |

#### Part VI Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

|      | <b>(a)</b><br>Name, address, and EIN of entity | (state or foreign income (rela<br>country) unrelated, exc |  | (d)<br>Predominant<br>income (related,<br>unrelated, excluded<br>from tax under |     |    | <b>(g)</b><br>Share of<br>end-of-year<br>assets | (h)<br>Disproportionate<br>allocations? |     | (i)<br>Code V—UBI<br>amount in box 20<br>of Schedule K-1<br>(Form 1065) | (j)<br>General or<br>managing<br>partner? |     | (k)<br>Percentage<br>ownership |   |
|------|--|---|--|---|-----|----|---|---|-----|---|---|-----|--------------------------------|---|
|      |  |   |  | from tax under<br>sections 512–514)   | Yes | No |   |   | Yes | No  |   | Yes | No                             | 1 |
| (1)  |  |   |  |   |     |    |   |   |     |   |   |     |                                |   |
| (2)  |  |   |  |   |     |    |   |   |     |   |   |     |                                |   |
| (3)  |  |   |  |   |     |    |   |   |     |   |   |     |                                |   |
| (4)  |  |   |  |   |     |    |   |   |     |   |   |     |                                |   |
| (5)  |  |   |  |   |     |    |   |   |     |   |   |     |                                |   |
| (6)  |  |   |  |   |     |    |   |   |     |   |   |     |                                |   |
| (7)  |  |   |  |   |     |    |   |   |     |   |   |     |                                |   |
| (8)  |  |   |  |   |     |    |   |   |     |   |   |     |                                |   |
| (9)  |  |   |  |   |     |    |   |   |     |   |   |     |                                |   |
| (10) |  |   |  |   |     |    |   |   |     |   |   |     |                                |   |
| (11) |  |   |  |   |     |    |   |   |     |   |   |     |                                |   |
| (12) |  |   |  |   |     |    |   |   |     |   |   |     |                                |   |
| (13) |  |   |  |   |     |    |   |   |     |   |   |     |                                |   |
| (14) |  |   |  |   |     |    |   |   |     |   |   |     |                                |   |
| (15) |  |   |  |   |     |    |   |   |     |   |   |     |                                |   |
| (16) |  |   |  |   |     |    |   |   |     |   |   |     |                                |   |

Schedule R (Form 990) 2019

#### Part IV Identification of Related Organizations Taxable as a Corporation or Trust (continued)

| (a) Name, address and EIN of related organization | (b) Primary<br>activity | (c) Legal<br>domicile (state or<br>foreign country) | (d) Direct<br>controlling<br>entity | (e) Type of entity<br>(C-corp, S-corp or<br>trust) | (f) Share of total income | (g) Share of<br>end-of-year<br>assets | (h) Percentage<br>ownership |     | o)(13)<br>rolled |
|---|-------------------------|---|-------------------------------------|--|---------------------------|---------------------------------------|-----------------------------|-----|------------------|
|   |                         |   |                                     |  |                           |                                       |                             | Yes | No               |
| (1) CHARITABLE REMAINDER TRUST (1)                | GRANT<br>MAKING         | СА  | N/A                                 | TRUST  | N/A                       | N/A                                   | N/A                         |     | ~                |